

**STATE OF FLORIDA  
FLORIDA ELECTIONS COMMISSION**

**In Re: Shirley Jean Wheeler**

---

**Case No.: FEC 15-449**

**TO:** Shirley Jean Wheeler  
4670 22nd Avenue South  
St. Petersburg, FL 33711-2924

James Donelon  
6800 Park Street South, # 802  
South Pasadena, FL 33707

**NOTICE OF HEARING (INFORMAL HEARING)**

A hearing will be held in this case before the Florida Elections Commission on, **March 13, 2018 at 8:30 am, or as soon thereafter as the parties can be heard**, at the following location: **Augustus B. Turnbull Conference Center, 555 West Pensacola Street, Room 103, Tallahassee, Florida 32301.**

Failure to appear in accordance with this notice will constitute a waiver of your right to participate in the hearing. Continuances will be granted only upon a showing of good cause.

This hearing will be conducted pursuant to Section 106.25, Florida Statutes, which governs your participation as follows:

**If you are the Respondent**, you may attend the hearing, and you or your attorney will have *5 minutes* to present your case to the Commission. However, some cases (including those in which consent orders or recommendations for no probable cause are being considered) may be decided by an *en masse* vote and, unless you request to be heard or the Commission requests that your case be considered separately on the day of the hearing, your case will *not* be individually heard.

**If you are the Complainant**, you may attend the hearing, but you will *not* be permitted to address the Commission. In addition, some cases (including those in which consent orders or recommendations for no probable cause are being considered) may be decided by an *en masse* vote and, unless the Respondent requests to be heard or the Commission requests that the case be considered separately on the day of the hearing, the case will *not* be individually heard.

**If you are an Appellant**, and you have requested a hearing, you may attend the hearing, and you or your attorney will have *5 minutes* to present your case to the Commission.

Please be advised that both confidential and public cases are scheduled to be heard by the Florida Elections Commission on this date. As an Appellant, Respondent or Complainant in one case, you will *not* be permitted to attend the hearings on other confidential cases.

The Commission will electronically record the meeting. Although the Commission's recording is considered the official record of the hearing, the Respondent may provide, at his own expense, a certified court reporter to also record the hearing.

If you require an accommodation due to a disability, contact Donna Ann Malphurs at (850) 922-4539 or by mail at 107 West Gaines Street, The Collins Building, Suite 224, Tallahassee, Florida 32399, at least 5 days before the hearing.

**See further instructions on the reverse side.**

*Amy McKeever Toman*  
Executive Director  
Florida Elections Commission  
February 26, 2018

Please refer to the information below for further instructions related to your particular hearing:

If this is a hearing to consider **an appeal from an automatic fine**, the Filing Officer has imposed a fine on you for your failure to file a campaign treasurer's report on the designated due date and, by filing an appeal, you have asked the Commission to consider either (1) that the report was in fact timely filed; or (2) that there were unusual circumstances that excused the failure to file the report timely. You are required to prove your case. If the Commission finds that the report was filed timely or that there were unusual circumstances that excused the failure, it may waive the fine, in whole or in part. The Commission may reduce a fine after considering the factors in Section 106.265, Florida Statutes. If the Commission finds that the report was not timely filed and there were no unusual circumstances, the fine will be upheld.

If this is a hearing to consider a **consent order before a determination of probable cause has been made**, the Commission will decide whether to accept or reject the consent order. If the Commission accepts the consent order, the case will be closed and become public. If the Commission rejects the consent order or does not make a decision to accept or deny the consent order, the case will remain confidential, unless confidentiality has been waived.

If this is a hearing to consider a **consent order after a determination of probable cause has been made**, the Commission will decide whether to accept or reject the consent order. If the Commission accepts the consent order, the case will be closed. If the Commission rejects the consent order or does not make a decision to accept or deny the consent order, the Respondent will be entitled to another hearing to determine if the Respondent committed the violation(s) alleged.

If this is a **probable cause hearing**, the Commission will decide if there is probable cause to believe that the Respondent committed a violation of Florida's election laws. Respondent should be prepared to explain how the staff in its recommendation incorrectly applied the law to the facts of the case. *Respondent may not testify, call others to testify, or introduce any documentary or other evidence at the probable cause hearing.* The Commission will only decide whether Respondent should be *charged* with a violation and, before the Commission determines whether a violation has occurred or a fine should be imposed, Respondent will have an opportunity for another hearing at which evidence may be introduced.

If this is an **informal hearing**, it will be conducted pursuant Sections 120.569 and 120.57(2), Florida Statutes; Chapter 28 and Commission Rule 2B-1.004, Florida Administrative Code. At the hearing, the Commission will decide whether the Respondent committed the violation(s) charged in the Order of Probable Cause. The Respondent will be permitted to testify. However, the Respondent may not call witnesses to testify.

Respondent may argue why the established facts in the Staff Recommendation do not support the violations charged in the Order of Probable Cause. At Respondent's request, the Commission may determine whether Respondent's actions in the case were willful. The Respondent may also address the appropriateness of the recommended fine. If Respondent claims that his limited resources make him unable to pay the statutory fine, *he must provide the Commission with written proof of his financial resources* at the hearing. A financial affidavit form is available from the Commission Clerk.

FILED

17 DEC 15 AM 9:45

STATE OF FLORIDA  
ELECTIONS COMMISSION

**STATE OF FLORIDA  
FLORIDA ELECTIONS COMMISSION**

**Florida Elections Commission,  
Petitioner,**

**Case No.: FEC 15-449**

v.

**Shirley Jean Wheeler,  
Respondent.**

---

**ORDER OF PROBABLE CAUSE**

**THIS MATTER** was heard by the Florida Elections Commission (Commission) at its regularly scheduled meeting on November 28, 2017, in Tallahassee, Florida.

On October 26, 2017, Staff recommended to the Commission that there was probable cause to believe that the Florida Election Code was violated. The facts articulated in Staff's Recommendation are adopted by reference and incorporated herein. Based on the Complaint, Report of Investigation, Staff's Recommendation, and oral statements (if any) made at the probable cause hearing, the Commission finds that there is **probable cause** to charge Respondent with the following violation(s):

**Count 1:**

On or about April 10, 2015, Shirley Jean Wheeler violated Section 106.07(5), Florida Statutes, when she certified that the campaign's 2015 Q1 Report was true, correct, and complete when it was not.

**Count 2:**

On or about September 18, 2015, Shirley Jean Wheeler violated Section 106.07(5), Florida Statutes, when she certified that the campaign's amended 2015 Q1 Report was true, correct, and

complete when it was not.

**Count 3:**

On or about September 23, 2015, Shirley Jean Wheeler violated Section 106.07(5), Florida Statutes, when she certified that the campaign's second amended 2015 Q1 Report was true, correct, and complete when it was not.

**Count 4:**

On or about July 10, 2015, Shirley Jean Wheeler violated Section 106.07(5), Florida Statutes, when she certified that the campaign's 2015 Q2 Report was true, correct, and complete when it was not.

**Count 5:**

On or about September 23, 2015, Shirley Jean Wheeler violated Section 106.07(5), Florida Statutes, when she certified that the campaign's amended 2015 Q2 Report was true, correct, and complete when it was not.

**Count 6:**

On or around April 10, 2015, Shirley Jean Wheeler violated Section 106.19(1)(b), Florida Statutes, when she failed to report contributions required to be reported by Chapter 106, Florida Statutes, on the campaign's 2015 Q1 Report.

**Count 7:**

On or around July 10, 2015, Shirley Jean Wheeler violated Section 106.19(1)(b), Florida Statutes, when she failed to report contributions required to be reported by Chapter 106, Florida Statutes, on the campaign's 2015 Q2 Report.

**Count 8:**

On or around April 10, 2015, Shirley Jean Wheeler violated Section 106.19(1)(c), Florida Statutes, when she deliberately failed to include information required by Chapter 106, Florida Statutes, on the campaign's 2015 Q1 Report.

**Count 9:**

On or around July 10, 2015, Shirley Jean Wheeler violated Section



106.19(1)(c), Florida Statutes, when she deliberately failed to include information required by Chapter 106, Florida Statutes, on the campaign's 2015 Q2 Report.

**Count 10:**

On or around April 10, 2015, Shirley Jean Wheeler violated Section 106.19(1)(c), Florida Statutes, when she falsely reported information required by Chapter 106, Florida Statutes, on the campaign's 2015 Q1 Report.

**Count 11:**

On or around September 18, 2015, Shirley Jean Wheeler violated Section 106.19(1)(c), Florida Statutes, when she falsely reported information required by Chapter 106, Florida Statutes, on the campaign's amended 2015 Q1 Report.

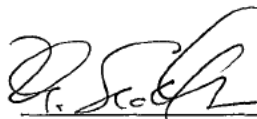
**Count 12:**

On or around September 23, 2015, Shirley Jean Wheeler violated Section 106.19(1)(c), Florida Statutes, when she falsely reported information required by Chapter 106, Florida Statutes, on the campaign's second amended 2015 Q1 Report.

**Count 13:**

On or around September 23, 2015, Shirley Jean Wheeler violated Section 106.19(1)(c), Florida Statutes, when she falsely reported information required by Chapter 106, Florida Statutes, on the campaign's amended 2015 Q2 Report.

**DONE AND ORDERED** by the Florida Elections Commission on November 28, 2017.



M. Scott Thomas, Chairman  
Florida Elections Commission

Copies furnished to:  
Stephanie J. Cunningham, Assistant General Counsel  
Shirley Jean Wheeler, Respondent  
James Donelon, Complainant

## NOTICE OF RIGHT TO A HEARING

As the Respondent, you may elect to resolve this case in several ways. First, you may elect to resolve this case by consent order where you and Commission staff agree to resolve the violation(s) and agree to the amount of the fine. The consent order is then presented to the Commission for its approval. To discuss a consent order, contact the FEC attorney identified in the Order of Probable Cause.

Second, you may request an informal hearing held before the Commission, if you do not dispute any material fact in the Staff Recommendation. You have 30 days from the date the Order of Probable Cause is filed with the Commission to request such a hearing. The date this order was filed appears in the upper right-hand corner of the first page of the order. At the hearing, you will have the right to make written or oral arguments to the Commission concerning the legal issues related to the violation(s) and the potential fine. At the request of Respondent, the Commission will consider and determine willfulness at an informal hearing. Otherwise, live witness testimony is unnecessary.

Third, you may request a formal hearing held before an administrative law judge in the Division of Administrative Hearings (DOAH), if you dispute any material fact in the Staff Recommendation. You have 30 days from the date the Order of Probable Cause is filed with the Commission to request such a hearing. The date this order was filed appears in the upper right-hand corner of the first page of the order. At the hearing, you will have the right to present evidence relevant to the violation(s) listed in this order, to cross-examine opposing witnesses, to impeach any witness, and to rebut the evidence presented against you.

If you do not elect to resolve the case by consent order or request a formal hearing at the DOAH or an informal hearing before the Commission within 30 days of the date this Order of Probable Cause is filed with the Commission, the case will be sent to the Commission for a formal or informal hearing, depending on whether the facts are in dispute. The date this order was filed appears in the upper right-hand corner of the first page of the order.

To request a hearing, please send a written request to the Commission Clerk, Donna Ann Malphurs. The address of the Commission Clerk is 107 W. Gaines Street, Collins Building, Suite 224, Tallahassee, Florida 32399-1050. The telephone number is (850) 922-4539. The Clerk will provide you with a copy of Chapter 28-106, *Florida Administrative Code*, and other applicable rules upon request. No mediation is available.

**STATE OF FLORIDA  
FLORIDA ELECTIONS COMMISSION**

**In Re: Shirley Jean Wheeler**

---

**Case No.: FEC 15-449**

**TO:** Shirley Jean Wheeler  
4670 22nd Avenue South  
St. Petersburg, FL 33711-2924

James Donelon  
6800 Park Street South, # 802  
South Pasadena, FL 33707

**NOTICE OF HEARING (PROBABLE CAUSE DETERMINATION)**

A hearing will be held in this case before the Florida Elections Commission on, **November 28, 2017 at 10:00 am, or as soon thereafter as the parties can be heard**, at the following location: **412 Knott Building, Pat Thomas Committee Room, 404 South Monroe Street, Tallahassee, Florida 32399.**

Failure to appear in accordance with this notice will constitute a waiver of your right to participate in the hearing. Continuances will be granted only upon a showing of good cause.

This hearing will be conducted pursuant to Section 106.25, Florida Statutes, which governs your participation as follows:

**If you are the Respondent**, you may attend the hearing, and you or your attorney will have *5 minutes* to present your case to the Commission. However, some cases (including those in which consent orders or recommendations for no probable cause are being considered) may be decided by an *en masse* vote and, unless you request to be heard or the Commission requests that your case be considered separately on the day of the hearing, your case will *not* be individually heard.

**If you are the Complainant**, you may attend the hearing, but you will *not* be permitted to address the Commission. In addition, some cases (including those in which consent orders or recommendations for no probable cause are being considered) may be decided by an *en masse* vote and, unless the Respondent requests to be heard or the Commission requests that the case be considered separately on the day of the hearing, the case will *not* be individually heard.

**If you are an Appellant**, and you have requested a hearing, you may attend the hearing, and you or your attorney will have *5 minutes* to present your case to the Commission.

Please be advised that both confidential and public cases are scheduled to be heard by the Florida Elections Commission on this date. As an Appellant, Respondent or Complainant in one case, you will *not* be permitted to attend the hearings on other confidential cases.

The Commission will electronically record the meeting. Although the Commission's recording is considered the official record of the hearing, the Respondent may provide, at his own expense, a certified court reporter to also record the hearing.

If you require an accommodation due to a disability, contact Donna Ann Malphurs at (850) 922-4539 or by mail at 107 West Gaines Street, The Collins Building, Suite 224, Tallahassee, Florida 32399, at least 5 days before the hearing.

**See further instructions on the reverse side.**

*Amy McKeever Toman*  
Executive Director  
Florida Elections Commission  
November 13, 2017

Please refer to the information below for further instructions related to your particular hearing:

If this is a hearing to consider **an appeal from an automatic fine**, the Filing Officer has imposed a fine on you for your failure to file a campaign treasurer's report on the designated due date and, by filing an appeal, you have asked the Commission to consider either (1) that the report was in fact timely filed; or (2) that there were unusual circumstances that excused the failure to file the report timely. You are required to prove your case. If the Commission finds that the report was filed timely or that there were unusual circumstances that excused the failure, it may waive the fine, in whole or in part. The Commission may reduce a fine after considering the factors in Section 106.265, Florida Statutes. If the Commission finds that the report was not timely filed and there were no unusual circumstances, the fine will be upheld.

If this is a hearing to consider a **consent order before a determination of probable cause has been made**, the Commission will decide whether to accept or reject the consent order. If the Commission accepts the consent order, the case will be closed and become public. If the Commission rejects the consent order or does not make a decision to accept or deny the consent order, the case will remain confidential, unless confidentiality has been waived.

If this is a hearing to consider a **consent order after a determination of probable cause has been made**, the Commission will decide whether to accept or reject the consent order. If the Commission accepts the consent order, the case will be closed. If the Commission rejects the consent order or does not make a decision to accept or deny the consent order, the Respondent will be entitled to another hearing to determine if the Respondent committed the violation(s) alleged.

If this is a **probable cause hearing**, the Commission will decide if there is probable cause to believe that the Respondent committed a violation of Florida's election laws. Respondent should be prepared to explain how the staff in its recommendation incorrectly applied the law to the facts of the case. *Respondent may not testify, call others to testify, or introduce any documentary or other evidence at the probable cause hearing.* The Commission will only decide whether Respondent should be *charged* with a violation and, before the Commission determines whether a violation has occurred or a fine should be imposed, Respondent will have an opportunity for another hearing at which evidence may be introduced.

If this is an **informal hearing**, it will be conducted pursuant Sections 120.569 and 120.57(2), Florida Statutes; Chapter 28 and Commission Rule 2B-1.004, Florida Administrative Code. At the hearing, the Commission will decide whether the Respondent committed the violation(s) charged in the Order of Probable Cause. The Respondent will be permitted to testify. However, the Respondent may not call witnesses to testify.

Respondent may argue why the established facts in the Staff Recommendation do not support the violations charged in the Order of Probable Cause. At Respondent's request, the Commission may determine whether Respondent's actions in the case were willful. The Respondent may also address the appropriateness of the recommended fine. If Respondent claims that his limited resources make him unable to pay the statutory fine, *he must provide the Commission with written proof of his financial resources* at the hearing. A financial affidavit form is available from the Commission Clerk.

**THIS FILE CONTAINS INFORMATION  
THAT IS CONFIDENTIAL  
AND EXEMPT FROM DISCLOSURE  
PURSUANT TO  
CHAPTER 119, FLORIDA STATUTES**

STATE OF FLORIDA  
FLORIDA ELECTIONS COMMISSION

In Re: Shirley Jean Wheeler

---

Case No.: FEC 15-449

**STAFF RECOMMENDATION FOLLOWING INVESTIGATION**

Pursuant to Section 106.25(4)(c), Florida Statutes, undersigned staff counsel files this written recommendation for disposition of the complaint in this case recommending that there is **probable cause** to charge Respondent with violating **Sections 106.07(5), 106.19(1)(b), and 106.19(1)(c), Florida Statutes**. Based upon a thorough review of the Report of Investigation submitted on October 2, 2017, the following facts and law support this staff recommendation:

1. On October 16, 2015, the Florida Elections Commission ("Commission") received a sworn complaint from James Donelon ("Complainant"), alleging that Shirley Jean Wheeler ("Respondent") violated Chapter 106, Florida Statutes.

2. Respondent was the treasurer for Telisha Brown a/k/a Lisa Wheeler-Brown, a 2015 candidate for Saint Petersburg City Council, District 7. Respondent was appointed as deputy treasurer for Ms. Brown's campaign on January 12, 2015, and appointed as treasurer for Ms. Brown's campaign on January 21, 2015. (ROI Exhibits 4 & 5)<sup>1</sup>

3. By letter dated June 21, 2017, the Executive Director notified Respondent that Commission staff would investigate the following statutory provisions:

**Section 106.07(5), Florida Statutes:** Respondent, treasurer for Telisha Brown a/k/a Lisa Wheeler-Brown, a 2015 candidate for the Saint Petersburg City Council, District 7, certified that one or more campaign treasurer reports were true, correct, and complete when they were not, as alleged in the complaint.

**Section 106.19(1)(a), Florida Statutes:** Respondent, treasurer for Telisha Brown a/k/a Lisa Wheeler-Brown, a 2015 candidate for the Saint Petersburg City Council, District 7, may have accepted one or more contributions in excess of the limits prescribed by Section 106.08, Florida Statutes, as alleged in the complaint.<sup>2</sup>

**Section 106.19(1)(b), Florida Statutes:** Respondent, treasurer for Telisha Brown a/k/a Lisa Wheeler-Brown, a 2015 candidate for the

---

<sup>1</sup> The Report of Investigation is referred to herein as "ROI."

<sup>2</sup> The letter finding legal sufficiency references Section 106.19(1)(a), Florida Statutes, in error, and therefore, said section of law was not investigated.

Saint Petersburg City Council, District 7, may have failed to report one or more contributions required to be reported by Chapter 106, Florida Statutes, as alleged in the complaint.

**Section 106.19(1)(c), Florida Statutes:** Respondent, treasurer for Telisha Brown a/k/a Lisa Wheeler-Brown, a 2015 candidate for the Saint Petersburg City Council, District 7, may have falsely reported or deliberately failed to include information in one or more campaign reports, as alleged in the complaint.

**Alleged Violation: Section 106.07(5), Florida Statutes**

4. Complainant alleged that Respondent violated Florida's election laws by certifying that the campaign's 2015 Q1 (original and amended) and 2015 Q2 (original and amended) reports were true, correct, and complete when they were not.

5. Under Section 106.07, Florida Statutes, a campaign treasurer's report is required to contain all contributions received and all expenditures made during the reporting period.

6. The campaign's 2015 Q1 Report failed to disclose three monetary contributions totaling \$700, three in-kind contributions from Parker Financial Services totaling \$60, and one cash withdrawal (expenditure) totaling \$500, and misidentified the source of three contributions totaling \$250, misidentified the type of two contributions totaling \$687.48 as being check contributions instead of in-kind contributions, and misidentified five cash withdrawals (expenditures) totaling \$8,900 as being check expenditures to Strategic Campaigns, and reported four contributions totaling \$1,235 when no contributions took place. (ROI Exhibit 8, page 4; ROI Exhibit 9; ROI Exhibit 17, pages 1-6; ROI Exhibit 18, pages 1-6; ROI Exhibit 19, pages 1-6) (See ROI, Table 1, pages 3 & 4)

7. The amended 2015 Q1 Report reported one expenditure totaling \$500 when no expenditure took place. (ROI Exhibit 10; ROI Exhibit 17, pages 1-6) (See ROI, Table 1, page 4)

8. The second amended 2015 Q1 Report misidentified the source and amount of three in-kind contributions. (ROI Exhibit 8, page 4; ROI Exhibit 11) (See ROI Table 1, page 5)

9. The campaign's 2015 Q2 Report failed to disclose one monetary contribution totaling \$75, three in-kind contributions from Parker Financial Services totaling \$60, and one cash withdrawal (expenditure) totaling \$400. (ROI Exhibit 8, page 4; ROI Exhibit 14; ROI Exhibit 17, pages 7-12; ROI Exhibit 18, page 7; ROI Exhibit 19, page 7) (See ROI Table 1, page 6)

10. The amended 2015 Q2 Report misidentified the source of three in-kind contributions totaling \$60. (ROI Exhibit 8, page 4; ROI Exhibit 15) (See ROI Table 1, page 6)

11. Months after filing the original 2015 Q1 and 2015 Q2 reports, Respondent amended the reports to correct some of the incorrect information.

12. Respondent certified that the campaign's 2015 Q1, amended 2015 Q1, second amended 2015 Q1, 2015 Q2, and amended 2015 Q2 reports were true, correct, and complete when they were not.

**Alleged Violation: Section 106.19(1)(b), Florida Statutes**

13. Complainant alleged that Respondent violated Florida's election laws by failing to report contributions required to be reported by Chapter 106, Florida Statutes. The reporting periods at issue begin with the 2015 Q1 reporting period (from January 1, 2015) and end with the 2015 Q2 reporting period (through June 30, 2015).

14. A subpoena was issued to Respondent's designated campaign depository to ascertain whether any contributions were received during the relevant reporting periods which were not reported.

15. Respondent's bank records reflect three monetary contributions totaling \$700 that Respondent failed to disclose on the campaign's 2015 Q1 Report. (ROI Exhibit 9; ROI Exhibit 17, pages 1-6; ROI Exhibit 19, pages 1-3) (*See* ROI, Table 1, page 3) Additionally, Respondent failed to disclose three in-kind contributions totaling \$60 on the campaign's 2015 Q1 Report. (ROI Exhibit 8, page 4; ROI Exhibit 9) (*See* ROI, Table 1, page 4)

16. Respondent's bank records reflect one monetary contribution totaling \$75 that Respondent failed to disclose on the campaign's 2015 Q2 Report. (ROI Exhibit 14; ROI Exhibit 17, pages 7-12; ROI Exhibit 19, page 7) (*See* ROI, Table 1, page 6) Additionally, Respondent failed to disclose three in-kind contributions totaling \$60 on the campaign's 2015 Q2 Report. (ROI Exhibit 8, page 4; ROI Exhibit 14) (*See* ROI, Table 1, page 6)

17. Months after filing the original 2015 Q1 and 2015 Q2 reports, Respondent amended the reports to add some of the previously unreported contributions.

18. Respondent failed to report contributions required to be reported by Chapter 106, Florida Statutes, on the campaign's 2015 Q1 and 2015 Q2 reports.

**Alleged Violation: Section 106.19(1)(c), Florida Statutes**

19. Complainant alleged that Respondent violated Florida's election laws by falsely reporting or deliberately failing to include information required by Chapter 106, Florida Statutes. The reporting periods at issue begin with the 2015 Q1 reporting period (from January 1, 2015) and end with the 2015 Q2 reporting period (through June 30, 2015).

20. A subpoena was issued to Respondent's designated campaign depository to ascertain whether any contributions were received or expenditures were made during the relevant reporting periods which were not reported or falsely reported.

21. Respondent's bank records reflect three monetary contributions totaling \$700 and one cash withdrawal (expenditure) totaling \$500 that Respondent failed to disclose on the



campaign's 2015 Q1 Report. Additionally, Respondent failed to disclose three in-kind contributions totaling \$60 on the campaign's 2015 Q1 Report. Respondent also falsely reported information when she misidentified the source of three contributions totaling \$250, misidentified the type of two contributions totaling \$687.48 as being check contributions instead of in-kind contributions, and misidentified five cash withdrawals (expenditures) totaling \$8,900 as being check expenditures to Strategic Campaigns, and reported four contributions totaling \$1,235 when no contributions took place. (ROI Exhibit 8, page 4; ROI Exhibit 9; ROI Exhibit 17, pages 1-6; ROI Exhibit 18, pages 1-6; ROI Exhibit 19, pages 1-6) (See ROI, Table 1, pages 3 & 4)

22. Respondent falsely reported information on the campaign's 2015 amended Q1 Report when she reported one expenditure totaling \$500 when no expenditure took place. (ROI Exhibit 10; ROI Exhibit 17, pages 1-6) (See ROI Table 1, page 4)

23. Respondent falsely reported information on the campaign's second amended 2015 Q1 when she misidentified the source and amount of three in-kind contributions. (ROI Exhibit 8, page 4; ROI Exhibit 11) (See ROI Table 1, page 5)

24. Respondent's bank records reflect one monetary contribution totaling \$75 and one cash withdrawal (expenditure) totaling \$400 that Respondent failed to disclose on the campaign's 2015 Q2 Report. Additionally, Respondent failed to disclose three in-kind contributions totaling \$60 on the campaign's 2015 Q2 Report. (ROI Exhibit 8, page 4; ROI Exhibit 14; ROI Exhibit 17, pages 7-12; ROI Exhibit 18, page 7; ROI Exhibit 19, page 7) (See ROI, Table 1, page 6)

25. Respondent falsely reported information on the campaign's amended 2015 Q2 Report when she misidentified the source of three in-kind contributions totaling \$60. (ROI Exhibit 8, page 4; ROI Exhibit 15) (See ROI Table 1, page 6)

26. Months after filing the original 2015 Q1 and 2015 Q2 reports, Respondent amended the reports to add some of the previously unreported contributions and expenditures, and corrected some of the falsely reported information.

27. Chapter 106, Florida Statutes, requires candidates to report any contributions received and any expenditures made for the purpose of influencing the results of an election. Respondent deliberately failed to include information required by Chapter 106, Florida Statutes, on the campaign's 2015 Q1, and 2015 Q2 reports. Respondent falsely reported information required by Chapter 106, Florida Statutes, on the campaign's 2015 Q1, amended 2015 Q1, second amended 2015 Q1, and amended 2015 Q2 reports.

28. Respondent was given multiple opportunities to respond to Commission staff's investigation, but failed to do so. (ROI Exhibit 8)

29. "Probable Cause" is defined as reasonable grounds of suspicion supported by circumstances sufficiently strong to warrant a cautious person in the belief that the person has committed the offense charged. *Schmitt v. State*, 590 So. 2d 404, 409 (Fla. 1991). Probable cause exists where the facts and circumstances, of which an [investigator] has reasonably trustworthy

information, are sufficient in themselves for a reasonable man to reach the conclusion that an offense has been committed. *Department of Highway Safety and Motor Vehicles v. Favino*, 667 So. 2d 305, 309 (Fla. 1st DCA 1995).

30. The facts set forth above show that Respondent was the treasurer for Telisha Brown a/k/a Lisa Wheeler-Brown, a 2015 candidate for Saint Petersburg City Council, District 7. Respondent certified that the campaign's 2015 Q1, amended 2015 Q1, second amended 2015 Q1, 2015 Q2, and amended 2015 Q2 reports were true, correct, and complete when they were not. Respondent failed to report contributions required to be reported by Chapter 106, Florida Statutes, on the campaign's 2015 Q1 and 2015 Q2 reports. Respondent deliberately failed to include information required by Chapter 106, Florida Statutes, on the campaign's 2015 Q1, and 2015 Q2 reports. Respondent falsely reported information required by Chapter 106, Florida Statutes, on the campaign's 2015 Q1, amended 2015 Q1, second amended 2015 Q1, and amended 2015 Q2 reports.

Based upon these facts and circumstances, I recommend that the Commission find **probable cause** to charge Respondent with violating the following:

**Count 1:**

On or about April 10, 2015, Shirley Jean Wheeler violated Section 106.07(5), Florida Statutes, when she certified that the campaign's 2015 Q1 Report was true, correct, and complete when it was not.

**Count 2:**

On or about September 18, 2015, Shirley Jean Wheeler violated Section 106.07(5), Florida Statutes, when she certified that the campaign's amended 2015 Q1 Report was true, correct, and complete when it was not.

**Count 3:**

On or about September 23, 2015, Shirley Jean Wheeler violated Section 106.07(5), Florida Statutes, when she certified that the campaign's second amended 2015 Q1 Report was true, correct, and complete when it was not.

**Count 4:**

On or about July 10, 2015, Shirley Jean Wheeler violated Section 106.07(5), Florida Statutes, when she certified that the campaign's 2015 Q2 Report was true, correct, and complete when it was not.

**Count 5:**

On or about September 23, 2015, Shirley Jean Wheeler violated Section 106.07(5), Florida Statutes, when she certified that the campaign's amended 2015 Q2 Report was true, correct, and complete when it was not.

**Count 6:**

On or around April 10, 2015, Shirley Jean Wheeler violated Section 106.19(1)(b), Florida Statutes, when she failed to report contributions required to be reported by Chapter 106, Florida Statutes, on the campaign's 2015 Q1 Report.

**Count 7:**

On or around July 10, 2015, Shirley Jean Wheeler violated Section 106.19(1)(b), Florida Statutes, when she failed to report contributions required to be reported by Chapter 106, Florida Statutes, on the campaign's 2015 Q2 Report.

**Count 8:**

On or around April 10, 2015, Shirley Jean Wheeler violated Section 106.19(1)(c), Florida Statutes, when she deliberately failed to include information required by Chapter 106, Florida Statutes, on the campaign's 2015 Q1 Report.

**Count 9:**

On or around July 10, 2015, Shirley Jean Wheeler violated Section 106.19(1)(c), Florida Statutes, when she deliberately failed to include information required by Chapter 106, Florida Statutes, on the campaign's 2015 Q2 Report.

**Count 10:**

On or around April 10, 2015, Shirley Jean Wheeler violated Section 106.19(1)(c), Florida Statutes, when she falsely reported information required by Chapter 106, Florida Statutes, on the campaign's 2015 Q1 Report.

**Count 11:**

On or around September 18, 2015, Shirley Jean Wheeler violated Section 106.19(1)(c), Florida Statutes, when she falsely reported

information required by Chapter 106, Florida Statutes, on the campaign's amended 2015 Q1 Report.

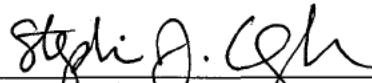
**Count 12:**

On or around September 23, 2015, Shirley Jean Wheeler violated Section 106.19(1)(c), Florida Statutes, when she falsely reported information required by Chapter 106, Florida Statutes, on the campaign's second amended 2015 Q1 Report.

**Count 13:**

On or around September 23, 2015, Shirley Jean Wheeler violated Section 106.19(1)(c), Florida Statutes, when she falsely reported information required by Chapter 106, Florida Statutes, on the campaign's amended 2015 Q2 Report.

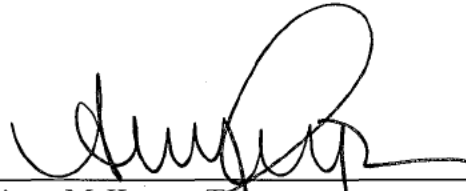
Respectfully submitted on October 26, 2017.



---

Stephanie J. Cunningham  
Assistant General Counsel

I reviewed this Staff Recommendation this 26th day of October 2017.



---

Amy McKeever Toman  
Executive Director

**FLORIDA ELECTIONS COMMISSION**  
**REPORT OF INVESTIGATION**  
**Case No.: FEC 15-449**

**Respondent:** Shirley Jean Wheeler

**Counsel for Respondent:** None

**Complainant:** James F. Donelon

**Counsel for Complainant:** None

On October 16, 2015, the Florida Elections Commission received a sworn complaint alleging that Respondent violated Chapter 106, Florida Statutes. The Commission staff investigated whether Respondent violated the following statutes:

Section 106.07(5), Florida Statutes, prohibiting a candidate from certifying to the correctness of a campaign treasurer's report that is incorrect, false, or incomplete;

Section 106.19(1)(a), Florida Statutes, prohibiting a person or organization from accepting a contribution in excess of the legal limits;<sup>1</sup>

Section 106.19(1)(b), Florida Statutes, failure of a person or organization to report a contribution required to be reported by Chapter 106, Florida Statutes; and

Section 106.19(1)(c), Florida Statutes, prohibiting a person or organization from falsely reporting or deliberately failing to report information required by Chapter 106, Florida Statutes.

**I. Preliminary Information:**

1. Respondent was campaign treasurer for her daughter, Telisha Brown a/k/a "Lisa" Wheeler-Brown n/k/a "Lisa" Wheeler-Bowman,<sup>2</sup> a first-time candidate for Saint Petersburg City Council, District 7. Ms. Wheeler-Brown secured nearly 58 percent of the vote to defeat Winthrop "Will" Newton in the November 3, 2015 run-off election. To review Ms. Wheeler-Brown's Statement of Candidate, refer to Exhibit 1.

---

<sup>1</sup> By letter dated June 21, 2017, the Commission's Executive Director informed Respondent that she had determined one or more of Complainant's allegations were legally sufficient, and Commission staff would investigate Respondent's alleged violation of Florida's election laws. However, the Executive Director identified section 106.19(1)(a), Florida Statutes, in error, in her letter of legal sufficiency; therefore, my investigation will not address this section of law.

<sup>2</sup> The candidate was identified by Complainant as Telisha Brown, and was identified on the ballot as "Lisa Wheeler-Brown"; she married in June 2016, and according to the Florida Marriage Record her name was Telisha Tanniele Wheeler and married Lynnne Derwood Bowman. According to the city council's website, she currently uses the name Lisa Wheeler-Bowman.

2. On January 5, 2015, Nicolas "Nick" Janovsky accepted appointment as campaign treasurer for Ms. Wheeler-Brown's campaign.<sup>3</sup> On January 5, 2015, Respondent accepted appointment as deputy campaign treasurer for Ms. Wheeler-Brown's campaign. On January 21, 2015, Respondent accepted appointment as campaign treasurer for Ms. Wheeler-Brown's campaign.<sup>4</sup> To review Respondent's relevant Forms DS-DE 9, refer to Exhibits 2 through 6.

3. The filing officer was Chandrasasa S. Srinivasa, Sr., Saint Petersburg City Clerk.

4. Complainant is a resident of Pinellas County, Florida, and past president of a local political club (2007-2009).

5. Complainant essentially asserts that a series of report amendments for Respondent's 2015 Q1 and Q2 reporting periods do nothing but create a credibility-gap with Respondent and candidate Wheeler-Brown's 2015 election campaign. Each of Complainant's concerns will be discussed in detail in the paragraphs that follow.

## **II. Alleged Violation of Section 106.07(5), Florida Statutes:**

6. I investigated whether Respondent violated this section of the elections laws by failing to report information.

7. Complainant alleges that Respondent certified campaign treasurer's reports ("CTRs") as true, correct and complete, when they were not.

8. Table 1 identifies missing and incorrect information. (Note: during a telephone interview on September 7, 2017, candidate Lisa Wheeler-Brown said her former campaign manager Nicolas "Nick" Janovsky made cash withdrawals rather than campaign expenditures as payment to his campaign consulting business Strategic Campaigns LLC. Based upon the name and/or signature on cash withdrawal slips it appears Nick Janovsky withdrew cash amounts that were disclosed as expenditures to Strategic Campaigns LLC, and are marked by an asterisk "\*" in Table 1. Also note there was no payment instrument found in the Bank records for the contributions identified as missing in Table 1; and contributions made via an online payment service such as PayPal are given the same contribution type designation ("CHE") as check contributions when disclosed in CTRs.) To review the phone log, refer to Exhibit 8, entry number 6. To review Respondent's relevant CTRs including amendments, refer to Exhibits 9 through 16. To review relevant Bank statements, refer to Exhibit 17. To review relevant cash withdrawal slips, refer to Exhibit 18. To review relevant deposit items, refer to Exhibit 19.

(This space deliberately left blank.)

---

<sup>3</sup> Mr. Janovsky also served as candidate Wheeler-Brown's campaign consultant from November 10, 2014 through March 16, 2015. To review a relevant email, refer to Exhibit 7.

<sup>4</sup> On January 21, 2015, Respondent and Nicolas Janovsky completed Appointments of Campaign Treasurer and Designation of Campaign Depository for Political Committees forms (DS-DE 6) rather than Forms DS-DE 9 for Candidates.

**TABLE 1: MISSING AND INCORRECT INFORMATION ON RESPONDENT'S CTRs**

Date Filed	Reporting Period	Missing Information	Incorrect Information
04/10/15	01/01/15 to 03/31/15 2015 Q1 – Original (Exhibit 9)	<ul style="list-style-type: none"> <li>• Failed to report \$100 contribution from Ann R. Haendel (Living Trust).</li> <li>• Failed to report \$500 contribution from Smith &amp; Assoc. Real Estate.</li> <li>• Failed to report \$100 contribution from Mary Ann Renfroe.</li> <li>• Failed to report \$100 check contribution from business of Scott H. Allen, PA.</li> <li>• Failed to report \$100 check contribution from business of Christopher R. Dixon, P.A.</li> <li>• Failed to report \$50 check contribution from Lisa B. Rau.</li> <li>• Failed to report cash withdrawal in the amount of \$1,400* on 01/15/15.</li> <li>• Failed to report cash withdrawal in the amount of \$4,300* on 01/15/15.</li> <li>• Failed to report cash withdrawal in the amount of \$1,500* on 02/06/15.</li> <li>• Failed to report cash withdrawal in the amount of \$200* on 02/25/15.</li> <li>• Failed to report cash withdrawal in the amount of \$1,500* on 02/26/15.</li> </ul>	<ul style="list-style-type: none"> <li>• Reported \$500 contribution from herself, Shirley Wheeler. However, no check contribution found in the bank records.</li> <li>• Reported \$100 check contribution from individual Scott Allen.</li> <li>• Reported \$100 check contribution from individual Christopher Dixon.</li> <li>• Reported \$500 check contribution from Peter Schorsch. However, no contribution found in the bank records.</li> <li>• Reported \$200 check contribution from Amy Foster. However, no contribution found in bank records.</li> <li>• Reported \$25 check contribution from Robert Poth. However, no contribution found in the bank records.</li> <li>• Reported \$50 check contribution from Lisa Rad. However, no contribution was found in the bank records.</li> <li>• Reported \$500 check contribution from Paul Dickens, on 01/12/15. However, no contribution was found in the bank records.</li> <li>• Reported \$187.48 check contribution from Paul Dickens, Inc., on 01/12/15. However, no contribution was found in the bank records.</li> <li>• Reported \$1,400 expenditure to Strategic Campaigns on 01/15/15; however, no expenditure check found in the bank records.</li> </ul>

**TABLE 1: MISSING AND INCORRECT INFORMATION ON RESPONDENT'S CTRs**

Date Filed	Reporting Period	Missing Information	Incorrect Information
04/10/15	01/01/15 to 03/31/15 2015 Q1 – Original; Continued (Exhibit 9)	<ul style="list-style-type: none"> <li>• Failed to report candidate's cash withdrawal in the amount of \$500 on 02/26/15.<sup>5</sup></li> <li>• Failed to report in-kind contribution for meeting space from Parker Financial Services on 01/31/15.<sup>6</sup></li> <li>• Failed to report in-kind contribution for meeting space from Parker Financial Services on 02/28/15.</li> <li>• Failed to report in-kind contribution for meeting space from Parker Financial Services on 03/31/15.</li> </ul>	<ul style="list-style-type: none"> <li>• Reported \$4,300 expenditure to Strategic Campaigns on 01/23/15; however, no expenditure check found in the bank records.</li> <li>• Reported \$1,500 expenditure to Strategic Campaigns on 02/06/15; however, no expenditure check found in the bank records.</li> <li>• Reported \$200 expenditure to Strategic Campaigns on 02/25/15; however, no expenditure check found in the bank records.</li> </ul>
09/18/15	01/01/15 to 03/31/15 2015 Q1 – 1 <sup>st</sup> Amendment (Exhibit 10)	<ul style="list-style-type: none"> <li>• Failed to report \$100 contribution from Ann R. Haendel (Living Trust)</li> <li>• Failed to report \$500 contribution from Smith &amp; Assoc. Real Estate</li> <li>• Failed to report \$100 contribution from Mary Ann Renfroe</li> <li>• Failed to report \$500 in-kind contribution from Paul Dickens.</li> <li>• Failed to report \$187.48 in-kind contribution from Paul Dickens, Inc.</li> </ul>	<ul style="list-style-type: none"> <li>• Reported \$500 expenditure to Modern Day Smiles for "Photo Shoot Expense," on 02/26/15. However, no expenditure check was found in the bank records.<sup>7</sup></li> </ul>

<sup>5</sup> Based upon the cash withdrawal slip, the cash withdrawal was signed by candidate Lisa Wheeler-Brown. During a telephone interview on September 7, 2017 (Exhibit 8, entry number 6), candidate Lisa Wheeler-Brown affirmed the withdrawal of cash was used as payment to Modern Day Smiles for a dental procedure for a campaign photo shoot.

<sup>6</sup> During a telephone interview on September 25, 2017 (Exhibit 8, entry number 10), Mr. Toriano H. Parker suggested since multiple offices are located at his business location, (833 22<sup>nd</sup> Street South, St. Petersburg, FL 33712), Respondent's campaign must have selected the first business name identified on the building's main door to identify the in-kind contributor rather than the name of his financial services company.

<sup>7</sup> Respondent disclosed a campaign expenditure to Modern Day Smiles in the amount of \$500, dated February 26,



**TABLE 1: MISSING AND INCORRECT INFORMATION ON RESPONDENT'S CTRs**

Date Filed	Reporting Period	Missing Information	Incorrect Information
09/23/15 (1 p.m.)	01/01/15 to 03/31/15  2015 Q1 – 2 <sup>nd</sup> Amendment (Exhibit 11)		<ul style="list-style-type: none"> <li>• Reported in-kind contribution from non-profit Advantage Village Academy in the amount of \$40 on 01/31/15 for “Meeting spac”; later deleted in 3<sup>rd</sup> Amendment.</li> <li>• Reported in-kind contribution from non-profit Advantage Village Academy in the amount of \$40 on 02/28/15 for “Meeting spac”; later deleted in 3<sup>rd</sup> Amendment.</li> <li>• Reported in-kind contribution from non-profit Advantage Village Academy in the amount of \$40 on 03/31/15 for “Meeting spac”; later deleted in 3<sup>rd</sup> Amendment.</li> </ul>
09/23/15 (4 p.m.)	01/01/15 to 03/31/15  2015 Q1 – 3 <sup>rd</sup> Amendment (Exhibit 12)		
09/24/15	01/01/15 to 03/31/15  2015 Q1 – 4 <sup>th</sup> Amendment (Exhibit 13)		<ul style="list-style-type: none"> <li>• Duplicated “DEL” of in-kind contribution from non-profit Advantage Village Academy in the amount of \$20 on 01/31/15.</li> <li>• Duplicated “DEL” of in-kind contribution from non-profit Advantage Village Academy in the amount of \$20 on 02/28/15.</li> <li>• Duplicated “DEL” of in-kind contribution from non-profit Advantage Village Academy in the amount of \$20 on 03/31/15.</li> </ul>

2016, sequence # 15, on her 2015 Q1 Report Amendment filed on September 18, 2015, that was of concern to Complainant. However, as indicated in Table 1, no campaign expenditure to Modern Day Smiles was found in the bank records. However, a \$500 cash withdrawal was noted in the campaign depository for the same amount, and on the same date as the disclosed alleged check expenditure. As previously discussed in this report of investigation (“ROI”), during a telephone interview on September 7, 2017 (Exhibit 8, entry number 6), candidate Wheeler-Brown explained the dental expense was paid by cash.

**TABLE 1: MISSING AND INCORRECT INFORMATION ON RESPONDENT'S CTRs**

Date Filed	Reporting Period	Missing Information	Incorrect Information
07/10/15	04/01/15 to 06/30/15 2015 Q2 – Original (Exhibit 14)	<ul style="list-style-type: none"> <li>• Failed to report Respondent's cash withdrawal in the amount of \$400 on 04/23/15.<sup>8</sup></li> <li>• Failed to report \$75 check contribution from Louise B. Sherman.</li> <li>• Failed to report in-kind contribution for meeting space from Parker Financial Services on 04/30/15.</li> <li>• Failed to report in-kind contribution for meeting space from Parker Financial Services on 05/30/15.</li> <li>• Failed to report in-kind contribution for meeting space from Parker Financial Services on 06/30/15.</li> </ul>	
09/23/15 (1 p.m.)	04/01/15 to 06/30/15 2015 Q2 – 1 <sup>st</sup> Amendment (Exhibit 15)		<ul style="list-style-type: none"> <li>• Reported in-kind contribution of meeting space from non-profit Advantage Village Academy on 04/30/15.</li> <li>• Reported in-kind contribution of meeting space from non-profit Advantage Village Academy on 05/30/15.</li> <li>• Reported in-kind contribution of meeting space from non-profit Advantage Village Academy on 06/30/15.</li> </ul>
09/23/15 (4 p.m.)	04/01/15 to 06/30/15 2015 Q2 – 2 <sup>nd</sup> Amendment (Exhibit 16)		

<sup>8</sup> Based upon the cash withdrawal slip, the cash withdrawal was signed by candidate Wheeler-Brown.

9. On September 7, 2017, during a telephone interview (Exhibit 8, entry number 6), as previously discussed in this ROI, candidate Wheeler-Brown explained she relied on the expertise of her campaign consultant, Nick Janovsky, who informed her campaign funds could be used to pay for the dental procedure since the photo shoot was scheduled by her campaign, and they were unable to reschedule the photo shoot. Candidate Wheeler-Brown confirmed her campaign account was reimbursed by a check drawn on the Bank account of her former husband, Steven Brown, during the time frame of August or September 2015; candidate Wheeler-Brown indicated I should look for a check from his account.<sup>9</sup> To review Mr. Brown's check # 833, refer to Exhibit 20.

10. On September 7, 2017, during a telephone interview (Exhibit 8, entry number 6), candidate Wheeler-Brown acknowledged she relied on the expertise of her former campaign consultant and campaign treasurer, Nick Janovsky. Ms. Wheeler-Brown offered she never wanted to handle her campaign finances, because "I didn't know what I was doing"; therefore, Nick Janovsky handled everything.

11. Candidate Wheeler-Brown added, later, her mother, Shirley Jean Wheeler (Respondent), and Meagan (Salisbury)<sup>10</sup> handled everything.

12. On August 14, 2017, I emailed and mailed an Affidavit of Background Information to Respondent to ascertain the following: her previous experience as a campaign treasurer; her skills and abilities that made her comfortable accepting appointment as campaign treasurer; why she allegedly certified campaign treasurer reports as true, correct, and complete, when they were not; why she failed to report contributions required to be reported by Chapter 106, Florida Statutes; why she falsely reported or deliberately failed to report information required by Chapter 106, Florida Statutes; and additional issues of concern to Complainant. However, at the time of this ROI, Respondent has not completed the questionnaire, and it was not returned by the USPS.

13. Respondent also failed to respond to Commission staff's notice of the instant complaint, and Ms. Toman's letter of legal sufficiency. During my investigation, I also attempted to contact Respondent by telephone (Exhibit 8); however, I was only able to leave a voice-mail message on one occasion out of the four attempts to reach her by telephone. However, she has not returned my call. In other attempts to reach her by telephone, her voice-mailbox was not set up or was full.

14. I found no record of previous complaints to indicate that Respondent has violated this section of Florida's election laws.

### **III. Alleged Violation of Section 106.19(1)(b), Florida Statutes:**

15. I investigated whether Respondent violated this section of the election laws by

---

<sup>9</sup> Respondent disclosed a reimbursement to candidate Wheeler-Brown's campaign account in the amount of \$500, dated September 29, 2017, in her 2015 G1 Report, filed on October 9, 2015, for the report cover period of September 14 through October 4, 2015; however, no check was found in candidate Wheeler-Brown's campaign depository from candidate Wheeler-Brown. To review relevant pages of her 2015 G1 Report, refer to Exhibit 21.

<sup>10</sup> Meagan Salisbury and Tom Alte a/k/a Thomas Aubourn Alte Jr., are co-founders and managers of *Blue Ticket Consulting, LLC* ("BTC"), a limited liability company registered with the Florida Division of Corporations since July 14, 2014. BTC is in the business of providing consulting services and campaign management for political candidates.

failing to report contributions as alleged by Complainant.

16. Complainant alleges Respondent failed to report contributions in her original 2015 Q1 and Q2 Reports.

17. To review information regarding this section of the election laws, refer to paragraphs 8 through 13 in this report.

18. I found no record of previous complaints to indicate that Respondent has violated this section of Florida's election laws.

**IV. Alleged Violation of Section 106.19(1)(c), Florida Statutes:**

19. I investigated whether Respondent violated this section of the election laws by falsely reporting or deliberately failing to report information required by Chapter 106, Florida Statutes.

20. Complainant alleges Respondent failed to report information in her 2015 Q1 and Q2 Reports including originals and amendments.

21. To review information regarding this section of the election laws, refer to paragraphs 8 through 13 in this report.

22. I found no record of previous complaints to indicate that Respondent has violated this section of Florida's election laws.

**V. FEC History:**

23. Respondent had no history of additional complaints filed against her with the Commission at the time of our receipt of this complaint.

**Conclusion:**

24. As previously discussed in this ROI, on August 14, 2017, I emailed and mailed an Affidavit of Background Information to Respondent to ascertain the following: her previous experience as a campaign treasurer; her skills and abilities that made her comfortable accepting appointment as campaign treasurer; why she allegedly certified campaign treasurer reports as true, correct, and complete, when they were not; why she failed to report contributions required to be reported by Chapter 106, Florida Statutes; why she falsely reported or deliberately failed to report information required by Chapter 106, Florida Statutes; and additional issues of concern to Complainant. However, at the time of this ROI, Respondent has not completed the questionnaire, and it was not returned by the USPS.


25. And Respondent failed to respond to Commission staff's notice of the instant complaint, and Ms. Toman's letter of legal sufficiency. During my investigation, I also attempted to contact Respondent by telephone (Exhibit 8); however, I was only able to leave a voice-mail message on one occasion out of the four attempts to reach her by telephone. Respondent has not returned my call. In other attempts to reach her by telephone, her voice-mailbox was not set up or was full.

26. In his Affidavit of Filing Officer, Chandrahasa S. Srinivasa, Sr., Saint Petersburg City Clerk, declared he gave Respondent the *2015 Candidate Handbook* (published by the City of St. Petersburg, and included information provided by the Division of Elections. To review his Affidavit, refer to Exhibit 22.

27. Respondent was never a candidate; therefore, she has no history of Statements of Candidate. To review relevant pages from the *2015 Candidate Handbook*, refer to Exhibit 23.

28. During my investigation of the allegations contained in the sworn complaint, it appears Respondent may have held checks more than five business days before depositing into the campaign depository. It also appears bank deposit slips did not identify individual names of contributors and the amount contributed by each. However, because these potential violations were not alleged in the complaint, I did not investigate this information.

Respectfully submitted on October 2, 2017.

  
Helen Hinson  
Investigation Specialist

**Current address of Respondent**

Ms. Shirley Jean Wheeler  
4670 22<sup>nd</sup> Avenue South  
St. Petersburg, Florida 33711-2924

**Current address of Complainant**

Mr. James F. Donelon  
6800 Park Street, Ste. 802  
South Pasadena, Florida 33707-2199

**Name and Address of Filing Officer:**

Mr. Chandrasaha S. Srinivasa, Sr.  
St. Petersburg City Clerk  
175 Fifth Street North  
St. Petersburg, Florida 33701-3708

Copy furnished to: Mr. David B. Flagg, Investigations Manager

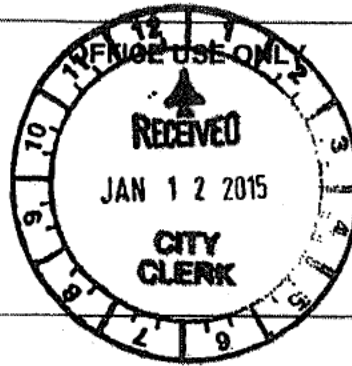
**FLORIDA ELECTIONS COMMISSION**  
**REPORT OF INVESTIGATION**  
**Shirley Jean Wheeler -- FEC 15-449**

<b>LIST OF EXHIBITS</b>	
<b>Exhibits #s</b>	<b>Description of Exhibits</b>
Exhibit 1	Candidate Lisa Wheeler-Brown's Statement of Candidate
Exhibit 2	Form DS-DE 9 for Nicolas Janovsky, Campaign Treasurer
Exhibit 3	Candidate Lisa Wheeler-Brown's Form DS-DE 9 as Deputy Campaign Treasurer
Exhibit 4	Respondent's Form DS-DE 9 as Deputy Campaign Treasurer
Exhibit 5	Respondent's Form DS-DE 6 as Campaign Treasurer
Exhibit 6	Form DS-DE 6 for Nicolas Janovsky, Deputy Campaign Treasurer
Exhibit 7	Candidate Wheeler-Brown's email thread to Mr. Janovsky
Exhibit 8	Phone Log
Exhibit 9	Respondent's 2015 Q1 Report Original
Exhibit 10	Respondent's 2015 Q1 Report 1 <sup>st</sup> Amendment
Exhibit 11	Respondent's 2015 Q1 Report 2 <sup>nd</sup> Amendment
Exhibit 12	Respondent's 2015 Q1 Report 3 <sup>rd</sup> Amendment
Exhibit 13	Respondent's 2015 Q1 Report 4 <sup>th</sup> Amendment
Exhibit 14	Respondent's 2015 Q2 Report Original
Exhibit 15	Respondent's 2015 Q2 Report 1 <sup>st</sup> Amendment
Exhibit 16	Respondent's 2015 Q2 Report 2 <sup>nd</sup> Amendment
Exhibit 17	Relevant Bank statements
Exhibit 18	Relevant cash withdrawals
Exhibit 19	Relevant deposit items
Exhibit 20	Check # 833 from Steven Brown account
Exhibit 21	Relevant pages of Respondent's 2015 G1 Report
Exhibit 22	Affidavit of Filing Officer
Exhibit 23	Relevant pages of the <i>2015 Candidate Handbook</i>

**STATEMENT OF  
CANDIDATE**

(Section 106.023, F.S.)

(Please print or type)



I, Lisa Wheeler-Brown,  
candidate for the office of City Council DISTRICT 7;  
have been provided access to read and understand the requirements of  
Chapter 106, Florida Statutes.

X Lisa Wheeler-Brown  
Signature of Candidate

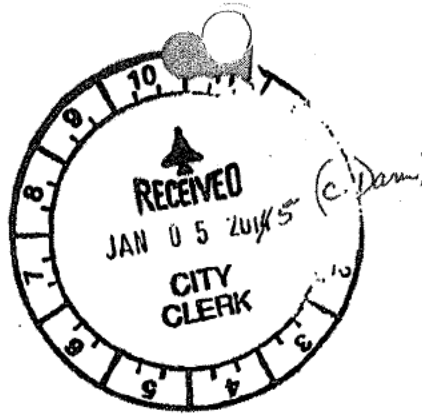
01/05/15  
Date

Each candidate must file a statement with the qualifying officer within 10 days after the Appointment of Campaign Treasurer and Designation of Campaign Depository is filed. Willful failure to file this form is a first degree misdemeanor and a civil violation of the Campaign Financing Act which may result in a fine of up to \$1,000, (ss. 106.19(1)(c), 106.265(1), Florida Statutes).

**APPOINTMENT OF CAMPAIGN TREASURER  
AND DESIGNATION OF CAMPAIGN  
DEPOSITORY FOR CANDIDATES**

(Section 106.021(1), F.S.)

(PLEASE PRINT OR TYPE)



NOTE: This form must be on file with the qualifying officer before opening the campaign account.

OFFICE USE ONLY

**1. CHECK APPROPRIATE BOX(ES):**

Initial Filing of Form    Re-filing to Change:  Treasurer/Deputy     Depository     Office     Party

**2. Name of Candidate (in this order: First, Middle, Last)**

LISA Wheeler - Brown

**3. Address (include post office box or street, city, state, zip code)**

2516 11th AVE SO  
St. Pete, FL 33712

**4. Telephone**

(727) 946-1238

**5. E-mail address**

lisa.wheeler.brown@gmail.com

**6. Office sought (include district, circuit, group number)**

City Council DISTRICT 7

**7. If a candidate for a nonpartisan office, check if applicable:**

My intent is to run as a Write-in candidate.

**8. If a candidate for a partisan office, check block and fill in name of party as applicable: My intent is to run as a**

Write-In     No Party Affiliation     \_\_\_\_\_ Party candidate.

**9. I have appointed the following person to act as my**  Campaign Treasurer     Deputy Treasurer

**10. Name of Treasurer or Deputy Treasurer**

NICK JANOVSKY

**11. Mailing Address**

724 4th Ave SO.

**12. Telephone**

(813) 391 8291

**13. City**

St. Pete

**14. County**

Pinellas

**15. State**

FL

**16. Zip Code**

33701

**17. E-mail address**

nicolas.janovsky@gmail.com

**18. I have designated the following bank as my**  Primary Depository     Secondary Depository

**19. Name of Bank**

CI BANK

**20. Address**

490 1st Ave SO

**21. City**

St Pete

**22. County**

Pinellas

**23. State**

FL

**24. Zip Code**

33701

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING FORM FOR APPOINTMENT OF CAMPAIGN TREASURER AND DESIGNATION OF CAMPAIGN DEPOSITORY AND THAT THE FACTS STATED IN IT ARE TRUE.

**25. Date**

01/05/15

**26. Signature of Candidate**

X Lisa Wheeler - Brown

**27. Treasurer's Acceptance of Appointment (fill in the blanks and check the appropriate block)**

I, Nicolas Janov, do hereby accept the appointment  
(Please Print or Type Name)

designated above as:  Campaign Treasurer     Deputy Treasurer.

1/5/15  
Date

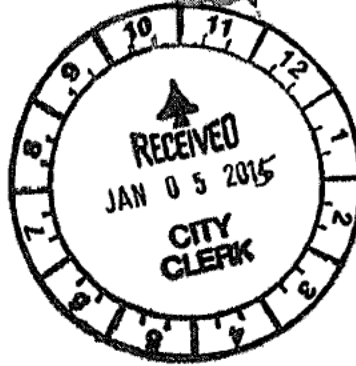
X \_\_\_\_\_  
Signature of Campaign Treasurer or Deputy Treasurer



**APPOINTMENT OF CAMPAIGN TREASURER  
AND DESIGNATION OF CAMPAIGN  
DEPOSITORY FOR CANDIDATES**  
(Section 106.021(1), F.S.)

(PLEASE PRINT OR TYPE)

**NOTE: This form must be on file with the qualifying officer before opening the campaign account.**



**OFFICE USE ONLY**

**1. CHECK APPROPRIATE BOX(ES):**

Initial Filing of Form      Re-filing to Change:  Treasurer/Deputy     Depository     Office     Party

2. Name of Candidate (in this order: First, Middle, Last)  
Lisa Wheeler-Brown

3. Address (include post office box or street, city, state, zip code)  
2516 11th AVE So  
St. Pete, FL

4. Telephone  
(727) 906.6238

5. E-mail address  
lisa.wheelerbrown@gmail.com

6. Office sought (include district, circuit, group number)  
City Council DISTRICT 7

7. If a candidate for a nonpartisan office, check if applicable:  
 My intent is to run as a Write-In candidate.

8. If a candidate for a partisan office, check block and fill in name of party as applicable: My intent is to run as a  
 Write-In     No Party Affiliation     \_\_\_\_\_ Party candidate.

9. I have appointed the following person to act as my     Campaign Treasurer     Deputy Treasurer

10. Name of Treasurer or Deputy Treasurer  
LISA Wheeler-Brown

11. Mailing Address  
2516 11th AVE So

12. Telephone  
(727) 906.6238

13. City  
St. Pete

14. County  
Pinellas

15. State  
FL

16. Zip Code  
33712

17. E-mail address  
lisa.wheelerbrown@gmail.com

18. I have designated the following bank as my     Primary Depository     Secondary Depository

19. Name of Bank  
C1 Bank

20. Address  
490 1ST AVE So

21. City  
St. Pete

22. County  
Pinellas

23. State  
FL

24. Zip Code  
33701

**UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING FORM FOR APPOINTMENT OF CAMPAIGN TREASURER AND DESIGNATION OF CAMPAIGN DEPOSITORY AND THAT THE FACTS STATED IN IT ARE TRUE.**

25. Date  
01/05/15

26. Signature of Candidate  
X Lisa Wheeler-Brown

**27. Treasurer's Acceptance of Appointment (fill in the blanks and check the appropriate block)**

I, Lisa Wheeler-Brown, do hereby accept the appointment  
(Please Print or Type Name)

designated above as:     Campaign Treasurer     Deputy Treasurer.

01/05/15  
Date

X Lisa Wheeler-Brown  
Signature of Campaign Treasurer or Deputy Treasurer

**APPOINTMENT OF CAMPAIGN TREASURER  
AND DESIGNATION OF CAMPAIGN  
DEPOSITORY FOR CANDIDATES**

(Section 106.021(1), F.S.)

(PLEASE PRINT OR TYPE)



**NOTE: This form must be on file with the qualifying officer before opening the campaign account.**

**OFFICE USE ONLY**

**1. CHECK APPROPRIATE BOX(ES):**

Initial Filing of Form    Re-filing to Change:  Treasurer/Deputy     Depository     Office     Party

**2. Name of Candidate** (in this order: First, Middle, Last)  
*Lisa Wheeler-Brown*

**3. Address** (include post office box or street, city, state, zip code)

**4. Telephone**  
*(727) 906.6238*

**5. E-mail address**  
*lisawheelerbrown@gmail.com*

**6. Office sought** (include district, circuit, group number)  
*City Council DISTRICT 7*

**7. If a candidate for a nonpartisan office, check if applicable:**  
 My intent is to run as a Write-In candidate.

**8. If a candidate for a partisan office, check block and fill in name of party as applicable:** My intent is to run as a  
 Write-In     No Party Affiliation     \_\_\_\_\_ Party candidate.

**9. I have appointed the following person to act as my**     Campaign Treasurer     Deputy Treasurer

**10. Name of Treasurer or Deputy Treasurer**  
*Shirley Wheeler*

**11. Mailing Address**  
*4670 22nd Ave So.*

**12. Telephone**  
*(727) 768.3808*

**13. City**  
*St. Pete*

**14. County**  
*Pinellas*

**15. State**  
*FL*

**16. Zip Code**  
*33711*

**17. E-mail address**  
*cinnamon1720@gmail.com*

**18. I have designated the following bank as my**     Primary Depository     Secondary Depository

**19. Name of Bank**  
*C1 Bank*

**20. Address**  
*490 1st Ave So*

**21. City**  
*St. Pete*

**22. County**  
*Pinellas*

**23. State**  
*FL*

**24. Zip Code**  
*33701*

**UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING FORM FOR APPOINTMENT OF CAMPAIGN TREASURER AND DESIGNATION OF CAMPAIGN DEPOSITORY AND THAT THE FACTS STATED IN IT ARE TRUE.**

**25. Date**  
*01/05/15*

**26. Signature of Candidate**  
*Lisa Wheeler-Brown*

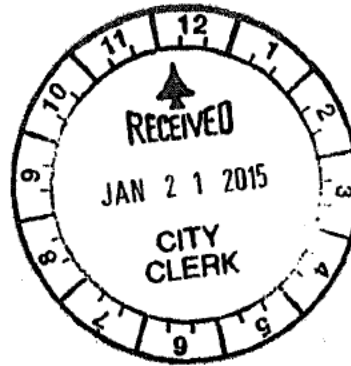
**27. Treasurer's Acceptance of Appointment** (fill in the blanks and check the appropriate block)  
I, *Shirley Wheeler*, do hereby accept the appointment  
(Please Print or Type Name)

designated above as:     Campaign Treasurer     Deputy Treasurer.

*1/5/15*  
Date

*Shirley Wheeler*  
Signature of Campaign Treasurer or Deputy Treasurer

**APPOINTMENT OF CAMPAIGN TREASURER  
AND DESIGNATION OF CAMPAIGN  
DEPOSITORY FOR  
POLITICAL COMMITTEES**  
(Sections 106.011(1) and 106.021(1), F.S.)



CHECK APPROPRIATE BOX:

OFFICE USE ONLY

Original Appointment of Treasurer       Reappointment of Treasurer       Deputy Treasurer

1. Committee or Organization: Lisa Wheeler-Brown Campaign      2. Telephone: (727) 906-6238

3. Name of Treasurer or Deputy Treasurer: Shirley J. Wheeler      4. Email (optional): \_\_\_\_\_  
5. Telephone (optional): (727) 768-3808

6. Mailing Address: 4670 22nd Ave S St. Pete, FL 33711

7. Street Address: 4670 22nd Ave S St. Pete, FL 33711

8. The following bank has been designated as the  Primary Depository       Secondary Depository

9. Name of Bank: C1 Banc      10. Street Address: 490 1st Ave So

11. City: St. Pete      12. State: FL      13. Zip Code: 33701

14. Signature of Chairman: X Lisa Wheeler-Brown      15. Name of Chairman (Print or Type): LISA Wheeler-Brown

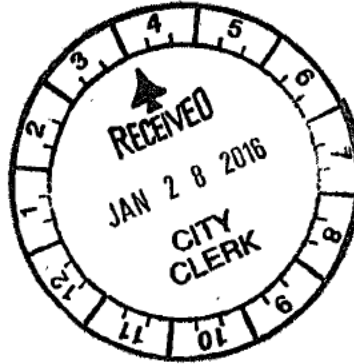
**Campaign Treasurer's Acceptance of Appointment**

I, Shirley J Wheeler, do hereby accept the appointment as  
(Please Print or Type)  
treasurer or deputy treasurer for Lisa Wheeler-Brown Campaign  
(Committee or Organization)

**UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING CAMPAIGN TREASURER'S  
ACCEPTANCE OF APPOINTMENT AND THAT THE FACTS STATED ARE TRUE.**

01/21/15      X Shirley J Wheeler  
Date      Signature of Campaign Treasurer or Deputy Treasurer

**APPOINTMENT OF CAMPAIGN TREASURER  
AND DESIGNATION OF CAMPAIGN  
DEPOSITORY FOR  
POLITICAL COMMITTEES**  
(Sections 106.011(1) and 106.021(1), F.S.)



CHECK APPROPRIATE BOX:

OFFICE USE ONLY

Original Appointment of Treasurer       Reappointment of Treasurer       Deputy Treasurer

1. Committee or Organization <i>Lisa Wheeler-Brown</i>		2. Telephone <i>(727) 906-6238</i>	
3. Name of Treasurer or Deputy Treasurer <i>Nicolas Janovsky</i>		4. Email (optional)	
5. Telephone (optional) <i>(813) 391-8291</i>		6. Mailing Address <i>724 4th Ave S. # 5 St. Pete FL 33701</i>	
7. Street Address			
8. The following bank has been designated as the <input checked="" type="checkbox"/> Primary Depository <input type="checkbox"/> Secondary Depository			
9. Name of Bank <i>CI Bank</i>		10. Street Address <i>490 1st Ave. S.</i>	
11. City <i>St. Pete</i>		12. State <i>FL</i>	13. Zip Code <i>33701</i>
14. Signature of Chairman <i>X Lisa Wheeler-Brown</i>		15. Name of Chairman (Print or Type) <i>LISA Wheeler-Brown</i>	

**Campaign Treasurer's Acceptance of Appointment**

I, *Nicolas Janovsky* (Please Print or Type), do hereby accept the appointment as treasurer or deputy treasurer for *Lisa Wheeler Brown Campaign* (Committee or Organization)

**UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING CAMPAIGN TREASURER'S ACCEPTANCE OF APPOINTMENT AND THAT THE FACTS STATED ARE TRUE.**

*1/21/15*  
Date

*X [Signature]*  
Signature of Campaign Treasurer or Deputy Treasurer



Lisa Wheeler-Brown <lisab0725@gmail.com>

## Re: Contract

1 message

Nick <nicolas.janovsky@gmail.com>

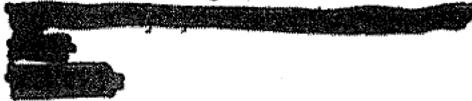
Mon, Mar 16, 2015 at 9:22 AM

To: Lisa Wheeler-Brown <lisab0725@gmail.com>

All items are organized in your google docs, including photos, logo, and logins.

Everything else is in your email.

You're website login is:



Best of luck.

Thank you,  
Nick Janovsky

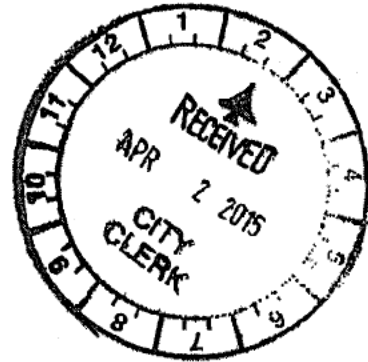
Strategic Campaigns

(813)-391-8291 c

Please visit:

[www.Strategiccampaignsllc.com](http://www.Strategiccampaignsllc.com)

Follow: Scampaigns



On Mar 13, 2015, at 11:27 AM, Lisa Wheeler-Brown <lisab0725@gmail.com> wrote:

In following up to our meeting yesterday, I will no longer need your services. As such, I terminated the Campaign Consulting Candidate Contract I signed on November 10, 2014. The termination went into effect March 12, 2015. Please forward me all of the following:

- Any subcontract agreements and/or pending orders
- Names and contact information of all people approached or in discussion with in support ( includes but not limited to endorsements, volunteers, and donors)
- Photo shoot photos, all art ready files including but not limited to the logo, website, and domain log in information

EXHIBIT 7 (1 of 2)

- Anything in the queue, in process, or working on in relation or on behalf of the campaign

Due to the on-going nature of the campaign, please get me the requested by end of work day on Monday, March 16<sup>th</sup>. Thank you for everything you have done. I look forward to working together in a different capacity in the future.

Sincerely,

Lisa Wheeler-Brown

E: lisab0725@gmail.com

727-906-6238

"In the End, we will remember not the words of our enemies, but the silence of our friends" -Martin Luther King, Jr

EXHIBIT 7(2 of 2)

**FLORIDA ELECTIONS COMMISSION  
PHONE LOG  
Case No.: FEC 15-449**

**Respondent:** Shirley Jean Wheeler

**Complainant:** James F. Donelon

1. **Date and time:** 06/22/17; 2:29 p.m.  
**Name:** James Donelon—Complainant  
**Phone #:** 727-483-2239  
**Summary:** I phoned Complainant, requested to speak with Mr. Donelon, and he confirmed I had reached him; I identified myself, and indicated I am investigating his complaint. Complainant is anxious for a satisfactory (to him) resolution. Complainant provided his email address: [demdonelon@hotmail.com](mailto:demdonelon@hotmail.com).  
**Memo to File?** No  
**Entered by:** HH
  
2. **Date and time:** 06/22/17; 5:20 p.m.  
**Name:** Respondent—Shirley Jean Wheeler  
**Phone #:** 727-906-6238  
**Summary:** I phoned Respondent, and after several rings a voice-mail message indicated I have reached someone whose voice-mailbox has not been set up yet, and to try my call again, later.  
**Memo to File?** No  
**Entered by:** HH
  
3. **Date and time:** 08/09/17; 4:08 p.m.  
**Name:** Chan Srinivasa, St. Petersburg City Clerk – Filing Officer  
**Phone #:** 727-893-7448  
**Summary:** I phoned the city clerk's office, identified myself and requested to speak with the clerk; however, I was informed he was gone for the day, and my call was transferred to Cathy Davis, senior deputy city clerk. I identified myself, explained I had exchanged correspondence last year with the city clerk, and Ms. Davis had also provided an affidavit for me regarding the 2015 municipal election, and I wish to send an Affidavit of Filing Officer in the instant case. She agreed to forward the affidavit to the city clerk and provided her email address: [cathy.davis@stpete.org](mailto:cathy.davis@stpete.org).  
**Memo to File?** No  
**Entered by:** HH
  
4. **Date and time:** 08/14/17; 4:10 p.m.  
**Name:** Respondent—Shirley Jean Wheeler  
**Phone #:** 727-906-6238  
**Summary:** I phoned Respondent, and after several rings a voice-mail message indicated I have reached someone whose voice-mailbox has not been set up yet, and to try my call again, later.  
**Memo to File?** No

EXHIBIT 2 (1 of 4)

Entered by: HH

5. **Date and time:** 08/14/17; 4:34 p.m.  
**Name:** Respondent—Shirley Jean Wheeler  
**Phone #:** 727-906-6238

**Summary:** I phoned Respondent, and after several rings a voice-mail message indicated I should leave a message; I identified myself, explained that I have sent a questionnaire to her by email and mail that should be completed and returned by August 28, 2017 (two weeks); I provided my contact number; and explained how she may reach me after normal business hours.

**Memo to File?** No

Entered by: HH

6. **Date and time:** 09/07/17; 11:40 a.m.  
**Name:** Candidate Telisha Brown a/k/a Lisa Wheeler-Brown n/k/a the Honorable Lisa Wheeler-Bowman.  
**Phone #:** 727-906-6238

**Summary:** I phoned Ms. Wheeler-Bowman, reached her voice-mailbox and while I was leaving a message, she called me, I recognized her number on my caller I.D.; I disconnected from her voice-mailbox and reached her. I explained I have several queries; I identified several cash withdrawals rather than check expenditures; Ms. Wheeler-Bowman said her first campaign manager, “Nick” (Janovsky), used her campaign debit card (she did not use it); Nick made cash withdrawals rather than check expenditures to his business Strategic Campaigns. Respondent said she never wanted a campaign debit card, but because he had more campaign experience she “trusted Nick.” Therefore, Nick Janovsky made cash withdrawals (he disclosed as “MON”) for payments to his business, “Strategic Campaigns.”

Ms. Wheeler-Bowman said she never wanted to handle her campaign finances, because “I didn’t know what I was doing”; therefore, Nick (Janovsky) who was her campaign consultant/manager and campaign treasurer, handled everything. Later, her mother, Shirley Jean Wheeler (Respondent), and Meagan (Salisbury) handled everything. Ms. Wheeler-Bowman explained the first three months of the campaign (with Nick in charge) were “hell.” Ms. Wheeler-Bowman noted on one occasion Nick (Janovsky) was very rude to a campaign contributor as the individual was contributing a small \$ amount. Ms. Wheeler-Bowman said she and Nick went their separate ways, and Meagan (Salisbury), (co-founder of Blue Ticket Consulting), became her campaign manager.

Ms. Wheeler-Bowman said, “Meagan (Salisbury) and my mother tag-teamed [Respondent], and worked well together.” I asked Ms. Wheeler-Bowman about the expenditure to Modern Day Smiles; however, I found no check expenditure in the bank records. Ms. Wheeler-Bowman said she used cash, and indicated a campaign photo shoot was scheduled and her campaign was unable to cancel or reschedule since photos were for campaign advertisements, publicity, etc. Ms. Wheeler-Bowman explained she had two gold teeth, and broke one (gold tooth) while eating chicken. She ended up having a dental procedure (partial plate) and her campaign manager Nick (Janovsky) said it was permissible to pay a portion of the total cost as a campaign expenditure due to the previously scheduled campaign photo shoot. I explained media reports indicated Ms. Wheeler-Bowman had reimbursed her

EXHIBIT 8(2 of 4)



campaign \$500 for the dental procedure; however, I found no personal check from her as reimbursement for the campaign's dental payment. Ms. Wheeler-Bowman confirmed, and said I should look for a deposit item by check (\$500) written in August or September 2015, on the checking account of Steven Brown, her husband at the time of her campaign (now her former husband).

7

I explained I had attempted to reach her former campaign treasurer, her mother Ms. Wheeler (Respondent), by telephone; I called Ms. Wheeler's/Respondent's cell phone number and received message that her voice-mailbox was not set up; and asked Ms. Wheeler-Bowman did Ms. Wheeler/Respondent have a home (land line) phone number or another number to reach her; Ms. Wheeler-Bowman said she did not have a home (land line) number, but provided 727-768-3808, as best number to reach her mother, Shirley Jean Wheeler (Respondent). Ms. Wheeler-Bowman offered her mother (Respondent) had intimated her concern that one may have to go to jail due to a case before the Commission; I explained any case before the Commission is NOT criminal; however, the Commission may impose civil penalties. Ms. Wheeler-Bowman provided a new address for herself, 4636 25<sup>th</sup> Avenue South, St. Petersburg, FL 33711-3320. Ms. Wheeler-Bowman thanked me for my professionalism and courtesies.

**Memo to File?** No

**Entered by:** HH

7. **Date and time:** 09/18/17; 4:10 p.m.  
**Name:** Toriano H. Parker, Parker Financial Services  
**Phone #:** 727-321-7919

**Summary:** I phoned number identified in media reports as belonging to Mr. Parker, owner/managing member of Parker Financial Services, CEO of Advantage Village Academy, and at same business location as Pinellas Chapter of the Southern Christian Leadership Conference or "SCLC," and The Deuces Live, Inc., to obtain information regarding his alleged in-kind contributions to Respondent's campaign for office and/or meeting space; however, there was no answer and no opportunity to leave a voice-mail message.

**Memo to File?** No

**Entered by:** HH

8. **Date and time:** 09/18/17; 4:13 p.m.  
**Name:** Unidentified female voice  
**Phone #:** 727-542-6016

**Summary:** I called another number identified in media reports for Mr. Parker, owner/managing member of Parker Financial Services, tax services, to obtain information regarding alleged in-kind contributions to Respondent's campaign for office and/or meeting space; however, I reached an unidentified female; I identified myself, by name and title, explained I was trying to reach Mr. Parker of Parker Financial Services, and was informed, "this is my cell phone," she added, "I have not been there since January," and suggested I call PH: 727-321-7911, and then corrected the number and identified PH: 727-321-7919. I explained I had called that number (-7919) first; however, there was no answer. I asked if she was "Mrs. Parker"; she said, "No." I asked when was the best time to reach Mr. Parker, she said about 1:00 p.m., after lunch; she noted that Mr. Parker does taxes.

EXHIBIT 8(3 of 4)

**Memo to File?** No

**Entered by:** HH

9. **Date and time:** 09/25/17; 11:04 a.m.

**Name:** Toriano H. Parker, Parker Financial Services

**Phone #:** 727-321-7919

**Summary:** I phoned number identified in media reports as belonging to Mr. Parker, owner/managing member of Parker Financial Services, CEO of Advantage Village Academy, and at same business location as Pinellas Chapter of the Southern Christian Leadership Conference or "SCLC," and The Deuces Live, Inc., to obtain information regarding his alleged in-kind contribution to Respondent's campaign for office and/or meeting space; however, there was no answer and no opportunity to leave a voice-mail message.

**Memo to File?** No

**Entered by:** HH

10. **Date and time:** 09/25/17; 11:35 a.m.

**Name:** Toriano H. Parker, Parker Financial Services, Advantage Financial Services/Advantage Village Academy

**Phone #:** 727-235-4340

**Summary:** I phoned number identified online in Proposal for St. Petersburg Commerce Park for Mr. Parker's cell phone; male voice answered phone, I identified myself, requested to speak with Mr. Parker, and he confirmed I had reached him; I explained I had questions regarding in-kind contributions of meeting/office space made by his business to Lisa Wheeler-Brown's 2015 campaign and asked if this was a convenient time for him; and he agreed to speak with me. I asked how and by whom was the value of the in-kind contribution determined; Mr. Parker said Respondent's campaign manager said that was the "going rate" rather than "per square foot" for "what it'd rent for." He explained there was a lot of vacant space in the building. I asked him why would there have been some discrepancy in the campaign identifying who gave the in-kind contribution and changing the name of the contributor from Advantage Village Academy to Parker Financial Services (Advisors, LLC); Mr. Parker said multiple business names are identified on the main door at that location and the campaign must have used the wrong name—it was the first name identified on the main door.

**Memo to File?** No

**Entered by:** HH

11. **Date and time:** 09/29/17; 12:12 p.m.

**Name:** Respondent—Shirley Jean Wheeler

**Phone #:** 727-906-6238

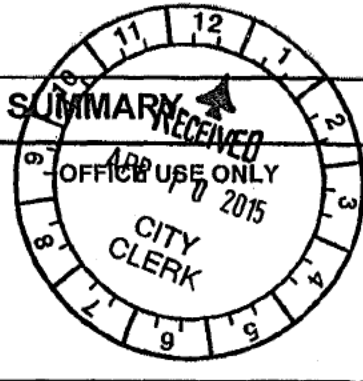
**Summary:** I phoned Respondent to conduct a final interview by telephone, and give him an opportunity to respond to the information gathered during the course of the investigation concerning the allegations made in the complaint; however, after several rings a voice-mail message indicated I should leave a message; then I was informed the mailbox was full and "goodbye."

**Memo to File?** No

**Entered by:** HH

EXHIBIT 8(4 of 4)

**CAMPAIGN TREASURER'S REPORT SUMMARY**



(1) Lisa Wheeler Brown  
 Name  
 (2) PO BOX 15041  
 Address (number and street)  
St. Pete, FL 33733  
 City, State, Zip Code

Check here if address has changed

(3) ID Number: 01

(4) Check appropriate box(es):  
 Candidate Office Sought: City Council DIST 7  
 Political Committee (PC)  
 Electioneering Communications Org. (ECO)  
 Party Executive Committee (PTY)  
 Independent Expenditure (IE) (also covers an individual making electioneering communications)  
 Check here if PC or ECO has disbanded  
 Check here if PTY has disbanded  
 Check here if no other IE or EC reports will be filed

**(5) Report Identifiers**

Cover Period: From 01/01/15 To 03/31/15 Report Type: \_\_\_\_\_  
 Original  Amendment  Special Election Report

**(6) Contributions This Report**

Cash & Checks	\$	<u>13,668.56</u>
Loans	\$	_____
Total Monetary	\$	<u>13,668.56</u>
In-Kind	\$	<u>687.48</u>

**(7) Expenditures This Report**

Monetary Expenditures	\$	<u>10,579.04</u>
Transfers to Office Account	\$	_____
Total Monetary	\$	<u>10,579.04</u>

**(8) Other Distributions**  
 \$ \_\_\_\_\_

**(9) TOTAL Monetary Contributions To Date**  
 \$ 13,668.56

**(10) TOTAL Monetary Expenditures To Date**  
 \$ 10,579.04

**(11) Certification**

It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J. Wheeler  
 Individual (only for IE or electioneering comm.)  Treasurer  Deputy Treasurer  
Shirley J. Wheeler  
 Signature

(Type name) Lisa Wheeler Brown  
 Candidate  Chairperson (only for PC and PTY)  
Lisa Wheeler Brown  
 Signature

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number 07

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 1 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		Amount
01, 05, 15 1	CARLSON, ED PO BOX 47476 St. Pete, FL 33743	I		Che			100.00
01, 08, 15 2	FOTOVAT, Michelle 11800 DR MLK STN #1204E St. Pete, FL 33710	I		Che			50.00
01, 08, 15 3	Shenandoah ART 2411 Sunset Dr SE St. Pete, FL 33705	B		Che			100.00
01, 08, 15	JOHNSTON, Lucinda 348 11th AVENUE St. Pete, FL 33701	I		Che			100.00
01, 08, 15 4	Gay St Pete House 4505 5th AVEN St. Pete, FL 33713	B		Che			100.00
01, 08, 15 5	HECK, Barbara 5758 Croydon Ave San Jose, CA 95118	I	Retired	Che			150.00
01, 08, 15 6	Lally, Tom 6748 31st way S St. Pete, FL 33712	I		Che			25.00

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 2 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		Amount
01, 08, 15 7	Rice, Darden 851 35th AVE N St. Pete, FL 33704	I	Council member	Che			500.00
01, 08, 15 8	Wheeler, Shirley 4670 22nd Ave S St. Pete, FL 33711	I		Che			50.00
01, 08, 15 9	Russell, Antoinette PO BOX 1484 St. Pete, FL 33731	I		Che			100.00
01, 09, 15 10	Hill, Jacquiel 8324 Peggy ST Tampa, FL 33615	I		Che			20.00
01, 11, 15 11	Sri Kanth Koreru NO Address provided	I		Che			55.00
01, 12, 15 12	DICKENS, PAUL 2270 7th AVE N St. Pete, FL 33713	I	CPA	Che	purchased T Shirts		500.00
01, 12, 15 13	PAUL DICKENS, TR 2270 7th AVE N St. Pete, FL 33713	B	Accounting	Che	purchased T Shirts		187.48

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q7

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 3 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type	(9) Occupation	(10) Contribution Type	(11) In-kind Description	(12) Amendment	(13) Amount
01, 13, 15	Mermelstein, Sandy 9021 Waterash Ln Pinellas Park, FL 35782	I	Museum curator	che			250.00
14							
01, 16, 15	The Massage Spa 4101 Central Ave St. Pete, FL 33713	B	Massage	che			1000.00
15							
01, 17, 15	Tidwell, Jeryl 1425 Otten ST Clearwater, FL 33755	I		CAS			50.00
16							
01, 17, 15	McCaslin, Candace 28 P ST NE Washington, DC 20002	I		che			50.00
17							
01, 17, 15	Seibert, R. John 2926 7th AVE N St. Pete, FL 33712	I		che			100.00
18							
01, 17, 15	Anderson, Brooke 301 41st Ave St. Pete Beach, FL 33706	I		che			100.00
19							
01, 17, 15	McCullough, Terry 3327 Carlise Ave South St. Pete, FL 33712	I		che			30.00
20							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Poroun (2) I.D. Number Q7

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 4 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		Amount
01, 17, 15	DIAMOND, Ben 1165 7th AVE N St. Pete, FL 33701	I		Che			100.00
21							
01, 17, 15	NURSE, Karl 176 21st Ave SE St. Pete, FL 33701	I	Council member	che			200.00
22							
01, 17, 15	Wheeler, Theresa 1875 64th Ave S St. Pete, FL 33712	I		Che			50.00
23							
01, 17, 15	HARRISS, Barclay 2021 N Lemons Blvd # 4101 Tampa, FL 33607	I		Che			50.00
24							
01, 17, 15	TERZIAN, Charles 2142 3rd Ave N St. Pete, FL 33617	I		CAS			50.00
25							
01, 17, 15	JEFFREY, Robert 2302 1st Ave N St. Pete, FL 33713	I	Real Estate	Che			500.00
26							
01, 17, 15	FRANKLIN, Stephanie 2592 11th Ave S St. Pete, FL 33712	I		CAS			5.00
27							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 5 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle)	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number	Street Address & City, State, Zip Code	Type	Occupation	Type	Description	Amendment	Amount
01, 17, 15 28	Jackson, Corey 1014 28th Ave N #2 Fairbanks, AK 99701	I		CHE			100.00
01, 17, 15 29	Baytech labels 12177 28th St N St. Pete, FL 33716	B	printing	CHE			500.00
01, 17, 15 30	Berg, Christopher 4101 Monticello Gardens Place Tampa, FL 33613	I		CAS			5.00
01, 17, 15 31	Clinton, LaShawn 4544 1st Ave N St. Pete, FL 33713	I		CAS			20.00
01, 17, 15 32	Simmons, Harry 4870 22nd Ave S St. Pete, FL 33711	I		CAS			48.00
01, 17, 15 33	Kendir, TD 4897 Puritan Cir Tampa, FL 33617	I		CAS			50.00
01, 17, 15 34	Groh, Catherine 520 Danube Ave Tampa, FL 33606	I		CHE			25.00

9(6 of 23)



**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 6 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description	Amendment	Amount
01, 17, 15	Bustamante, Jun 55 46th Ave S St. Pete, FL 33705	I		CAS			35.00
35							
01, 17, 15	Forbes, Ronald 6145 52nd St S St Pete, FL 33715	I		Che			25.00
36							
01, 17, 15	The law office of Johnny Bardine 721 1st Ave N Suite 200 St. Pete, FL 33701	B	Attorney	Che			500.00
37							
01, 17, 15	Wallace, Tiffany 7161 19th Ave S St Pete, FL 33705	I		CAS			5.00
38							
01, 17, 15	Rice, Darden 851 35th Ave N St. Pete, FL 33704	I	Council member	Che			500.00
39							
01, 17, 15	Wheeler, Shirley PO BOX 11424 St. Pete, FL 33733	I		Che			50.00
40							
01, 17, 15	Acosta, Orlando PO BOX 7094 St. Pete, FL 33734	I	real estate	Che			200.00
41							

9(7 of 23)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name MSA Wheeler Brown (2) I.D. Number 01

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 7 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description	Amendment	Amount
01, 17, 15	Wallace, Tayisha 761 19th AVE S St. Pete, FL 33701	I		CAS			15.00
42							
01, 17, 15	Hogan, Endia 3110 42nd AVE N St. Pete, FL 33714	I		CAS			11.00
43							
01, 17, 15	McGowan, Danny 4400 13th AVE S St. Pete, FL 33711	I		CAS			20.00
44							
01, 17, 15	Wiggins, Lashay 4301 3rd AVE S St. Pete, FL 33711	I		CAS			20.00
45							
01, 17, 15	Scott, Sharon 2607 5th AVE E Palmetto, FL	I		CAS			20.00
46							
01, 17, 15	Samuels, Doretha PO BOX 10896 St. Pete, FL 33733	I		CAS			25.00
47							
01, 17, 15	Wynn, Lisa 1527 Scranton St S St. Pete, FL 33711	I		CAS			40.00
48							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q1  
 (3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 8 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description	Amendment	Amount
01, 17, 15 49	Jones, Theresa 4055 3rd Ave S St. Pete, FL 33711	I		Che			50.00
01, 17, 15 50	Wynn, Robin 1527 Scranton St S St. Pete, FL 33711	I		CAS			50.00
01, 17, 15 51	Parker, Toriano 1221 22nd St S St. Pete, FL 33712	I		CAS			50.00
01, 18, 15 52	Wheeler, Jennifer 12600 San Blas Loop Largo, FL 33774	I		Che			25.00
01, 19, 15 53	Benn, Ashley 761 19th Ave S St. Pete, FL 33701	I		CAS			7.00
01, 19, 15 54	Terzian, Charles 2142 39th Ave N St. Pete, FL 33647	I		CAS			10.00
01, 19, 15 55	Briley, Arlin 219 4th Ave N St. Pete, FL 33701	I		Che			50.00

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number 01

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 9 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description	Amendment	Amount
01, 22, 15	Keen Designs, Inc 13355 Belcher Rd South #304 Largo, FL 33773	B		Che			50.00
56							
01, 23, 15	Floriani, Ellen 1221 Kings way lane Tarpon Springs, FL 33763	I		Che			75.00
57							
01, 24, 15	Jones, Collette 1815 Union St Clearwater, FL	I		Che			100.00
58							
01, 24, 15	Wynn, Robin 1527 Swanton St S St. Pete, FL 33711	I		CAS			50.00
59							
01, 25, 15	McGrew, Regina 5928 Grove St S St. Pete, FL 33705	I		Che			50.00
60							
01, 26, 15	Sher, Craig 2300 sunset way Passagrill Beach, FL 33706	I	real estate agent	Che			250.00
61							
01, 26, 15	SINK, Adelaide PO BOX 219 Thonotosassa, FL 33542	I	Banking	Che			250.00
62							

9 (10 of 23)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 10 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description	Amendment	Amount
01, 27, 15	Lipsey-Scott, Terri 530 Lake Maggiore Blvd South St. Pete, FL 33705	I		che			100.00
63							
01, 30, 15	Billbrey, Brian 1991 Norfolk St N St. Pete, FL 33710	I		che			50.00
64							
01, 31, 15	Brown, Steven 2516 11th Ave S St Pete, FL 33712	I		CAS			50.00
65							
01, 31, 15	Rhync, Christopher 2514 11th Ave S St. Pete, FL 33712	I		CAS			50.00
66							
02, 07, 15	Allen, Scott 5174 Huntington St. NE St. Pete, FL 33703	I		che			100.00
67							
02, 08, 15	Wildwood Meat Market 1228 28th St S St Pete, FL 33712	B		che			100.00
68							
02, 08, 15	Tully, Merri 315 14th Ave NE St Pete, FL 33701	I	Arts Administrator	che			250.00
69							

9(11 of 23)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Ms Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 11 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description	Amendment	Amount
02, 11, 15	BUCOLD, Bill 7401 DARTMOUTH AVENUE St. Pete, FL 33710	I		Che			25.00
70							
02, 11, 15	COBB, Karen PO BOX 6512 ROANOKE, VA 24017	I		Che			25.00
71							
02, 11, 15	DAVIS, Stiffi 1035 THST S St. Pete, FL 33701	I		Che			25.00
72							
02, 11, 15	PUGH, Trena 2147 Almeria Way St. Pete, FL 33712	I		CAS			25.00
73							
02, 11, 15	DAVIS, Kevin 2147 Almeria Way St. Pete, FL 33712	I		CAS			25.00
74							
02, 16, 15	JOHNSTON, Lucinda 109 12th AVE N St Pete, FL 33701	I		Che			100.00
75							
02, 18, 15	SANDERSON, Robert 288 BEACH DRIVE NE St. Pete, FL 33701	I	Restaurant owner	Che			250.00
74							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name LISA Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 12 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description	Amendment	Amount
02, 23, 15	Democratic Womens Club Upper Pinellas 1011 Woodside Ave Clearwater, FL 33756	P		che			100.00
77							
02, 23, 15	Callahan, Thomas 1330 2nd St S St Pete, FL 33701	I		che			50.00
78							
02, 23, 15	Vargas, David 1604 NE 25th St Wilton Manors, FL 33305	I		che			20.00
79							
02, 23, 15	Ambrose, Mary Lou 2167 Lanai Ave Bellair Bluffs, FL 33770	I		che			100.00
80							
02, 23, 15	Loebenberg, Walter 6529 Central Ave St. Pete, FL 33710	I		che			100.00
81							
02, 23, 15	Hall, David 2160 E. EUNY Wixom, MI 48393	I		che			100.00
82							
02, 24, 15	Rubin, Rita 1 Beach Dr #1912 St. Pete, FL 33701	I		che			50.00
83							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number 01

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 13 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		Amount
02, 24, 15 84	Silcox, Alexis 10308 109th Ave K Largo, FL 33773	I		che			35.00
02, 24, 15 85	Ungemach Walker, Toni 13522 98th Ave Seminole, FL 33776	I	real estate	che			200.00
02, 24, 15 86	McRae, Leah 1611 Michigan Ave Apt 24 Miami Beach, FL 33139	I		che			15.00
02, 24, 15 87	Kimler, Thomas 175 2nd St S #904 St. Pete, FL 33710	I		che			50.00
02, 24, 15 88	Pugh, Katrina 2147 Almeria Way S St. Pete, FL 33712	I		che			100.00
02, 24, 15 89	Glaser, Robert 3801 Bay to Bay Blvd Tampa, FL 33629	I	real estate	che			500.00
02, 24, 15 90	Wheeler, Shante 4670 22nd Ave S St. Pete, FL 33712	I		CAS			8.00



**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q4

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 14 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description	Amendment	Amount
02, 24, 15	Dhara, Arthur 4144 3rd Ave N St. Pete, FL 33713	I		Che			50.00
91							
02, 24, 15	Hockman, Barbara 4250 37th St. S #7 St. Pete, FL 33711	I		CAS			10.00
92							
02, 24, 15	Longstreth, Brian 4505 5th Ave N St. Pete, FL 33713	I		Che			100.00
93							
02, 24, 15	Reed, Joseph 705 16th Ave N St. Pete, FL 33704	I		Che			100.00
94							
02, 24, 15	Wheeler, Shirley PO BOX 11424 St. Pete, FL 33733	I		Che			50.00
95							
02, 26, 15	Towery, Gene 300 Beach Drive NE #1601 St. Pete, FL 33701	I		Che			50.00
96							
02, 26, 15	Warner, David 913 Prospect St S St. Pete, FL 33701	I		Che			100.00
97							

9(15 & 23)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name LISA Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 15 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation				
02, 26, 15 98	Biddle, Lawrence 913 Prospect CT S St. Pete, FL 33701	I	Organization Management	che			150.00
03, 03, 15 99	Kardon, JUDY 4231 18th ST N St. Pete, FL 33714	I		che			20.00
03, 03, 15 100	SEIU 2112 South Congress Ave Suite 205 Palm Springs, FL 33406	P	PAC	che			1000.00
03, 03, 15 101	Shalin, Colin 1504 Bay Rd #1710 Miami Beach, FL 33139	I		che			50.00
03, 05, 15 102	Johnston, Lucinda 109 12th Ave N St. Pete, FL 33701	I		che			100.00
03, 05, 15 103	Olivares, Jose 161 19th Ave S St. Pete, FL 33705	I		che			100.00
03, 05, 15 104	Wade, Susan 165 20th Ave SE St. Pete, FL 33705	I		che			50.00

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 14 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description	Amendment	Amount
03, 05, 15	Mormino, Donna 235 10th Ave N St. Pete, FL 33701	I	retired	che			125.00
105							
03, 05, 15	Dixon, Christopher 348 11th Ave NE St. Pete, FL 33701	I		che			100.00
104							
03, 05, 15	Powell, John 7122 Woodfield Dr Tampa, FL 33617	I		che			100.00
107							
03, 05, 15	Bucolo, Bill 7401 Dartmouth Ave N St. Pete, FL 33710	I		che			25.00
108							
03, 05, 15	Lending, TD 4897 Puritan Cir Tampa, FL 33617	I		CAS			20.00
109							
03, 09, 15	Welch, Kenneth 2400 Madrid Ways St. Pete, FL 33712	I		che			100.00
110							
03, 10, 15	Murray, Marlene 4418 10th St. S St. Pete, FL 33712	I		che			50.00
111							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number 01  
 (3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 17 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		
03, 10, 15 112	Shirley Wheeler PO BOX 11424 St. Pete, FL 33733	I	OFFICE SUPERVISOR	Che			500.00
03, 11, 15 113	Schorsch, Peter 204 37th AVEN St. Pete, FL 33704	I	CONSULTANT	Che			500.00
03, 19, 15 114	Foster, Amy 2460 Burlington Ave N #1 St. Pete, FL 33713	I	COUNCIL MEMBER	Che			200.00
03, 25, 15 115	Poth, Robert 6400 Canton St S St Pete, FL 33712	I		Che			35.00
03, 25, 15 116	Williams, Clarence 1045 16th ST S St. Pete, FL 33705	I	PASTOR	Che			150.00
03, 25, 15 117	Rad, Lisa 109 12th AVEN St Pete, FL 33701	I		Che			50.00
03, 25, 15 118	Huggins, Latressa 4129 32nd ST N #A St. Pete, FL 33714	I		CAS			15.00

# Transaction Details

Add Funds from a Bank Account (Unique Transaction ID # 96B305070V798292G)

## Original Transaction

Date	Type	Status	Details	Amount
Jan 11, 2015	Payment To Srikanth Koneru	Canceled	<a href="#">Details</a>	-\$55.00 USD

## Related Transaction

Date	Type	Status	Details	Amount
Jan 11, 2015	Add Funds from a Bank Account	Completed	...	\$55.00 USD

**Transfer To:** PayPal

**Total amount:** \$55.00 USD

**Fee amount:** \$0.00 USD

**Net amount:** \$55.00 USD

**Invoice ID:** #0004140264

**Date:** Jan 11, 2015

**Time:** 19:18:54 GMT-04:00

**Status:** Completed

Your transfer from your bank account to your PayPal account is complete.

**Subject:** Bank Account

**Funding Type:** eCheck

**Transfer from:** C1 BANK Checking (Confirmed) x-9542

[Return to Account Overview](#)

9 (19 of 23)

# Transaction Details

Web Accept Payment Sent (Unique Transaction ID #8PM02953XL874781T)

Original Transaction				
Date	Type	Status	Details	Amount
Jan 11, 2015	Payment To Srikanth Koneru	Canceled	...	-\$55.00 USD

Related Transaction				
Date	Type	Status	Details	Amount
Jan 11, 2015	Add Funds from a Bank Account	Completed	<a href="#">Details</a>	\$55.00 USD

Name: Srikanth Koneru (The recipient of this payment is **Non-U.S. - Verified**)

Email: paypal@themealley.com

Total amount: -\$55.00 USD  
 Fee amount: \$0.00 USD  
 Net amount: -\$55.00 USD

Item amount: \$55.00 USD  
 Sales Tax: \$0.00 USD  
 Shipping: \$0.00 USD  
 Handling: \$0.00 USD  
 Quantity: 1

Item Title: ThemeAlley Business Pro  
 Invoice ID: #0004140264  
 Date: Jan 11, 2015  
 Time: 19:18:54 GMT-04:00

Shipping Address: No Address Provided

Funding Type: eCheck  
 Funding Source: \$55.00 USD - C1 BANK Checking (Confirmed) x-9542

Description: Srikanth Koneru

4 (20 of 23)

[Return to Log](#)

March 31, 2015

To Whom It May Concern

On January 11, 2015, a \$55 transaction was processed into my paypal account by SriKanth Koneru. No address was provided or email. Then on the same day the transaction was canceled.

  
Lisa Wheeler-Brown

## CAMPAIGN TREASURER'S REPORT - ITEMIZED EXPENDITURES

(1) Name LISA WHEELER-BROWN

(2) I.D. Number Q1

(3) Cover Period 01 / 01 / 15 through 03 / 31 / 15

(4) Page 1 of 2

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Purpose (add office sought if contribution to a candidate)	(9) Expenditure Type	(10) Amendment	(11) Amount
(6) Sequence Number					
01 / 11 / 15 1	SRIKANTH KONERU NO ADDRESS PROVIDED		REP		55.00
01 / 15 / 15 2	STRATEGIC CAMPAIGNS 925 25TH AVE NORTH ST PETE, FL 33704	CAMPAIGN SERVICES	MON		500.00
01 / 15 / 15 3	STRATEGIC CAMPAIGNS 925 25TH AVE NORTH ST PETE, FL 33704	CAMPAIGN SERVICES	MON		1400.00
01 / 22 / 15 4	HARLAND CLARKE C1 BANK 158 BEACH DRIVE NE ST PETE, FL 33701	CHECKS	MON		17.55
01 / 23 / 15 5	STRATEGIC CAMPAIGNS 925 25TH AVE NORTH ST PETE, FL 33704	CAMPAIGN SERVICES	MON		4300.00
02 / 04 / 15 6	CASSIS AMERICAN BRASSERIE 170 BEACH DRIVE NE ST PETE, FL 33701	MEETING	MON		47.13
02 / 06 / 15 7	STRATEGIC CAMPAIGNS 925 25TH AVE NORTH ST PETE, FL 33704	CAMPAIGN SERVICES	MON		1500.00
02 / 25 / 15 8	STRATEGIC CAMPAIGNS 925 25TH AVE NORTH ST PETE, FL 33704	CAMPAIGN SERVICES	MON		200.00



## CAMPAIGN TREASURER'S REPORT - ITEMIZED EXPENDITURES

(1) Name LISA WHEELER-BROWN

(2) I.D. Number 01

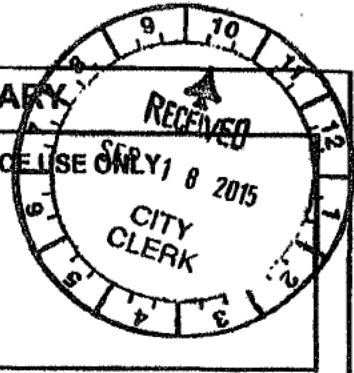
(3) Cover Period 01 / 01 / 15 through 03 / 31 / 15

(4) Page 2 of 2

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Purpose (add office sought if contribution to a candidate)	(9) Expenditure Type	(10) Amendment	(11) Amount
02 / 25 / 15 9	HANGAR RESTAURANT AND FLIGHT LOUNGE 540 1ST ST SE ST PETE, FL 33701	FUNDRAISER	MON		46.96
02 / 26 / 15 10	STRATEGIC CAMPAIGNS 925 25TH AVE NORTH ST PETE, FL 33704	CAMPAIGN SERVICES	MON		1500.00
02 / 26 / 15 11	ADVANTAGE VILLAGE ACADEMY 1221 22ND ST SOUTH ST PETE, FL 33712	OFFICE RENTAL SPACE	MON		500.00
02 / 26 / 15 12	THE QUEENS HEAD 2501 CENTRAL AVE ST PETE, FL 33713	MEETING	MON		22.00
03 / 26 / 15 13	TAMPA TSHIRTS 5112 N 22ND ST TAMPA, FL 33610	CAMPAIGN TSHIRTS	MON		346.68
03 / 31 / 15 14	PAYPAL	TRANSACTION FEES	MON		143.72
///					
///					

9(23 of 23)

**CAMPAIGN TREASURER'S REPORT SUMMARY**



(1) Lisa Wheeler-Brown  
 Name  
 (2) 2516 11th Ave S  
 Address (number and street)  
St Petersburg, FL 33712  
 City, State, Zip Code

(3) ID Number: \_\_\_\_\_

Check here if address has changed

(4) Check appropriate box(es):  
 Candidate Office Sought: St Petersburg City Council, District 7  
 Political Committee (PC)  
 Electioneering Communications Org. (ECO)  Check here if PC or ECO has disbanded  
 Party Executive Committee (PTY)  Check here if PTY has disbanded  
 Independent Expenditure (IE) (also covers an individual making electioneering communications)  Check here if no other IE or EC reports will be filed

**(5) Report Identifiers**

Cover Period: From 01 / 01 / 15 To 03 / 31 / 15 Report Type: Q1

Original  Amendment  Special Election Report

**(6) Contributions This Report**

Cash & Checks \$      , 13 , 668 . 56

Loans \$      ,      ,      .     

Total Monetary \$      , 13 , 668 . 56

In-Kind \$      ,      ,      .     

**(7) Expenditures This Report**

Monetary Expenditures \$      , 10 , 579 . 04

Transfers to Office Account \$      ,      ,      .     

Total Monetary \$      , 10 , 579 . 04

**(8) Other Distributions**  
 \$      ,      ,      .     

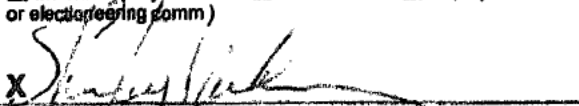
**(9) TOTAL Monetary Contributions To Date**  
 \$      , 13 , 668 . 56

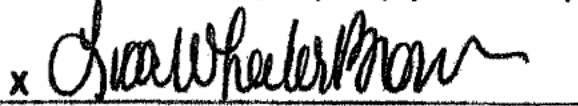
**(10) TOTAL Monetary Expenditures To Date**  
 \$      , 10 , 579 . 04

**(11) Certification**

It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J Wheeler  
 Individual (only for IE or electioneering comm)  Treasurer  Deputy Treasurer  
  
 Signature

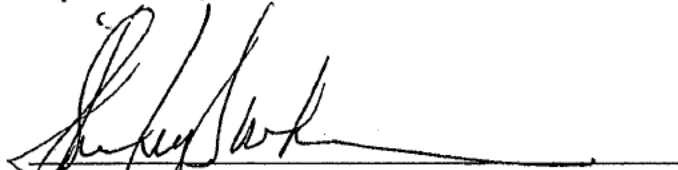
(Type name) Lisa Wheeler-Brown  
 Candidate  Chairperson (only for PC and PTY)  
  
 Signature



October 9, 2015

To Whom it May Concern,

Per instructions given by the Florida Division of Elections, I've listed Expenditure Number 4 on this report (G1) as a negative number to reflect reimbursement via check from Lisa Wheeler-Brown to the campaign for Expenditure Number 15 on the Q1 Amended Report submitted September 23, 2015.



Shirley J. Wheeler

Treasurer  
Lisa Wheeler-Brown for St Petersburg City Council

## CAMPAIGN TREASURER'S REPORT - ITEMIZED EXPENDITURES

(1) Name Lisa Wheeler Brown

(2) I.D. Number \_\_\_\_\_

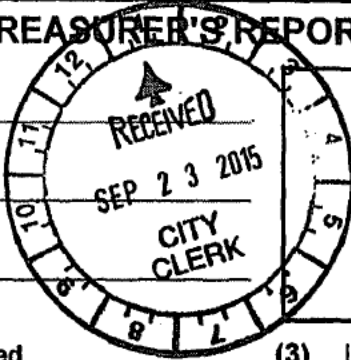
(3) Cover Period 01 / 01 / 15 through 03 / 31 / 15

(4) Page 1 of 1

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Purpose (add office sought if contribution to a candidate)	(9) Expenditure Type	(10) Amendment	(11) Amount
(6) Sequence Number					
02 / 26 / 15	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	Office Rental Space	MON	DEL	\$500
11					
02 / 26 / 15	Modern Day Smiles 2663 1st Ave N St Petersburg, FL 33713	Photo Shoot Expense	MON	ADD	\$500
15					
///					
///					
///					
///					
///					
///					
///					

10 (3 of 3)

## CAMPAIGN TREASURER'S REPORT SUMMARY



OFFICE USE ONLY

(1) Lisa Wheeler-Brown

Name

(2) 2615 11th Ave S

Address (number and street)

St Petersburg, FL 33712

City, State, Zip Code

Check here if address has changed

(3) ID Number: \_\_\_\_\_

(4) Check appropriate box(es):

Candidate Office Sought: St Petersburg City Council, District 7

Political Committee (PC)

Electioneering Communications Org. (ECO)

Party Executive Committee (PTY)

Independent Expenditure (IE) (also covers an individual making electioneering communications)

Check here if PC or ECO has disbanded

Check here if PTY has disbanded

Check here if no other IE or EC reports will be filed

### (5) Report Identifiers

Cover Period: From 01 / 01 / 15 To 03 / 31 / 15 Report Type: Q1

Original

Amendment

Special Election Report

### (6) Contributions This Report

Cash & Checks \$ 13,182.08

Loans \$ \_\_\_\_\_

Total Monetary \$ \_\_\_\_\_

In-Kind \$ 807.48

### (7) Expenditures This Report

Monetary Expenditures \$ 10,579.04

Transfers to Office Account \$ \_\_\_\_\_

Total Monetary \$ 10,579.04

### (8) Other Distributions

\$ \_\_\_\_\_

### (9) TOTAL Monetary Contributions To Date

\$ 13,182.08

### (10) TOTAL Monetary Expenditures To Date

\$ 10,579.04

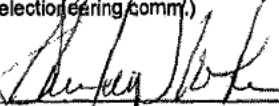
### (11) Certification

It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J Wheeler

Individual (only for IE or electioneering comm.)  Treasurer  Deputy Treasurer

X   
Signature

(Type name) Lisa Wheeler-Brown

Candidate  Chairperson (only for PC and PTY)

X   
Signature

# CAMPAIGN TREASURER'S REPORT – ITEMIZED CONTRIBUTIONS

(1) Name Lisa Wheeler-Brown

(2) I.D. Number \_\_\_\_\_

(3) Cover Period 01 / 01 / 15 through 03 / 31 / 15

(4) Page 1 of 2

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
03 / 10 / 15	112	Shirley Wheeler PO Box 11426 St Petersburg, FL 33733	I	Office sup.	CHE		DEL	\$500
01 / 08 / 15	119	Smith & Associates Real Estate 3801 W Bay to Bay Blvd Tampa, FL 33629	B	Real estate	CHE		ADD	\$500
01 / 12 / 15	12	Paul Dickens 2270 7th Ave N St Petersburg, FL 33713	I	CPA	CHE	purchasing Tshirts	DEL	\$500
01 / 12 / 15	120	Paul Dickens 2270 7th Ave N St Petersburg, FL 33713	I	CPA	INK	purchasing Tshirts	ADD	\$500
01 / 12 / 15	13	Paul Dickens, Inc. 2270 7th Ave N St Petersburg, FL 33713	B	Accounting	CHE	purchasing Tshirts	DEL	\$187.48
01 / 12 / 15	121	Paul Dickens, Inc. 2270 7th Ave N St Petersburg, FL 33713	B	Accounting	INK	purchasing Tshirts	ADD	\$187.48
01 / 05 / 15	122	Strategic Campaigns 4517 La Carmen Ct. Tampa, FL 33611	B		CHE		ADD	\$1.00

*Exhibit 11 (2 of 3)*

# CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS

(1) Name Lisa Wheeler-Brown

(2) I.D. Number \_\_\_\_\_

(3) Cover Period 01 / 01 / 15 through 03 / 31 / 15

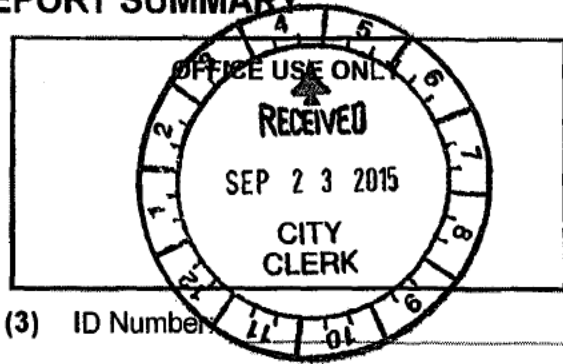
(4) Page 2 of 2

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation				
01 / 07 / 15 123	Ann Risman Haendel 503 78th Ave St Pete Beach, FL 33706	I		CHE		ADD	\$100
01 / 15 / 15 124	Mary Ann Renfrow 729 Santa Maria Dr Tierra Verde, FL 33715	I		CHE		ADD	\$100
01 / 31 / 15 125	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$40
02 / 28 / 15 126	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$40
03 / 31 / 15 127	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$40

*Exhibit 11 (3 of 3)*

## CAMPAIGN TREASURER'S REPORT SUMMARY

(1) Lisa Wheeler-Brown  
 Name  
 (2) 2516 11th Ave S  
 Address (number and street)  
St Petersburg, FL 33712  
 City, State, Zip Code



(3) ID Number \_\_\_\_\_

(4) Check appropriate box(es):

- Candidate    Office Sought: St Petersburg City Council
- Political Committee (PC)
- Electioneering Communications Org. (ECO)     Check here if PC or ECO has disbanded
- Party Executive Committee (PTY)     Check here if PTY has disbanded
- Independent Expenditure (IE) (also covers an individual making electioneering communications)     Check here if no other IE or EC reports will be filed

### (5) Report Identifiers

Cover Period: From 01 / 01 / 15 To 03 / 31 / 15 Report Type: Q1

Original     Amendment     Special Election Report

### (6) Contributions This Report

Cash & Checks    \$        , 13 , 182 . 08

Loans    \$        ,        ,        .       

Total Monetary    \$        , 13 , 182 . 08

In-Kind    \$        ,        , 807 . 48

### (7) Expenditures This Report

Monetary Expenditures    \$        , 10 , 579 . 04

Transfers to Office Account    \$        ,        ,        .       

Total Monetary    \$        , 10 , 579 . 04

### (8) Other Distributions

\$        ,        ,        .       

### (9) TOTAL Monetary Contributions To Date

\$        , 13 , 182 . 08

### (10) TOTAL Monetary Expenditures To Date

\$        , 10 , 579 . 04

### (11) Certification

**It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)**

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J. Wheeler

Individual (only for IE or electioneering comm.)     Treasurer     Deputy Treasurer

X *Shirley J. Wheeler*  
 Signature

(Type name) Lisa Wheeler-Brown

Candidate     Chairperson (only for PC and PTY)

X *Lisa Wheeler-Brown*  
 Signature

12 (1 of 2)



## CAMPAIGN TREASURER'S REPORT – ITEMIZED CONTRIBUTIONS

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 03 / 01 / 15 through 03 / 31 / 15 (4) Page 1 of 1

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
01 / 31 / 15	125	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	DEL	\$20
02 / 28 / 15	126	AvantAge Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	DEL	\$20
03 / 31 / 15	127	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	DEL	\$20
01 / 31 / 15	128	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20
02 / 28 / 15	129	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20
03 / 31 / 15	130	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	Add	\$20

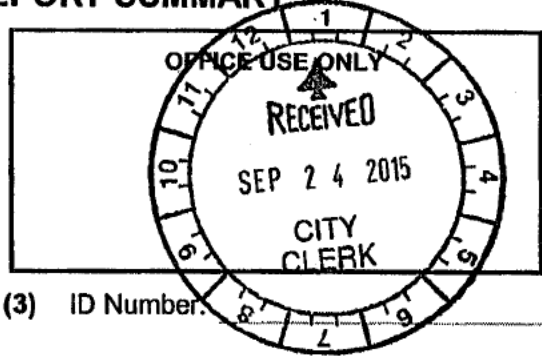
DS-DE 13 (Rev. 11/13)

SEE REVERSE FOR INSTRUCTIONS AND CODE VALUES

*Exhibit 12(2 of 2)*

## CAMPAIGN TREASURER'S REPORT SUMMARY

(1) Lisa Wheeler-Brown  
 Name  
 (2) 2516 11th Ave S  
 Address (number and street)  
St Petersburg, FL 33712  
 City, State, Zip Code



(3) ID Number: \_\_\_\_\_

Check here if address has changed

(4) Check appropriate box(es):

Candidate    Office Sought: St Petersburg City Council, District 7

Political Committee (PC)

Electioneering Communications Org. (ECO)

Party Executive Committee (PTY)

Independent Expenditure (IE) (also covers an individual making electioneering communications)

Check here if PC or ECO has disbanded

Check here if PTY has disbanded

Check here if no other IE or EC reports will be filed

### (5) Report Identifiers

Cover Period: From 01 / 01 / 15 To 03 / 31 / 15 Report Type: Q1

Original       Amendment       Special Election Report

(6) **Contributions This Report**

Cash & Checks      \$        , 13 , 182 . 08

Loans                      \$        ,        ,        .       

Total Monetary      \$        , 13 , 182 . 08

In-Kind                    \$        ,        , 807 . 48

(7) **Expenditures This Report**

Monetary Expenditures      \$        , 10 , 579 . 04

Transfers to Office Account      \$        ,        ,        .       

Total Monetary      \$        , 10 , 579 . 04

(8) **Other Distributions**  
 \$        ,        ,        .       

(9) **TOTAL Monetary Contributions To Date**  
 \$        , 13 , 182 . 08

(10) **TOTAL Monetary Expenditures To Date**  
 \$        , 10 , 579 . 04

### (11) Certification

It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J Wheeler

Individual (only for IE or electioneering comm.)     Treasurer     Deputy Treasurer

*Shirley J Wheeler*  
 Signature

(Type name) Lisa Wheeler-Brown

Candidate     Chairperson (only for PC and PTY)

*Lisa Wheeler-Brown*  
 Signature

## CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS

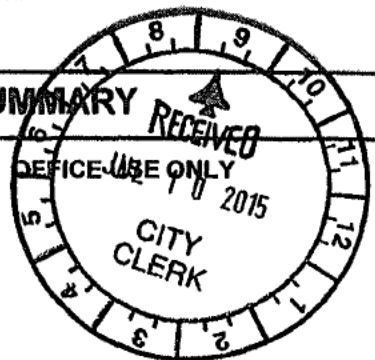
(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 01 / 01 / 15 through 03 / 31 / 15 (4) Page 1 of 1

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution	(10) In-kind	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		
01 / 31 / 15 125	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	DEL	\$20
02 / 28 / 15 126	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	DEL	\$20
03 / 31 / 15 127	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	DEL	\$20
01 / 31 / 15 131	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20
02 / 28 / 15 132	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20
03 / 31 / 15 133	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20

*Exhibit 13 (2 of 2)*

# CAMPAIGN TREASURER'S REPORT SUMMARY



(1) Lisa Wheeler-Brown

Name

(2) PO Box 15041

Address (number and street)

St Petersburg, FL 33733

City, State, Zip Code

Check here if address has changed

(3) ID Number: \_\_\_\_\_

(4) Check appropriate box(es):

Candidate Office Sought: St Petersburg City Council District 7

Political Committee (PC)

Electioneering Communications Org. (ECO)

Party Executive Committee (PTY)

Independent Expenditure (IE) (also covers an individual making electioneering communications)

Check here if PC or ECO has disbanded

Check here if PTY has disbanded

Check here if no other IE or EC reports will be filed

### (5) Report Identifiers

Cover Period: From 04 / 01 / 15 To 06 / 30 / 15 Report Type: Q2

Original

Amendment

Special Election Report

### (6) Contributions This Report

Cash & Checks \$      , 10 , 485 . 00

Loans \$      ,      ,      .     

Total Monetary \$      , 10 , 485 . 00

In-Kind \$      ,      , 54 . 00

### (7) Expenditures This Report

Monetary Expenditures \$      , 3 , 994 . 61

Transfers to Office Account \$      ,      ,      .     

Total Monetary \$      , 3 , 994 . 61

### (8) Other Distributions

\$      ,      ,      .     

### (9) TOTAL Monetary Contributions To Date

\$      , 24 , 153 . 56

### (10) TOTAL Monetary Expenditures To Date

\$      , 14 , 573 . 65

### (11) Certification

**It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)**

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J Wheeler

Individual (only for IE or electioneering comm.)  Treasurer  Deputy Treasurer

*Shirley J Wheeler*  
Signature

(Type name) Lisa Wheeler-Brown

Candidate  Chairperson (only for PC and PTY)

*Lisa Wheeler-Brown*  
Signature

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15 (4) Page 1 of 15

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number							
4 / 3 / 15 1	Carole Alexander 4600 Yarmouth Ave S St Petersburg, FL 33711	I		CHE			\$20
4 / 3 / 15 2	Lorraine Pugh 2147 Almeria Way S St Petersburg, FL 33712	I		CAS			\$9
4 / 3 / 15 3	Shirley Wheeler PO Box 11426 St Petersburg, FL 33733	I		CAS			\$40
4 / 3 / 15 4	Katrena Pugh 2147 Almeria Way S St Petersburg, FL 33712	I		CHE			\$50
4 / 3 / 15 5	Theresa Jones 4055 3rd Ave S St Petersburg, FL 33711	I		CAS			\$20
4 / 3 / 15 6	Karl Nurse 176 21st Ave SE St Petersburg, FL 33705	I		CHE			\$100
4 / 3 / 15 7	Paul Dickens 2270 7th Ave N St Petersburg, FL 33713	I		CAS			\$50

14 (2 of 19)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 2 of 15

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number							
4 / 3 / 15 8	Shante Wheeler 4670 22nd Ave S St Petersburg, FL 33711	I		CAS			\$50
4 / 3 / 15 9	Chiquitta Peoples 1300 11th Ave S St Petersburg, FL 33705	I		CHE			\$50
4 / 3 / 15 10	Teletha Mincey 2501 14th Ave S St Petersburg, FL 33712	I		CHE			\$50
4 / 3 / 15 11	Steven Brown 2516 11th Ave S St Petersburg, FL 33712	I		CHE			\$100
4 / 3 / 15 12	Anthony Davis 989 13th Ave S St Petersburg, FL 33705	I		CAS			\$30
4 / 3 / 15 13	Robin Wright 1527 Scranton St S St Petersburg, FL 33711	I		CAS			\$25
4 / 3 / 15 14	Sonya Roundtree 5033 4th Ave N St Petersburg, FL 33710	I		CAS			\$39

14 (3 of 14)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15 (4) Page 3 of 15

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number							
4 / 20 / 15 15	Theresa Wheeler 1875 54th Ave S St Petersburg, FL 33712	I		CHE			\$25
4 / 20 / 15 16	Deb Anderson 11014 Huron Rd St Petersburg, FL 33708	I		CHE			\$50
4 / 20 / 15 17	Jan Lund 3219 7th Ave N St Petersburg, FL 33713	I		CHE			\$50
4 / 20 / 15 18	Joe Barkley 2167 Lanai Ave Belleair Bluffs, FL 33770	I		CHE			\$50
4 / 22 / 15 19	Helen Wallace PO Box 30 St Petersburg, FL 33731	I		CHE			\$100
4 / 30 / 15 20	Sharon Janis 4144 Burlington Ave N St Petersburg, FL 33713	I		CHE			\$25
5 / 1 / 15 21	Rene Flowers 240 39th St S St Petersburg, FL 33711	I		CHE			\$50

14(4 of 19)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15 (4) Page 4 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8)		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Contributor Type	Occupation				
5 / 8 / 15	22	Orthopedic Injury Management 1501 5th Ave N St Petersburg, FL 33705	B	Medical	CHE			\$300
5 / 17 / 15	23	Gail Wohl 7300 Sun Island Dr # 206 South Pasadena, FL 33707	I		CAS			\$2
5 / 18 / 15	24	Dennis Beaton 716 29th Ave S St Petersburg, FL 33705	I		CHE			\$50
5 / 18 / 15	25	Toni Russell PO Box 11986 St Petersburg, FL 33733	I		CHE			\$50
5 / 18 / 15	26	Joseph Reed 705 16th Ave N St Petersburg, FL 33704	I		CHE			\$100
5 / 18 / 15	27	John Seibert 2926 7th Ave N St Petersburg, FL 33713	I	Attorney	CHE			\$200
5 / 18 / 15	28	Barbara Heck 5758 Croydon Ave San Jose, CA 95118	I		CHE			\$100

14 (5 of 19)



**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15 (4) Page 5 of 15

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		
5 / 19 / 15 29	Tom Alte 4430 14th Ave N St Petersburg, FL 33713	I	Consultant	CHE			\$250
5 / 19 / 15 30	Donna Dennis 298 Skiff Pt Apt 401 Clearwater, FL 33767	I		CHE			\$25
5 / 19 / 15 31	Shirley Wheeler PO Box 11426 St Petersburg, FL 33733	I		CHE			\$50
5 / 19 / 15 32	Josh Shulman 2817 62nd St N St Petersburg, FL 33710	I		CHE			\$100
5 / 20 / 15 33	Lucinda Johnston 348 11th Ave NE St Petersburg, FL 33701	I		CHE			\$100
5 / 21 / 15 34	Toni Walker 13522 98th Ave Seminole, FL 33776	I		CHE			\$100
5 / 21 / 15 35	John Mandujano 488 Hillcrest Dr Largo, FL 33771	I		CHE			\$50

14 (6 of 19)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4/1/15 through 6/30/15 (4) Page 6 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8)		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Contributor Type	Occupation				
5 / 22 / 15	36	Anthony Jones 1815 Union St Clearwater, FL 33763	I		CHE			\$50
5 / 24 / 15	37	Tom Alte 4430 14th Ave N St Petersburg, FL 33713	I		CHE			\$60
5 / 25 / 15	38	Yolanda Roman PO Box 530446 St Petersburg, FL 33747	I		CHE			\$50
5 / 29 / 15	39	Christopher Eaton 1204 15th St N St Petersburg, FL 33705	I		CHE			\$100
6 / 1 / 15	40	Pamela Beyersdorf 13407 106th Ave Largo, FL 33774	I		CHE			\$25
6 / 2 / 15	41	Corey Jackson 6230 Flat Rock Rd Apt C Columbus, GA 31907	I		CHE			\$25
6 / 2 / 15	42	Diane Lebedeff 2623 Seville Blvd Apt 201 Clearwater, FL 33764	I	Retired	CHE			\$200

14 (7 of 19)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 7 of 15

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		Amount
6 / 3 / 15 43	Bruce Marger 1901 80th St N St Petersburg, FL 33710	I	Attorney	CHE			\$200
6 / 3 / 15 44	Jeff Larson 1846 Lexington Place Tarpon Springs, FL 34688	I		CHE			\$20
6 / 4 / 15 45	Knute Malmborg 1095 Pinellas Pt Dr S Apt 347 St Petersburg, FL 33705	I		CHE			\$25
6 / 4 / 15 46	Earl Waters 1 Beach Dr SE Unit 2002 St Petersburg, FL 33701	I	Retired	CHE			\$150
6 / 7 / 15 47	Jane Morris 28 80th Ave Treasure Island, FL 33706	I		CHE			\$30
6 / 10 / 15 48	Mark Weinkrantz 36181 East Lake Rd # 381 Palm Harbor, FL 34685	I		CHE			\$50
6 / 12 / 15 49	Stephen Urgo 115 16th Ave NE St Petersburg, FL 33704	I	Social work	CHE			\$200

DS-DE 13 (Rev. 11/13)

SEE REVERSE FOR INSTRUCTIONS AND CODE VALUES

14 (8 of 19)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 8 of 15

(6) Sequence Number	(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
6 / 11 / 15 50		Eileen O'Sullivan 698 Mt Madison Ave NE St Petersburg, FL 33702	I		CHE			\$50
6 / 11 / 15 51		Richard Feigel 3233 Melton St N St Petersburg, FL 33704	I		CHE			\$50
6 / 12 / 15 52		Beau Suthard 807 Marco Dr St Petersburg, FL 33702	I		CHE			\$100
6 / 15 / 15 53		Lois Fries 1915 Cove Dr Largo, FL 33774	I		CHE			\$50
6 / 20 / 15 54		Aubrey Dicus 980 Tyrone Blvd St Petersburg, FL 33710	I	Attorney	CHE			\$200
6 / 20 / 15 55		Clarence Williams 108 Falling Water Dr Brandon, FL 33511	I	Pastor	CHE			\$150
6 / 20 / 15 56		Orlando Acosta PO Box 7094 St Petersburg, FL 33734	I	AF Officer	CHE			\$500

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 9 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
6 / 22 / 15	57	Robert Tankel 1022 Main St Suite D Dunedin, FL 34698	I		CHE			\$25
6 / 22 / 15	58	Joe Saunders 4912 62nd Ave S St Petersburg, FL 33715	I	Attorney	CHE			\$250
6 / 22 / 15	59	Bob Andelman 211 Catalan Blvd NE St Petersburg, FL 33704	I		CHE			\$25
6 / 23 / 15	60	Peter Leach 5403 W Gray St Tampa, FL 33609	I	Developer	CHE			\$1,000
6 / 23 / 15	61	Susan Betzer 1830 Crescent Lake Dr St Petersburg, FL 33704	I	Physician	CHE			\$150
6 / 24 / 15	62	Rebecca Falkenstein 301 2nd St N Apt 18 St Petersburg, FL 33701	I		CHE			\$50
6 / 25 / 15	63	Joan Thurmond 6000 N 20th St Manor 121 St Petersburg, Fl 33714	I		CHE			\$25

DS-DE 13 (Rev. 11/13)

SEE REVERSE FOR INSTRUCTIONS AND CODE VALUES

14(10 of 19)

## CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4/1/15 through 6/30/15 (4) Page 10 of 15

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number							
6 / 25 / 15 64	Mary Ann Renfrow 729 Santa Maria Dr Tierra Verde, FL 33715	I		CHE			\$100
6 / 25 / 15 65	Peggy Goodale 7232 11th Cir N Largo, FL 33773	I		CAS			\$15
6 / 25 / 15 66	Pinellas Stonewall PAC PO Box 40776 St Petersburg, FL 33743	F	PAC	CHE			\$500
6 / 28 / 15 67	Lucinda Johnston 348 11th Ave NE St Petersburg, FL 33701	I		CHE			\$100
6 / 29 / 15 68	Jennifer Benjamin 12600 San Blas Loop Largo, FL 33774	I		CHE			\$25
6 / 29 / 15 69	Larry Biddle 913 Prospect Court S St Petersburg, FL 33701	I		CHE			\$20
6 / 29 / 15 70	Ed Carlson PO Box 47476 St Petersburg, FL 33743	I		CHE			\$50

DS-DE 13 (Rev. 11/13)

SEE REVERSE FOR INSTRUCTIONS AND CODE VALUES

14 (11 of 19)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 11 of 15

(6) Sequence Number	(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
6 / 29 / 71	15	Anthony Jones 1815 Union St Clearwater, FL 33763	I		CHE			\$65
6 / 29 / 72	15	Blue Sky Communities, LLC 5300 W Cypress St Suite 200 Tampa, FL 33607	B	Real Estate	CHE			\$500
6 / 29 / 73	15	Karen McNally 940 Quaker Ln # 1809 Warwick, RI 02818	I		CHE			\$10
6 / 29 / 74	15	Diane Hudson 4344 52nd Ave S St Petersburg, FL 33711	I		CHE			\$100
6 / 29 / 75	15	Mystic Sole Reflexology 1130 Ten Rod Road Suite D105 North Kingstown, RI 02852	B		CHE			\$5
6 / 29 / 76	15	Florida Voters Fund PO Box 16061 St Petersburg, FL 33733	F	PC	CHE			\$1,000
6 / 29 / 77	15	Law Office of Johnny Bardine 721 1st Ave N Suite 200 St Petersburg, FL 33701	B	Law office	CHE			\$500

74(12 of 19)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 12 of 15

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number							
6 / 30 / 15 78	Tracy Locke 405 15th Ave NE St Petersburg, FL 33704	I		CHE			\$100
6 / 30 / 15 79	Ben Diamond 165 7th Ave NE St Petersburg, FL 33701	I		CHE			\$100
6 / 30 / 15 80	Bob Devin Jones 1627 Beach Dr SE St Petersburg, FL 33701	I		CHE			\$50
6 / 30 / 15 81	Alfred May 175 1st St S #801 St Petersburg, FL 33701	I		CHE			\$100
6 / 30 / 15 82	Shirley Wheeler PO Box 11426 St Petersburg, FL 33733	I		INK	Pride decor		\$54
6 / 30 / 15 83	Ken Welch 2400 Madrid Way S St Petersburg, FL 33712	I		CHE			\$100
6 / 30 / 15 84	Orthopedic Injury Management 1501 5th Ave N St Petersburg, FL 33705	B	Medical	CHE			\$150

74 (13 of 19)



**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 13 of 15

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number							
6 / 30 / 15 85	Catherine Hamel 110 26th Ave N St Petersburg, FL 33704	I		CHE			\$20
6 / 30 / 15 86	John Mandujano 488 Hillcrest Dr Largo, FL 33771	I		CHE			\$100
6 / 30 / 15 87	Toriano Parker 1221 22nd St S St Petersburg, FL 33705	I		CHE			\$75
6 / 30 / 15 88	Pete Olivares 161 19th Ave S St Petersburg, FL 33705	I		CHE			\$75
6 / 30 / 15 89	Amanda Saft 3007 S Keats St Tampa, FL 33629	I		CHE			\$25
6 / 30 / 15 90	Theodoria Crawford 644 16th Ave S St Petersburg, FL 33701	I		CHE			\$25
6 / 30 / 15 91	Anthony Jones 1815 Union St Clearwater, FL 33763	I		CHE			\$25

14 (14 of 19)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 14 of 15

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number							
6 / 30 / 15 92	Beth Fountain 518 3rd Ave S #1115 St Petersburg, FL 33701	I		CHE			\$10
6 / 30 / 15 93	Deborah Figgs 2309 13th St S St Petersburg, FL 33705	I		CHE			\$25
6 / 30 / 15 94	Monique West 1840 35th St S St Petersburg, FL 33711	I		CHE			\$50
6 / 30 / 15 95	Keen Designs Inc. 6031 115th Ave Pinellas Park, FL 33782	B	Designer	CHE			\$10
6 / 30 / 15 96	Wanda Schwerer 517 Belle Isle Ave Belleair Beach, FL 33786	I		CHE			\$25
6 / 30 / 15 97	Bonnie Sklaren 5950 Pelican Bay Plaza PH1-F St Petersburg, FL 33707	I		CHE			\$25
6 / 30 / 15 98	Ay.Co 10460 Roosevelt Blvd N Suite 208 St Petersburg, FL 33716	B	Consulting	CHE			\$25

14(15 of 19)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15 (4) Page 15 of 15

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		Amount
6 / 30 / 15 99	Cindy Tendler 4101 Central Ave St Petersburg, FL 33713	I		CHE			\$100
6 / 30 / 15 100	Lorena Grizzle 377 3rd St NW Largo, FL 33770	I		CHE			\$10
/ /							
/ /							
/ /							
/ /							
/ /							
/ /							
/ /							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED EXPENDITURES**

(1) Name Lisa Wheeler-Brown

(2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15

(4) Page 1 of 3

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Purpose (add office sought if contribution to a candidate)	(9) Expenditure Type	(10) Amendment	(11) Amount
(6) Sequence Number					
4 / 2 / 15	Chief's Creole Cafe 901 22nd St S St Petersburg, FL 33712	Event catering	MON		\$650
1					
4 / 2 / 15	Ay.Co 10460 Roosevelt Blvd N Suite 208 St Petersburg, FL 33716	Campaign Consulting	MON		\$500
2					
4 / 2 / 15	St Pete Pride PO Box 12647 St Petersburg, FL 33733	Parade Entry Fee	MON		\$160
3					
4 / 3 / 15	Walmart 1794 22nd St S St Petersburg, FL 33712	Food and drinks for event	MON		\$60
4					
4 / 6 / 15	Walmart 1794 22nd St S St Petersburg, FL 33712	Office Supplies	MON		\$181.75
5					
4 / 8 / 15	Walmart 201 34th St N St Petersburg, FL 33713	Office Supplies	MON		\$8.50
6					
4 / 13 / 15	Ay.Co 10460 Roosevelt Blvd N Suite 208 St Petersburg, FL 33716	Campaign Consulting	MON		\$203
7					
4 / 13 / 15	Walmart 1794 22nd St S St Petersburg, FL 33712	Office Supplies	MON		\$43.79
8					

14 (17 of 19)

**CAMPAIGN TREASURER'S REPORT - ITEMIZED EXPENDITURES**

(1) Name Lisa Wheeler-Brown

(2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15

(4) Page 2 of 3

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Purpose (add office sought if contribution to a candidate)	(9) Expenditure Type	(10) Amendment	(11) Amount
(6) Sequence Number					
4 / 13 / 15	Wildwood Rec Center 1000 28th St S St Petersburg, FL 33712	Room rental	MON		\$32.78
9					
4 / 13 / 15	Shell 3400 5th Ave N St Petersburg, FL 33713	Fuel	MON		\$20.50
10					
4 / 20 / 15	Kofi Hunt 884 1/2 14th Ave N St Petersburg, FL 33701	Field Program	MON		\$103
11					
4 / 20 / 15	Applebee's 4700 4th St N St Petersburg, FL 33703	Food at meeting	MON		\$85.64
12					
4 / 21 / 15	Salma Food Mart 2753 5th Ave S St Petersburg, FL 33712	Fuel	MON		\$21
13					
4 / 23 / 15	Ay.Co 10460 Roosevelt Blvd N St Petersburg, FL 33716	Campaign Consulting	MON		\$400
14					
4 / 27 / 15	Kofi Hunt 884 1/2 14th Ave N St Petersburg, FL 33701	Field Program	MON		\$100
15					
4 / 29 / 15	Ay.Co 10460 Roosevelt Blvd N St Petersburg, FL 33716	Campaign Consulting	MON		\$140
16					

## CAMPAIGN TREASURER'S REPORT - ITEMIZED EXPENDITURES

(1) Name Lisa Wheeler-Brown

(2) I.D. Number \_\_\_\_\_

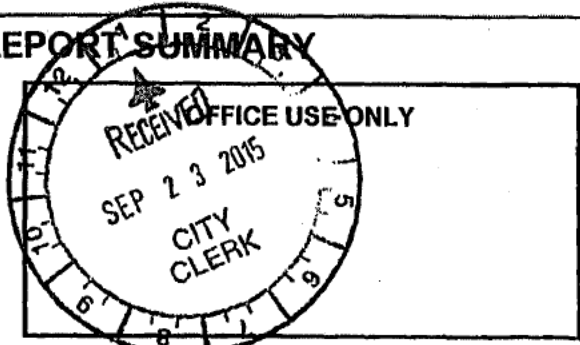
(3) Cover Period 4, 1, 15 through 6, 30, 15

(4) Page 3 of 3

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Purpose (add office sought if contribution to a candidate)	(9) Expenditure Type	(10) Amendment	(11) Amount
(6) Sequence Number					
4 / 29 / 15	The Hangar Restaurant 540 1st St SE St Petersburg, FL 33701	Food for Event			
17			MON		\$19.98
4 / 30 / 15	Chief's Creole Cafe 901 22nd St S St Petersburg, FL 33712	Food for Meeting			
18			MON		\$32.76
5 / 4 / 15	Ay.Co 10460 Roosevelt Blvd N St Petersburg, FL 33716	Campaign Consulting			
19			MON		\$460
5 / 18 / 15	Kofi Hunt 884 1/2 14th Ave N St Petersburg, FL 33701	Field Program			
20			MON		\$100
5 / 26 / 15	Kofi Hunt 884 1/2 14th Ave N St Petersburg, FL 33701	Field Program			
21			MON		\$100
6 / 4 / 15	Ruth's List Florida PO Box 272639 Tampa, FL 33688	Membership Dues			
22			MON		\$25
6 / 23 / 15	City of St Petersburg 175 5th Ave N St Petersburg, FL 33701	Filing Fee			
23			MON		\$150
6 / 23 / 15	City of St Petersburg 175 5th Ave N St Petersburg, FL 33701	Assessment Fee			
24			MON		\$396.91

14(19 of 19)

# CAMPAIGN TREASURER'S REPORT SUMMARY



(1) Lisa Wheeler-Brown  
 Name  
 (2) 2516 11th Ave S  
 Address (number and street)  
St Petersburg, FL 33712  
 City, State, Zip Code

Check here if address has changed

(3) ID Number: \_\_\_\_\_

(4) Check appropriate box(es):

- Candidate Office Sought: St Petersburg City Council, District 7
- Political Committee (PC)
- Electioneering Communications Org. (ECO)  Check here if PC or ECO has disbanded
- Party Executive Committee (PTY)  Check here if PTY has disbanded
- Independent Expenditure (IE) (also covers an individual making electioneering communications)  Check here if no other IE or EC reports will be filed

### (5) Report Identifiers

Cover Period: From 04 / 01 / 15 To 06 / 30 / 15 Report Type: Q2

Original  Amendment  Special Election Report

### (6) Contributions This Report

Cash & Checks \$      , 10 , 485 . 00

Loans \$      ,      ,      .     

Total Monetary \$      , 10 , 485 . 00

In-Kind \$      ,      , 60 . 00

### (7) Expenditures This Report

Monetary Expenditures \$      , 3 , 994 . 61

Transfers to Office Account \$      ,      ,      .     

Total Monetary \$      , 3 , 994 . 61

### (8) Other Distributions

\$      ,      ,      .     

### (9) TOTAL Monetary Contributions To Date

\$      , 23 , 667 . 08

### (10) TOTAL Monetary Expenditures To Date

\$      , 14 , 573 . 65

### (11) Certification

**It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)**

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J Wheeler

Individual (only for IE or electioneering comm.)  Treasurer  Deputy Treasurer

X *Shirley Wheeler*  
 Signature

(Type name) Lisa Wheeler-Brown

Candidate  Chairperson (only for PC and PTY)

X *Lisa Wheeler-Brown*  
 Signature

# CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS

(1) Name Lisa Wheeler-Brown

(2) I.D. Number \_\_\_\_\_

(3) Cover Period 04 / 01 / 15 through 06 / 30 / 15

(4) Page 1 of 1

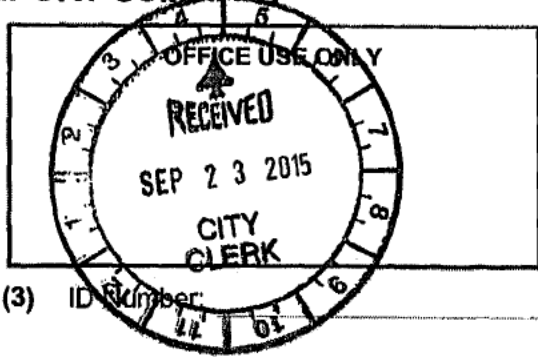
(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description	Amendment	Amount
04 / 30 / 15 20	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20
05 / 31 / 15 21	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20
06 / 30 / 15 22	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20

15(2 of 2)



## CAMPAIGN TREASURER'S REPORT SUMMARY

(1) Lisa Wheeler-Brown  
 Name  
 (2) 2516 11th Ave S  
 Address (number and street)  
St Petersburg, FL 33712  
 City, State, Zip Code



Check here if address has changed

(4) Check appropriate box(es):

- Candidate Office Sought: St Petersburg City Council, District 7
- Political Committee (PC)
- Electioneering Communications Org. (ECO)  Check here if PC or ECO has disbanded
- Party Executive Committee (PTY)  Check here if PTY has disbanded
- Independent Expenditure (IE) (also covers an individual making electioneering communications)  Check here if no other IE or EC reports will be filed

### (5) Report Identifiers

Cover Period: From 04 / 01 / 15 To 06 / 30 / 15 Report Type: Q2

Original  Amendment  Special Election Report

### (6) Contributions This Report

Cash & Checks \$      , 10 , 485 . 00

Loans \$      ,      ,      .     

Total Monetary \$      , 10 , 485 . 00

In-Kind \$      ,      , 60 . 00

### (7) Expenditures This Report

Monetary Expenditures \$      , 3 , 994 . 61

Transfers to Office Account \$      ,      ,      .     

Total Monetary \$      , 3 , 994 . 61

### (8) Other Distributions

\$      ,      ,      .     

### (9) TOTAL Monetary Contributions To Date

\$      , 23 , 667 . 08

### (10) TOTAL Monetary Expenditures To Date

\$      , 14 , 573 . 65

### (11) Certification

It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J Wheeler

Individual (only for IE or electioneering comm.)  Treasurer  Deputy Treasurer

X *Shirley J Wheeler*  
 Signature

(Type name) Lisa Wheeler-Brown

Candidate  Chairperson (only for PC and PTY)

X *Lisa Wheeler-Brown*  
 Signature

16 (1 of 2)

## CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 04 / 01 / 15 through 06 / 30 / 15 (4) Page 1 of 1

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
04 / 30 / 15	20	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	DEL	\$20
05 / 30 / 15	21	Avantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	DEL	\$20
06 / 30 / 15	22	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	DEL	\$20
04 / 30 / 15	23	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20
05 / 30 / 15	24	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20
06 / 30 / 15	25	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	Add	\$20

DS-DE 13 (Rev. 11/13)

SEE REVERSE FOR INSTRUCTIONS AND CODE VALUES

16 (2 of 2)

LISA WHEELER-BROWN  
CAMPAIGN ACCOUNT  
NICOLAS JANOVSKY, TREASURER  
2516 11TH AVE S  
ST PETERSBURG FL 33712

30  
5  
3

BEACH DRIVE SAINT PETERSBURG  
158 BEACH DR. NE, #105  
ST. PETERSBURG, FL 33701

TELEPHONE: 727-892-3080

C1 BUSINESS CHECKING ACCOUNT X

LAST STATEMENT 01/05/15 .00  
12 CREDITS 7,892.81  
6 DEBITS 6,272.79  
THIS STATEMENT 01/30/15 1,620.02

DEPOSITS

REF #	DATE	AMOUNT	REF #	DATE	AMOUNT	REF #	DATE	AMOUNT
	01/05	100.00		01/16	1,100.00		01/23	300.00
	01/09	650.00		01/20	3,246.00			

OTHER CREDITS

DESCRIPTION	DATE	AMOUNT
PAYPAL VERIFYBANK 204JVJ222G6DSP6	01/06	.09
PAYPAL VERIFYBANK 104JVJ222G6DSP6	01/06	.15
PAYPAL TRANSFER 4JVJ28KHBLRN8	01/15	1,254.00
PAYPAL TRANSFER 4JVJ28KKLB68S	01/16	298.26
PAYPAL TRANSFER 4JVJ28KWUWEGY	01/22	338.64
PAYPAL TRANSFER 4JVJ28L5DSG8G	01/26	120.77
PAYPAL TRANSFER 4JVJ28LC4KZLE	01/29	484.90

CHECKS

CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT
*01/15		1,400.00	*01/23		4,300.00	9999	01/15	500.00

(\*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

\* \* \* CONTINUED \* \* \*

17 (1 of 12)

LISA WHEELER-BROWN

C1 BUSINESS CHECKING ACCOUNT

OTHER DEBITS

DESCRIPTION	DATE	AMOUNT
PAYPAL VERIFYBANK 404JVJ222G6DSP6	01/06	.24
SRIKANTH KONERU IAT PAYPAL J222223XRERVU	01/12	55.00
HARLAND CLARKE CHK ORDER UWTQ68920265400	01/22	17.55

ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES

	TOTAL FOR THIS PERIOD	TOTAL YEAR TO DATE
* TOTAL OVERDRAFT FEES:	\$ .00	\$ .00
* TOTAL RETURNED ITEM FEES:	\$ .00	\$ .00

DAILY BALANCE

DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
01/05	100.00	01/15	49.00	01/23	1,014.35
01/06	100.00	01/16	1,447.26	01/26	1,135.12
01/09	750.00	01/20	4,693.26	01/29	1,620.02
01/12	695.00	01/22	5,014.35		

17 (2 of 12)

LISA WHEELER-BROWN  
CAMPAIGN ACCOUNT  
NICOLAS JANOVSKY, TREASURER  
2516 11TH AVE S  
ST PETERSBURG FL 33712

30  
4  
4

BEACH DRIVE SAINT PETERSBURG  
158 BEACH DR. NE, #105  
ST. PETERSBURG, FL 33701

TELEPHONE: 727-892-3080

C1 BUSINESS CHECKING ACCOUNT

LAST STATEMENT 01/30/15 1,620.02  
7 CREDITS 2,880.26  
7 DEBITS 3,816.09  
THIS STATEMENT 02/27/15 684.19

DEPOSITS					
REF #	DATE	AMOUNT	REF #	DATE	AMOUNT
	02/05	315.00		02/13	50.00
	02/10	220.00		02/25	1,303.00

OTHER CREDITS			
DESCRIPTION	DATE	AMOUNT	
PAYPAL TRANSFER 4JVJ28LZ4HKNA	02/09	48.25	
PAYPAL TRANSFER 4JVJ28MECFC6Y	02/17	314.36	
PAYPAL TRANSFER 4JVJ28N2DAZZU	02/25	629.65	

CHECKS					
CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT
*02/06		1,500.00	*02/26		500.00
*02/25		200.00	02/26		1,500.00

(\*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

OTHER DEBITS			
DESCRIPTION	DATE	AMOUNT	
POS 02/04/15 02:07 5118 CASSIS AMERICANCASSIS AME SAINT PETERSB FL 199746	02/04	47.13	
POS 02/25/15 02:47 5118 THE HANGER RESTTHE HANGER ST PETERSBURG FL 983518	02/25	46.96	

\* \* \* CONTINUED \* \* \*

LISA WHEELER-BROWN

C1 BUSINESS CHECKING ACCOUNT

OTHER DEBITS

DESCRIPTION	DATE	AMOUNT
POS 02/25/15 22:42 5118 The Queens Head Petersburg FL 693416	02/26	22.00

ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES

	TOTAL FOR THIS PERIOD	TOTAL YEAR TO DATE
* TOTAL OVERDRAFT FEES:	\$ .00	\$ .00
* TOTAL RETURNED ITEM FEES:	\$ .00	\$ .00

DAILY BALANCE

DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
02/04	1,572.89	02/09	436.14	02/17	1,020.50
02/05	1,887.89	02/10	656.14	02/25	2,706.19
02/06	387.89	02/13	706.14	02/26	684.19

17(4 of 12)

LISA WHEELER-BROWN  
CAMPAIGN ACCOUNT  
SHIRLEY WHEELER, TREASURER  
2516 11TH AVE S  
ST PETERSBURG FL 33712

30  
2  
0

BEACH DRIVE SAINT PETERSBURG  
158 BEACH DR. NE, #105  
ST. PETERSBURG, FL 33701

TELEPHONE: 727-892-3080

C1 BUSINESS CHECKING ACCOUNT

LAST STATEMENT 02/27/15 684.19  
4 CREDITS 3,138.45  
1 DEBITS 346.68  
THIS STATEMENT 03/31/15 3,475.96

DEPOSITS  
REF #.....DATE.....AMOUNT REF #.....DATE.....AMOUNT REF #.....DATE.....AMOUNT  
03/12 1,965.00 03/31 200.00

OTHER CREDITS  
DESCRIPTION DATE AMOUNT  
PAYPAL TRANSFER 4JVJ28P48EVPE 03/16 779.55  
PAYPAL TRANSFER 4JVJ28PWWW3W 03/27 193.90

OTHER DEBITS  
DESCRIPTION DATE AMOUNT  
POS 03/26/15 05:59 6078 TAMPA TSHIRTS TAMPA TSHI 03/26 346.68  
08138793298 FL 376081

ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES

*****			
	TOTAL FOR	TOTAL	
	THIS PERIOD	YEAR TO DATE	
* TOTAL OVERDRAFT FEES:	\$ .00	\$ .00	*
* TOTAL RETURNED ITEM FEES:	\$ .00	\$ .00	*
*****			

\*\*\* CONTINUED \*\*\*

17(5 of 12)

559 00007 43  
ACCOUNT:  
DOCUMENTS:



PAGE: 2  
03/31/2015

LISA WHEELER-BROWN

C1 BUSINESS CHECKING ACCOUNT

----- DAILY BALANCE -----					
DATE.....	BALANCE	DATE.....	BALANCE	DATE.....	BALANCE
03/12	2,649.19	03/26	3,082.06	03/31	3,475.96
03/16	3,428.74	03/27	3,275.96		

17(6 of 12)



ACCOUNT: X

DOCUMENTS:

5

LISA WHEELER-BROWN  
CAMPAIGN ACCOUNT  
SHIRLEY WHEELER, TREASURER  
2516 11TH AVE S  
ST PETERSBURG FL 33712

30  
2  
3

BEACH DRIVE SAINT PETERSBURG  
158 BEACH DR. NE, #105  
ST. PETERSBURG, FL 33701

TELEPHONE: 727-892-3080

C1 BUSINESS CHECKING ACCOUNT

LAST STATEMENT 03/31/15 3,475.96  
2 CREDITS 833.00  
18 DEBITS 2,762.70  
THIS STATEMENT 04/30/15 1,546.26

DEPOSITS			
REF #	DATE	AMOUNT	AMOUNT
	04/08	708.00	
	04/23	125.00	

CHECKS			
CHECK #	DATE	AMOUNT	AMOUNT
*04/23	04/23	400.00	
101	04/02	650.00	
102	04/27	100.00	

(\*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

OTHER DEBITS			
DESCRIPTION	DATE	AMOUNT	AMOUNT
POS 04/02/15 07:54 6078 ST PETE PRIDE IST PETE PR 727-342-0084 FL 488879	04/02	160.00	
ATM Withdrawal 04/02/15 11:30 6078 6100 4TH STREET NORTH ST PETERSBURG FL 000510	04/02	500.00	
ATM Withdrawal 04/03/15 12:34 6078 100 5TH ST S ST PETERSBURG FL 006305	04/03	60.00	
ATM Withdrawal 04/03/15 15:38 6078 1794 22ND STREET SO ST PETERSBURG FL 526952	04/06	181.75	
POS 04/08/15 12:54 6078 201 34TH ST N WAL-MART # ST PETERSBURG FL 192139	04/08	8.50	
POS 04/12/15 09:36 6078 SHELL SHELL Serv SAINT PETERSB FL 156119	04/13	20.50	

\* \* \* CONTINUED \* \* \*

17(7 of 12)

LISA WHEELER-BROWN

C1 BUSINESS CHECKING ACCOUNT X

OTHER DEBITS

DESCRIPTION	DATE	AMOUNT
POS 04/11/15 14:06 6078 WILDWOOD REC C ST PETERSBURG FL 000001	04/13	32.78
POS 04/11/15 13:42 6078 1794 22ND ST S WAL-MART # ST PETERSBURG FL 542400	04/13	43.79
ATM Withdrawal 04/12/15 15:01 6078 2190 18th Ave S. # St Pete FL 211857	04/13	203.00
POS 04/17/15 21:04 6078 APPLEBEES 08906APPLEBEES SAINT PETERSB FL 375746	04/20	85.64
ATM Withdrawal 04/19/15 16:15 6078 2190 18th Ave S. # St Pete FL 358666	04/20	103.00
POS 04/21/15 12:12 6078 PETRO BANGLA USA SAINT PETERSB FL 998597	04/21	21.00
POS 04/29/15 01:54 6078 THE HANGER RESTTHE HANGER ST PETERSBURG FL 815159	04/29	19.98
ATM Withdrawal 04/29/15 11:54 6078 100 5TH ST S ST PETERSBURG FL 006498	04/29	140.00
POS 04/30/15 05:42 6078 CHIEF'S CREOLE CHIEF'S CR SAINT PETERSB FL 458893	04/30	32.76

INTEREST

AVERAGE LEDGER BALANCE:	.00	INTEREST EARNED:	.00
INTEREST PAID THIS PERIOD:	.00	DAYS IN PERIOD:	
		ANNUAL PERCENTAGE YIELD EARNED:	.008

ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES

	TOTAL FOR THIS PERIOD	TOTAL YEAR TO DATE
* TOTAL OVERDRAFT FEES:	\$ .00	\$ .00
* TOTAL RETURNED ITEM FEES:	\$ .00	\$ .00

DAILY BALANCE

DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
04/02	2,165.96	04/13	2,323.64	04/27	1,739.00
04/03	2,105.96	04/20	2,135.00	04/29	1,579.02
04/06	1,924.21	04/21	2,114.00	04/30	1,546.26
04/08	2,623.71	04/23	1,839.00		

17(8 of 12)

LISA WHEELER-BROWN  
 CAMPAIGN ACCOUNT  
 SHIRLEY WHEELER, TREASURER 30  
 2516 11TH AVE S 3  
 ST PETERSBURG FL 33712 2

BEACH DRIVE SAINT PETERSBURG  
 158 BEACH DR. NE, #105  
 ST. PETERSBURG, FL 33701

TELEPHONE: 727-892-3080

C1 BUSINESS CHECKING ACCOUNT

LAST STATEMENT 04/30/15 1,546.26  
 6 CREDITS 1,804.22  
 3 DEBITS 660.00  
 THIS STATEMENT 05/29/15 2,690.48

DEPOSITS

REF #	DATE	AMOUNT	REF #	DATE	AMOUNT	REF #	DATE	AMOUNT
	05/21	352.00		05/22	100.00		05/26	50.00

OTHER CREDITS

DESCRIPTION	DATE	AMOUNT
PAYPAL TRANSFER 4JVJ288F5C59J	05/05	202.70
ATM CREDIT	05/12	350.00
PAYPAL TRANSFER 4JVJ28TNY85BQ	05/26	749.52

CHECKS

CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT
103	05/18	100.00	104	05/26	100.00			

OTHER DEBITS

DESCRIPTION	DATE	AMOUNT
ATM Withdrawal 05/01/15 16:34 6078 100 5TH ST S ST PETERSBURG FL 006519	05/04	460.00

INTEREST

AVERAGE LEDGER BALANCE: .00 INTEREST EARNED: .00  
 INTEREST PAID THIS PERIOD: .00 DAYS IN PERIOD:  
 ANNUAL PERCENTAGE YIELD EARNED: .00%

\*\*\* CONTINUED \*\*\*

17(9 of 12)

LISA WHEELER-BROWN

C1 BUSINESS CHECKING ACCOUNT

- - - ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES - - -

```

*****
*                               |          TOTAL FOR          |          TOTAL          *
*                               |          THIS PERIOD         |          YEAR TO DATE   *
*-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
* TOTAL OVERDRAFT FEES:      |          $ .00              |          $ .00         *
*-----|-----|-----|-----|-----|-----|-----|-----|-----|
* TOTAL RETURNED ITEM FEES:  |          $ .00              |          $ .00         *
*****

```

DAILY BALANCE

DATE.....	BALANCE	DATE.....	BALANCE	DATE.....	BALANCE
05/04	1,086.26	05/18	1,538.96	05/26	2,690.48
05/05	1,288.96	05/21	1,890.96		
05/12	1,638.96	05/22	1,990.96		

17(10 of 12)

LISA WHEELER-BROWN  
CAMPAIGN ACCOUNT  
SHIRLEY WHEELER, TREASURER  
2516 11TH AVE S  
ST PETERSBURG FL 33712

30  
7  
2

BEACH DRIVE SAINT PETERSBURG  
158 BEACH DR. NE, #105  
ST. PETERSBURG, FL 33701

TELEPHONE: 727-892-3080

C1 BUSINESS CHECKING ACCOUNT

LAST STATEMENT 05/29/15 2,690.48  
11 CREDITS 4,603.62  
3 DEBITS 571.91  
THIS STATEMENT 06/30/15 6,722.19

DEPOSITS					
REF #	DATE	AMOUNT	REF #	DATE	AMOUNT
	06/01	60.00		06/17	50.00
	06/04	200.00		06/22	850.00
	06/08	30.00		06/26	190.00
				06/30	1,000.00

OTHER CREDITS			
DESCRIPTION	DATE	AMOUNT	
PAYPAL TRANSFER 4JVJ28U6539KJ	06/02	96.80	
PAYPAL TRANSFER 4JVJ28UHT4P2C	06/08	430.28	
PAYPAL TRANSFER 4JVJ28UZXL79L	06/15	435.45	
PAYPAL TRANSFER 4JVJ28VP4FSBW	06/25	1,261.09	

CHECKS					
CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT
107	06/23	396.91	108	06/23	150.00

OTHER DEBITS			
DESCRIPTION	DATE	AMOUNT	
POS 06/03/15 17:53 6078 RUTH'S LIST FLORUTH'S LIS 02394729159 FL 871837	06/04	25.00	

\* \* \* C O N T I N U E D \* \* \*

LISA WHEELER-BROWN

C1 BUSINESS CHECKING ACCOUNT

----- I N T E R E S T -----

AVERAGE LEDGER BALANCE: .00 INTEREST EARNED: .00  
INTEREST PAID THIS PERIOD: .00 DAYS IN PERIOD:  
ANNUAL PERCENTAGE YIELD EARNED: .00%

--- ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES ---

*****				
*		TOTAL FOR	TOTAL	*
*		THIS PERIOD	YEAR TO DATE	*
-----				
*	TOTAL OVERDRAFT FEES:	\$ .00	\$ .00	*
-----				
*	TOTAL RETURNED ITEM FEES:	\$ .00	\$ .00	*
*****				

----- DAILY BALANCE -----

DATE.....	BALANCE	DATE.....	BALANCE	DATE.....	BALANCE
06/01	2,750.48	06/15	3,918.01	06/25	5,532.19
06/02	2,847.28	06/17	3,968.01	06/26	5,722.19
06/04	3,022.28	06/22	4,818.01	06/30	6,722.19
06/08	3,482.56	06/23	4,271.10		

17(12 of 12)

CHECKING WITHDRAWAL

DATE 1/15/15 CUSTOMER NAME Liza Wheeler Braun  
Debra Smolensky  
AMOUNT Fourteen Hundred & 00/100 DOLLARS  
SIGNATURE [Signature]  
NOT NEGOTIABLE - TO BE ISSUED ONLY AT COUNTER BY DEPOSITOR

Four copies of this check are available for printing.

ACCOUNT NUMBER [REDACTED] AMOUNT \$ 1,400.00  
[REDACTED] 045

[REDACTED]

01/15/2015 12:36 PM  
Br# 7 11/4 703 8e# 21  
Account [REDACTED]  
ABA Withdrawal 1,400.00

804481

DDA - DEBIT TRANSACTION FORM

ACCOUNT NAME *Lisa Wheeler - Brown Campaign Account*

DATE *1/23/15*

PREPARED BY *Nay Jones*  
*Strategic Campaigns*

CUSTOMER SIGNATURE *[Signature]*  
AMOUNT *4300.00*

TRAN CODE

- REGULAR DEMAND DEPOSIT TRANSACTIONS
- |                                |                                |
|--------------------------------|--------------------------------|
| 024 - INTEREST ACCRUAL CREDITS | 041 - LOAN PAYMENT             |
| 033 - OVERDRAFT CHARGE         | 046 - PAY FIRST CHECK          |
| 034 - CHECK HOLDING CHARGE     | 050 - PAY LAST CHECK           |
| 035 - FEDERAL WITHHOLDING      | 052 - SERVICE CHARGE           |
| 036 - STATE WITHHOLDING        | 054 - SALES TAX                |
| 037 - MISC. DEBIT              | 061 - CLOSE ACCOUNT WITHDRAWAL |
| 045 - OTHER APPROVED CHECK     |                                |

ACCOUNT NUMBER  
[Redacted]

01/23/2015 1:50 PM  
BrE 7 Trf - 701 Seq# 17 4,300.00

*18 (2 of 7)*



CHECKING WITHDRAWAL

DATE 2/6/15

CUSTOMER NAME

DOLLARS

AMOUNT

NOT NEGOTIABLE - TO BE USED ONLY AT COUNTER BY DEPOSITOR

SIGNATURE

*[Handwritten Signature]*

ACCOUNT NUMBER

[Redacted]

AMOUNT

\$ 1500

[Redacted]

[Redacted]

02/04/2015 3:21 PM  
Brid 9 Tr9 902 Ser# 30  
Account [Redacted]  
DDA Withdrawal 1,500.00

CHECKING WITHDRAWAL

DATE 2/25/15 CUSTOMER NAME Lisa Wheelan

AMOUNT Two hundred dollars DOLLARS  
NOT NEGOTIABLE - TO BE USED ONLY AT COUNTER BY DEPOSITOR

SIGNATURE [Signature]



AMOUNT \$ 200.

⑆530⑆⑆0004⑆ 045



02/25/2015 12:57 PM  
RN 7 Tr 702 Seq 35  
Account [Redacted]  
RN Withdrawal 200.00

CHECKING WITHDRAWAL

DATE 2/26/15 CUSTOMER NAME  
AMOUNT Frederick John DOLLARS  
NOT NEGOTIABLE - TO BE USED ONLY AT COUNTER BY DEPOSITOR  
SIGNATURE [Signature]  
ACCOUNT NUMBER [Redacted] AMOUNT \$ 1500.

[Redacted]

[Redacted]  
02/26/2015 11:42 AM  
[Redacted]  
1,500.00

CHECKING WITHDRAWAL

DATE 02/26/15 CUSTOMER NAME Lisa Wheeler Brown Camp  
AMOUNT Five hundred NOT NEGOTIABLE - TO BE CASHED ONLY AT COUNTER BY DEPOSITOR DOLLARS  
SIGNATURE Lisa Wheeler Brown  
ACCOUNT NUMBER [REDACTED] AMOUNT \$ 500.00  
[REDACTED]

[REDACTED]

CHECKING WITHDRAWAL

DATE 4/23/15

CUSTOMER NAME Lisa Wheeler-Brown

AMOUNT 400.00 Four hundred

DOLLARS

SIGNATURE Lisa Wheeler-Brown

NOT NEGOTIABLE TO BE USED ONLY AT COUNTER BY DEPOSITOR

[Redacted]

AMOUNT

\$ 400.00

[Redacted]

[Redacted]

04/23/2015 9:30 AM  
Br# 7 Tr# 701 Seq# 5  
Account [Redacted] 00

18(9 of 7)

Bank of America Advantage

ANN RISMAN HAENDEL  
ANN R. HAENDEL LIVING TRUST  
603 78TH AVE  
ST PETE BEACH FL 33708-1713

1742  
60-27891 FL  
1593

January 7, 2015  
Date

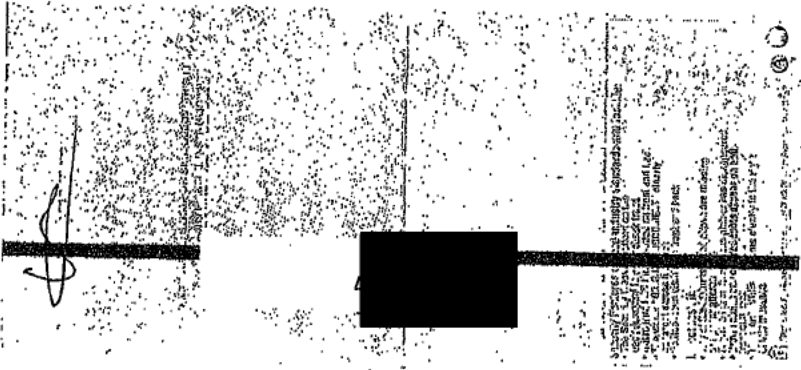
Pay Lisa Wheeler/Bacon's Campaign \$100<sup>00</sup>  
to the order of BRE KENNEDY & CO Dollars

Bank of America

ACH R/T 069100277

Memo Donation

Ann R. Haendel











CHRISTOPHER R DIXON, P.A.  
348 11TH AVE NE  
ST PETERSBURG, FL 33701

1031  
63-090331  
10

March 5, 2015

DATE @CHECKAMPS

Pay to the Order of Campaign Pica Wheeler Brown \$: 100  
One Hundred & no/100 Dollars

The Bank of Tampa  
POST OFFICE BOX ONE  
TAMPA, FLORIDA 33601-0001



For \_\_\_\_\_  
[Redacted]



LISA B RAU OR  
LARRY T RAU  
1100 38TH AVE NE  
SAINT PETERSBURG, FL 33704

83-212/631  
000006178580

2840

Date 3-6-15

Pay to the order of Sheela Brown \$ 50.00  
Fifty dollars & 00/100



ACH RT 001000104

*Sheela Brown*

Memo

MEMORANDUM FOR THE BOARD OF DIRECTORS  
DATE: 3/6/15  
SUBJECT: [REDACTED]



DO NOT WRITE IN THESE SPACES  
OR SIGN BELOW THIS LINE  
RESERVED FOR FEDERAL INSTITUTION USE



STEVEN BROWN  
7275657946  
2516 11TH AVE. SO.  
ST PETERSBURG, FL 33712

63-2279-2631 833

Sept. 25<sup>th</sup> 2015

PAY TO THE ORDER OF *Lisa Wheeler-Brown Campaign* \$ 500.00

*Five hundred and 00/100* DOLLARS

GTE FINANCIAL  
(866) 871-2630  
WWW.GTEFINANCIAL.ORG

FOR *Steven Brown*

DATE CLASH

Security Features  
Check for them

MP

0011-51561

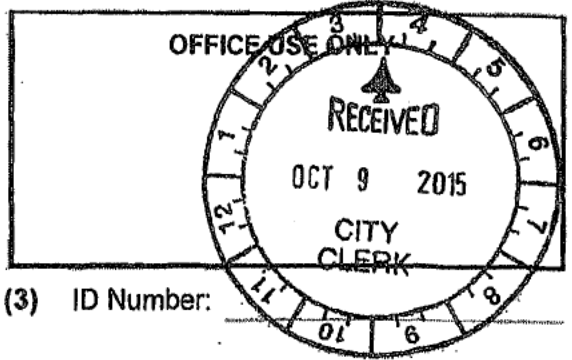
For deposit only

## CAMPAIGN TREASURER'S REPORT SUMMARY

(1) Lisa Wheeler-Brown  
Name

(2) 2516 11th Ave S  
Address (number and street)

St Petersburg, FL 33712  
City, State, Zip Code



(3) ID Number: \_\_\_\_\_

Check here if address has changed

(4) Check appropriate box(es):

Candidate    Office Sought: St Petersburg City Council, District 7

Political Committee (PC)

Electioneering Communications Org. (ECO)

Party Executive Committee (PTY)

Independent Expenditure (IE) (also covers an individual making electioneering communications)

Check here if PC or ECO has disbanded

Check here if PTY has disbanded

Check here if no other IE or EC reports will be filed

### (5) Report Identifiers

Cover Period: From 09 / 14 / 15 To 10 / 04 / 15 Report Type: G1

Original     Amendment     Special Election Report

**(6) Contributions This Report**

Cash & Checks    \$      , 11 , 700 . 00

Loans                \$      ,      ,      .     

Total Monetary    \$      , 11 , 700 . 00

In-Kind             \$      ,      , 522 . 14

**(7) Expenditures This Report**

Monetary Expenditures    \$      , 14 , 350 . 80

Transfers to Office Account    \$      ,      ,      .     

Total Monetary    \$      , 14 , 350 . 80

**(8) Other Distributions**

\$      ,      ,      .     

**(9) TOTAL Monetary Contributions To Date**

\$      , 55 , 544 . 56

**(10) TOTAL Monetary Expenditures To Date**

\$      , 46 , 202 . 94

### (11) Certification

It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J. Wheeler

Individual (only for IE or electioneering confirm.)     Treasurer     Deputy Treasurer

X *Shirley J. Wheeler*  
Signature

(Type name) Lisa Wheeler-Brown

Candidate     Chairperson (only for PC and PTY)

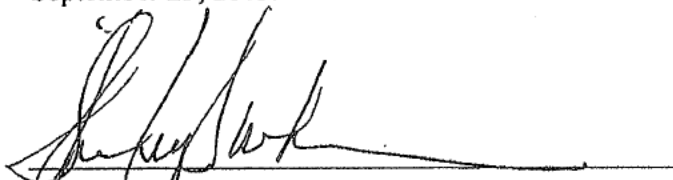
X *Lisa Wheeler Brown*  
Signature



October 9, 2015

To Whom it May Concern,

Per instructions given by the Florida Division of Elections, I've listed Expenditure Number 4 on this report (G1) as a negative number to reflect reimbursement via check from Lisa Wheeler-Brown to the campaign for Expenditure Number 15 on the Q1 Amended Report submitted September 23, 2015.



Shirley J. Wheeler

Treasurer  
Lisa Wheeler-Brown for St Petersburg City Council

## CAMPAIGN TREASURER'S REPORT - ITEMIZED EXPENDITURES

(1) Name Lisa Wheeler-Brown

(2) I.D. Number \_\_\_\_\_

(3) Cover Period 09 / 14 / 15 through 10 / 04 / 15

(4) Page 1 of 1

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Purpose (add office sought if contribution to a candidate)	(9) Expenditure Type	(10) Amendment	(11) Amount
(6) Sequence Number					
09 / 18 / 15  1	Michael Flanagan 2018 80th St N St Petersburg, FL 33710	Photography	MON		\$360.00
09 / 24 / 15  2	Mad Dog Mail 5542 First Coast Highway Suite 300 Fernandina Beach, FL 32034	Mail	MON		\$11,498.80
09 / 24 / 15  3	CI Bank 158 Beach Dr NE St Petersburg, FL 33701	Wiring fee	MON		\$20.00
09 / 29 / 15  4	Lisa Wheeler-Brown 2516 11th Ave S St Petersburg, FL 33712	Reimbursement	RMB		-\$500.00
09 / 30 / 15  5	Mad Dog Mail 5542 First Coast Highway Suite 300 Fernandina Beach, FL 32034	Mail	MON		\$2,792.00



**AFFIDAVIT**  
**Case Number: FEC 15-449**

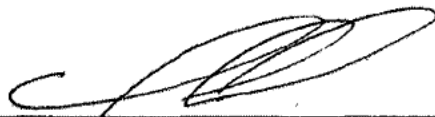
**STATE OF FLORIDA**  
**County of Pinellas**

**Chandrasasa S. Srinivasa, being duly sworn, says:**

1. This affidavit is made upon my personal knowledge.
2. I am of legal age and competent to testify to the matters stated herein. I am currently employed by City of St. Petersburg, FL as City Clerk.
3. I have served in this capacity since 2014.
4. Please provide this affidavit detailing any contact you had with campaign treasurer **Shirley Jean Wheeler** during the 2015 municipal campaign, and the subject matter of the contact.

**Please see the attached.**

**I SWEAR OR AFFIRM THAT THE INFORMATION CONTAINED IN THIS DOCUMENT IS COMPLETE AND ACCURATE TO THE BEST OF MY KNOWLEDGE.**

  
\_\_\_\_\_

**Signature of Affiant**

Sworn to (or affirmed) and subscribed before me this 19 day of \_\_\_\_\_, 2017.

Patricia G. Boney  
\_\_\_\_\_

**Signature of Notary Public - State of Florida**

**Print, Type, or Stamp Commissioned Name of Notary Public**



Personally Known  or Produced Identification \_\_\_\_\_

Type of Identification Produced: \_\_\_\_\_

Case Investigator: HH

**AFFIDAVIT OF FILING OFFICER**

Case Number: **FEC 15-449**

1. Please provide certified copies of the listed items from the following candidate's campaign file: **Telisha Wheeler Brown a/k/a Lisa Wheeler-Brown.**

Check	ITEM
X	The Statement(s) of Candidate form for the <b>2015</b> election.
X	Appointment(s) of Campaign Treasurer and Designation of Campaign Depository for Candidates form(s) for the <b>2015</b> election.
X	Campaign treasurer's reports, waivers, and all amendments for the <b>2015</b> election.
X	Addendum requests and proof of compliance for the <b>2015</b> election, if applicable.
X	Copy of letter acknowledging receipt of the Appointment of Campaign Treasurer and Designation of Campaign Depository form (Form DS-DE 9) for the <b>2015</b> election, if applicable.

2. Please check each item provided to the candidate or her/his staff, and list the date each item was provided. (Note: if the item is published by the Division of Elections, it is unnecessary to provide a copy of the item. However, if the item is only published by your office, please send copies of the cover page and Table of Contents for the item with this affidavit.)

Check	ITEM	DATE
X	Chapter 106, Florida Statutes	1/5/15
	Chapter 104, Florida Statutes	
X	<i>Candidate and Campaign Treasurer Handbook</i> <b>Please indicate Year or edition. 2015</b>	1/5/15
X	Political ad and disclaimer supplement	6/9/15
X	Calendar of Election Dates	1/5/15
X	Special instructions for filing campaign treasurer reports	1/5/15
X	List of common errors, mistakes or problems for candidates and/or campaign treasurers	1/5/15
X	Any other election related document. <b>Please indicate the title of the document: Affidavit of Undue Burden/ Assessment Fee</b>	6/9/15

3. Please provide a separate affidavit from any member of your staff who was in contact with the candidate's campaign treasurer, **Shirley Jean Wheeler**, detailing with whom and when your staff had contact, and the subject matter of the contact.

4. Please list all written materials provided to the candidate's campaign treasurer, **Shirley Jean Wheeler**, the date of receipt, and a brief description of the written materials.

Ms. Shirley Jean Wheeler was provided a copy of the City of St. Petersburg Candidate Handbook.

---

---

---

5. Please provide a copy of any telephone logs, correspondence, notes and/or emails pertaining to this candidate's campaign treasurer, **Shirley Jean Wheeler**, and regarding compliance and/or non-compliance with the requirements of Florida's elections laws and Chapter 106, Florida Statutes.

6. Please provide a copy of any check-off sheet(s) noting the dates of any contact the campaign treasurer, **Shirley Jean Wheeler**, had with your office including, but not limited to, when the campaign treasurer filed any forms or reports.

7. Please describe the type of review a candidate's campaign treasurer report ("CTR") is given when filed with your office as the Filing Officer. Please note the specific item(s) your office is looking for when reviewing a candidate's CTRs such as the following: all appropriate boxes are checked; the correct report cover period and report type are identified; the report has been certified/properly signed by the candidate, and the duly appointed campaign treasurer or deputy treasurer; full name, address, occupation (when required), amount and date for contributions; full name, address, amount, date and purpose for expenditures; etc.

**The review to which my office provides is a cursory review of the reports ensuring that 1) all of the appropriate boxes have been checked, 2) the candidates name and address are listed, 3) the period that is being covered is correct and the correct filing type i.e., (G-1), 4), the proper signatures of those who have been designated as a "Treasurer and/or Deputy Treasurer".**

8. Please explain if any of this candidate's CTRs were given a cursory review and deemed incomplete when filed with your office.

**The reports were reviewed to the extent that all the correct information was provided as identified in Question #7 and were not deemed as incomplete when filed.**

9. If this candidate's CTRs were given a cursory review and deemed incomplete when filed with your office, please identify each CTR deemed incomplete, and what directives, if any, were given to the campaign treasurer, **Shirley Jean Wheeler**; please provide the following: a.) identify each CTR deemed incomplete; b.) identify with whom you spoke, if directives were provided by telephone; c.) provide copies of any and all written correspondence by letter, fax, email, and/or note provided by your office to this campaign treasurer, **Shirley Jean Wheeler**; and d.) provide copies of any and all written correspondence by letter, fax, email, and/or note from the campaign treasurer, **Shirley Jean Wheeler**.

---

---

---

10. Did you refer the campaign treasurer, **Shirley Jean Wheeler**, to any websites? ( ) Yes or ( X ) No.

11. If so, please indicate when, and to which site(s) you referred the campaign treasurer, **Shirley Jean Wheeler**.

---

---

---

12. Did you notify the campaign treasurer, **Shirley Jean Wheeler**, that the *Candidate and Campaign Treasurer Handbook* was available on the Florida Department of State, Division of Elections' website? ( X ) Yes or ( ) No.

13. Did your office offer any candidate/campaign treasurer training seminars or workshops? ( ) Yes or ( X ) No.

14. If so, please include a copy of the training seminar or workshop announcement(s), if available.

15. If so, please list all training seminars or workshops that were attended by the campaign treasurer, **Shirley Jean Wheeler**, along with the date of attendance. If available, please attach a copy of any attendance sheets from the training seminars/workshops where the campaign treasurer attended; list the subjects covered; and if available, please provide a copy of the syllabus and outline for the training seminars/workshops.

---

---

---

16. Did you notify this campaign treasurer, **Shirley Jean Wheeler**, of the availability of candidate/campaign treasurer training seminars or workshops at the County Supervisor of Elections office or another office? ( ) Yes or ( X ) No.

17. If so, please provide the name of the office and contact information [name(s); mailing addresses; telephone number(s); and email addresses] for the office and staff where the campaign treasurer was referred. Please include a copy of the training seminar or workshop announcement, if available.

---

---

---

18. Please list any contacts with this campaign treasurer by you or your staff concerning a provision of Chapters 104, or 106, Florida Statutes. Indicate who had the contact; whether the contact was in person, in writing, or by telephone; and the subject matter of the contact. Also, provide copies of any documentation of the contact(s) such as a telephone log, and/or written correspondence by letter, fax, email, and/or note.

**(See the attached documents)**

---

---

---

---

19. Please list all late filings of CTRs by the candidate or campaign treasurer. Also, please provide copies of any and all correspondence to and or from the candidate and/or campaign treasurer concerning the late filings.

**No late filings.**

---

---

---

20. Please list all fines paid by the candidate or campaign treasurer and provide copies of any and all correspondence concerning the fines.

**N/A.**

---

---

---

21. Has this campaign treasurer, **Shirley Jean Wheeler**, previously been a campaign treasurer or deputy treasurer for a candidate? ( ) Yes or (X) No. If so, please list the names of the candidates, the position(s) held, and date(s) when s/he held the position(s). Please explain if you are aware of any issues with this candidate's CTRs, etc.; and if so, please describe the issues and identify the election(s). Please provide copies of any documents/correspondence related to these issues, if available.

**No.**

---

---

---

---

---

22. Has this campaign treasurer, **Shirley Jean Wheeler**, previously been a chairman, campaign treasurer or deputy treasurer for a political committee (PC), electioneering communications organization (ECO), and/or a committee of continuous existence (CCE)?

( ) Yes or (X) No. (Committee of continuous existence is defined in Section 106.04, Florida Statutes (2012).) If so, please identify the following: list the name and addresses of the committees; the position(s) s/he held; the date(s) when s/he held the position(s); explain if you are aware of any issues with this committee's CTRs, etc.; describe the issues; and identify the election(s). Please provide copies of any documents/correspondence related to these issues, if applicable.

**No.**

---

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**I SWEAR OR AFFIRM THAT THE INFORMATION CONTAINED IN THIS DOCUMENT IS COMPLETE AND ACCURATE TO THE BEST OF MY KNOWLEDGE.**

*[Handwritten Signature]*

**Signature of Affiant**

**Chandrahasa Srinivasa**

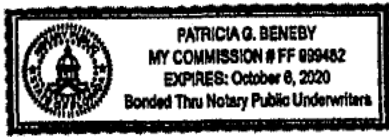
Please type or print the full name of affiant in the space above.

Sworn to (or affirmed) and subscribed before me this 14 day of August, 2017.

*[Handwritten Signature: Patricia G. Beneby]*

Signature of Notary Public - State of Florida

Print, Type, or Stamp Commissioned Name of Notary Public

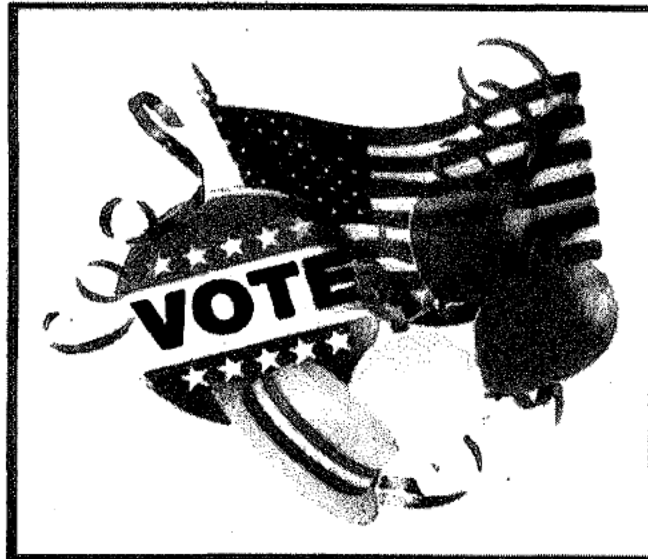


Personally Known  or Produced Identification \_\_\_\_\_

Type of Identification Produced: \_\_\_\_\_

Case Investigator: HH

# 2015 CANDIDATE HANDBOOK



## CITY OF ST. PETERSBURG



Information Provided by  
Division of Elections  
FLORIDA DEPARTMENT OF STATE

# Table of Contents

<b>GENERAL INFORMATION .....</b>	<b>1</b>
<b>THE CAMPAIGN FINANCE ACT AS IT APPLIES TO CANDIDATES .....</b>	<b>4</b>
Definition of a Candidate.....	4
What to File .....	4
Changing the Designation of Office.....	5
Candidate Qualification Requirements .....	6
Write-in Candidates.....	6
Prohibited Acts for All Candidates.....	7
<b>APPOINTMENT OF CAMPAIGN TREASURER/DESIGNATION OF CAMPAIGN DEPOSITORY .....</b>	<b>9</b>
What and When to File.....	9
Where to File .....	9
Who May Be a Campaign Treasurer or Deputy Campaign Treasurer .....	9
Duties & Responsibilities of a Campaign Treasurer .....	10
Resignation or Removal of a Campaign Treasurer .....	11
Campaign Depository .....	11
Campaign Checks.....	12
Debit Cards .....	12
<b>CAMPAIGN REPORTS .....</b>	<b>14</b>
Where and When to File .....	14
Penalty for Late Filing .....	14
Waiver of Reports.....	15
Incomplete Reports.....	15
Reporting Contributions.....	16
Common Errors in Reporting Contributions.....	16
Returning Contributions.....	16
Reporting Expenditures.....	17
Common Errors in Reporting Expenditures.....	17
Reviewing Your Report.....	17
Deadline for Filing Campaign Treasurers Reports.....	18
<b>CONTRIBUTIONS.....</b>	<b>19</b>
Definition of a Contribution .....	19
Unauthorized Contributions.....	19
Anonymous Contributions.....	19
In-Kind Contributions .....	19
Loan Contributions .....	20
Cash Contributions .....	20
Contribution Limits for Candidates .....	21



Contributions Via Online Payment Service .....	21
Foreign Contributions.....	21
Deadlines for Accepting Contributions .....	21
Debit and Credit Card Contributions.....	22
Fund Raisers .....	22
<b>EXPENDITURES .....</b>	<b>24</b>
Definition of a Contribution .....	24
General Requirements .....	24
Living Expenses.....	25
Definition of Communications Media .....	25
Independent Expenditures.....	25
Use of Debit Cards.....	26
Petty Cash Funds .....	27
Electioneering Communications.....	28
<b>TERMINATION REPORT .....</b>	<b>30</b>
Disposition of Funds .....	30
Prior to and Disposing of Surplus Funds.....	30
Reporting Disposition .....	31
Campaign Loans Report.....	31
Establishing an Office Account .....	31
Using the Office Account.....	32
Reporting Office Account Funds.....	32
<b>2015 CALENDAR OF REPORTING DATES .....</b>	<b>33</b>
<b>POLITICAL ADVERTISING .....</b>	<b>34</b>
Definition of Political Advertisement .....	34
Exceptions to Disclaimer Requirements.....	34
Examples of Advertising Disclaimers.....	35
Use of Closed Captioning.....	37
<b>CAMPAIGN SOLICITATION .....</b>	<b>38</b>
Telephone Solicitation; Disclosure Requirements .....	38
Telephone Solicitation, Registered Agent Requirements .....	38
<b>COMPLAINT PROCESS .....</b>	<b>40</b>
<b>POLITICAL SIGNS.....</b>	<b>41</b>
<b>POLL WATCHER INFORMATION.....</b>	<b>44</b>
<b>POLITICAL ACTIVITY AT POLLING LOCATIONS.....</b>	<b>45</b>

1. State of Florida Appointment of Campaign Treasurer and Designation of Campaign Depository for Candidates
2. Statement of Candidate
3. Loyalty Oath for Non-Partisan Office
4. Campaign Treasurer's Report Summary Itemized Contributions and Itemized Expenditures
5. Waiver of Report
6. Campaign Loans Report and Campaign Loans Report Itemized
7. Request of Return of Contribution
8. Contributions Returned
9. Telephone Solicitation Resident Agent Notice
10. Candidate Petition
11. Statement of Filing Form 1 & Form 6 for Calendar Year 2014
12. Statement of Financial Interests 2014
13. Full and Public Disclosure of Financial Interests 2014
14. Affidavit of Undue Burden Form
15. City of St. Petersburg Nomination Application and Affidavit for Council member Form
16. Poll Watcher Designation Form
17. Political Sign Affidavit & Hold Harmless Agreement
18. City of St. Petersburg, Florida Municipal Charter
19. City Code, Chapter 10 – "Elections"
20. CODE OF ETHICS 2014 GUIDE

## **Prohibited Acts**

### **Speaking at Political Meetings**

A candidate may not pay money or give anything of value for the privilege of speaking at a political meeting in the furtherance of his candidacy, nor may anyone speaking for such a person pay money or give anything of value for such privilege.

(Section 106.15(1), F.S.)

### **Using Services of State, County, Municipal or District Officers or Employees**

A candidate may not, in the furtherance of his or her candidacy for nomination or election to public office in any election, use the services of any state, county, municipal, or district officer or employee of the state, country, or municipality during working hours.

(Section 106.15(3), F.S.)

### **Making Contributions in Name of Another**

A person may not make any contribution through or in the name of another, directly or indirectly, in any election.

(Section 106.08(5), F.S.)

### **Solicitation from Religious, Charitable and Civic Organizations**

Candidates may not:

1. Solicit contributions from any religious, charitable, civic, or other causes or organizations established primarily for the public good.
2. Make contributions, in exchange for political support, to any religious, charitable, civic, or other cause or organizations established primary for the public good.

It is not a violation:

1. To make gifts of money in lieu of flowers in memory of a deceased person.
2. For a candidate to continue membership in, or make regular donations from personal or business funds to, religious, political party, affiliated party committee, civic, or charitable groups of which the candidate is a member or to which the candidate has been a regular donor for more than six months.
3. For a candidate to purchase, with campaign funds, tickets, admission to events, or advertisements from religious, civic, political party, affiliated party committee, or charitable groups.

(Section 106.08(5), F.S. and Division of Elections Opinion 04-03)

## **Accepting Contributions in a Government-Owned Building**

A candidate may not make, solicit or accept any political contribution in a building owned by a governmental entity. "Accept" means to receive a contribution by personal hand delivery from a contributor or the contributor's agent. This prohibition does not apply when a government-owned building or any portion thereof is rented for the specific purpose of holding a campaign fund raiser.

(Section 106.15(4), F.S.)

## **Making Malicious Statements**

Any candidate who, in a primary election or other election, willfully charges an opposing candidate participating in such election with a violation of any provision of this code, which charge is known by the candidate making such charge to be false or malicious, is guilty of a felony of the third degree punishable as provided in s. 775.082 or s. 775.083 and, in addition, after conviction shall be disqualified to hold office.

(Section 104.271 (1), F.S.)

## **Certifying a False Report**

The candidate and his or her campaign treasurer, in the case of a candidate, or the political committee chair and campaign treasurer of the committee, in the case of a political committee, shall certify as to the correctness of each report; and each person so certifying shall bear the responsibility for the accuracy and veracity of each report. Any campaign treasurer, candidate, or political committee chair who willfully certifies the correctness of any report while knowing that such report is incorrect, false, or incomplete commits a misdemeanor of the first degree, punishable as provided in s. 775.082 or s. 775.083.

Any candidate, campaign manager, campaign treasurer, or deputy treasurer of any candidate; committee chair, vice chair, campaign treasurer, deputy treasurer, or other officer of any political committee; agent or person acting on behalf of any candidate or political committee; or other person who knowingly and willfully:

- a) Accepts a contribution in excess of the limits prescribed by s. 106.08;
- b) Fails to report any contribution required to be reported by Chapter 106;
- c) Falsely reports or deliberately fails to include any information required by Chapter 106; or
- d) Makes or authorizes any expenditure in violation of s. 106.11(4) or any other expenditure prohibited by Chapter 106;

Is guilty of a misdemeanor of the first degree, punishable as provided in s. 775.082 or s. 775.083.

(Sections 106.07(5) and 106.19, F.S.)

### 3. CAMPAIGN TREASURER

#### Appointing Campaign Treasurer and Deputy Treasurer

Each candidate shall appoint a campaign treasurer by filing **Form DS-DE 9, Appointment of Campaign Treasurer and Designation of Campaign Depository** with the City Clerk before whom the candidate qualifies. The name and address of the campaign treasurer must be included on the form. A candidate may appoint a campaign treasurer and designate a campaign depository at any time, but no later than the date the candidate qualifies for office. A candidate who seeks to qualify by the petition process shall appoint a treasurer prior to obtaining signatures on petitions. Nothing prohibits a person from announcing his or her intention to become a candidate prior to filing Form DS-DE 9, as long as no contributions are received, no expenditures are made, and no signatures are obtained on a candidate petition.

1. A candidate must have one campaign treasurer and may appoint no more than three deputy campaign treasurers.
2. A candidate may appoint herself or himself as campaign treasurer or deputy campaign treasurer.
3. Deputy campaign treasurers are appointed in the same manner as the campaign treasurer by filing Form DS-DE 9 with the City Clerk.

#### Form DS-DE 9

1. Must be on file with the City Clerk prior to opening the campaign account.
2. Must be signed and dated by both the candidate and treasurer.
3. Is not effective until it is filed with the City Clerk; it is not considered "filed" upon mailing.
4. Must be on file with the City Clerk prior to the candidate accepting any contribution or making any expenditure, authorizing another to accept contributions or make expenditures on the person's behalf, or obtaining signatures on DS-DE 104, Candidate Petition.

(Sections 99.095 and 106.021, F.S.)

**Form DS-DE 84, Statement of Candidate** must be filed with the City Clerk within 10 days after filing Form DS-DE 9. This form states that the candidate has been provided access to read and understand the requirements of Chapter 106, F. S. Willful failure to file this form is a first degree misdemeanor and a civil violation of the Campaign Financing Act which may result in a fine of up to \$1,000 (ss. 106.19(1), 106.265(1), F.S.).

#### Who May Be a Campaign Treasurer or Deputy Campaign Treasurer

There is no residency requirement for a campaign treasurer or deputy treasurer. The campaign treasurer or deputy treasurer must accept the position by signing the appointment form.

(Section 106.021(1), F.S.)

Each candidate must have one campaign treasurer and may appoint himself as campaign treasurer or deputy treasurer. A municipal candidate may appoint no more than three deputy treasurers. Deputy Treasurers are appointed in the same manner as the original appointment of campaign treasurer on the APPOINTMENT OF CAMPAIGN TREASURER AND DESIGNATION OF CAMPAIGN DEPOSITORY (FORM DS-DE 9).

### **Duties and Responsibilities**

No contribution or expenditure, including contribution or expenditures of a candidate or of the candidate's family, shall be directly or indirectly made or received in furtherance of the candidacy of any person for nomination or election to political office in the state except through the duly appointed campaign treasurer of the candidate, subject to the following exceptions:

1. Independent expenditures;
2. Reimbursements to a candidate or any other individual for expenses incurred in connection with the campaign by a check drawn upon the campaign account and reported per Section 106.07(4), F.S. The full name and address of each person to whom the candidate or other individual made payment for which reimbursement was made by check drawn upon the campaign account shall be reported together with the purpose of such payment;
3. Expenditures made indirectly through a treasurer for goods or services, such as communications media placement or procurement services, campaign signs, insurance, or other expenditures that include multiple integral components as part of the expenditures and reported per Section 106.07(4)(a)13.

The campaign treasurer:

1. Shall keep detailed accounts of all contributions received and all expenditures made by or on behalf of the candidate. Such accounts must be kept current within not more than two days after the date a contribution is received or expenditure is made.
2. Shall deposit all contributions by the end of the 5<sup>th</sup> business day into the campaign account depository. All deposits shall be accompanied by a bank deposit slip containing the name of each contributor and the amount of each contribution.
3. Shall preserve all accounts for a number of years equal to the term of office to which the candidate seeks election.
4. Shall file regular reports of all contributions received and expenditures made by or on behalf of such candidate, signed by the candidate and treasurer.

**May be fined \$1,000 or more or be subjected to criminal penalties for failing to file a campaign report or filing an incomplete or inaccurate report**

Each campaign treasurer is responsible for filing regular reports of all contributions and expenditures on or before the due date(s) to avoid a fine for late filing. (See 2015 CALENDAR OF REPORTING DATES, PAGE 33).

Deputy Treasurers may exercise any of the powers and duties of a campaign treasurer when specifically authorized to do so by the campaign treasurer and the candidate.

(Sections 106.021(3), 106.06, 106.07, and 106.19, F.S.)

**IMPORTANT:** Any candidate, campaign manager, campaign treasurer or deputy campaign treasurer of any candidate or agent or any person acting on behalf of any candidate who knowingly and willfully accepts a contribution in excess of the limits per F.S. 106.08, fails to report any contribution required to be reported by this Chapter; falsely reports or deliberately fails to include any information required by this Chapter or makes or authorizes any expenditure in violation of F.S. 106.11(4) or any other expenditure prohibited by this chapter is guilty of a misdemeanor of the first degree, punishable as provided in s. 775.082 or s. 775.083.

### **Resignation or Removal**

**Important:** When a campaign treasurer resigns or is removed by the candidate, a copy of the letter of resignation or removal must be filed with the City Clerk.

A campaign treasurer or deputy treasurer can resign by:

1. Submitting his or her resignation to the candidate in writing and filing a copy with the City Clerk.
2. **The resignation is not effective until a copy of the written resignation is filed with the City Clerk.**

A candidate may remove the campaign treasurer or deputy treasurer by:

1. Giving written notice to the campaign treasurer or deputy treasurer and filing a copy with the filing officer.
2. **The removal is not effective until a copy of the written notice is filed with the City Clerk.**

In case of death, resignation or removal of a campaign treasurer, the candidate shall immediately appoint a successor and certify the name and address to the City Clerk on the APPOINTMENT OF CAMPAIGN TREASURER AND DESIGNATION OF CAMPAIGN DEPOSITORY (FORM DS-DE 9).

(Section 106.021(2), F.S.)

### **Campaign Depository**

A candidate must designate a campaign depository with any financial institution (bank, savings and loan, or credit union) authorized to do business in the State of Florida. The campaign depository is designated at the same time as a treasurer is appointed on Form DS-DE 9 Appointment of Campaign Treasurer and Designation of Campaign Depository for Candidates. A candidate who seeks to qualify by the petition process shall designate a campaign depository prior to obtaining signatures on petitions.

**IMPORTANT:** All contributions must be deposited into such account and all expenditures must be drawn by check on this account, except when paid with petty cash.

Designating a campaign depository does not mean physically opening your account. It is merely naming the financial institution where your campaign funds will be deposited. This is because most banks require an initial deposit to open a campaign account and a contribution cannot be accepted prior to the candidate filing Form DS-DE 9.

All funds received by the campaign treasurer shall, prior to the end of the fifth business day following the receipt thereof, Saturdays, Sundays, and legal holidays excluded, be deposited in a campaign depository designed per Section 106.021, F.S., in an account designated *(Name of Candidate) Campaign Account.*"

This campaign account **MUST** be separate from any personal or other account and used only for depositing campaign contributions and making expenditures. All deposits must be accompanied by a bank deposit slip containing the name of each contributor and the amount contributed by each.

(Section 106.021 (1) (b) and 106.05, F.S.)

### Campaign Checks

**IMPORTANT:** When issuing checks from the campaign account, the campaign treasurer or deputy treasurer shall be responsible for the completeness and accuracy of the information on such check and for insuring that such expenditure is an authorized expenditure.

Campaign checks must contain the following information:

- a) The statement "**(Name of Candidate) Campaign Account**"
- b) Account number and name of bank.
- c) The exact amount of the expenditure.
- d) The signature of the campaign treasure or deputy treasurer.
- e) The exact purpose for which the expenditure is authorized.
- f) The name of the payee.

This information may be typed or hand-printed on starter checks provided by the bank until printed checks arrive.

(Section 106.11, F.S.)

### Debit Cards

A candidate may use a debit card (considered bank checks) to make campaign expenditures, if:

1. Debit cards are obtained from the same bank that has been designated as the candidate's campaign depository.
2. Debit cards are issued in the name of the treasurer, deputy treasurer, or authorized user and state "Name of Candidate Campaign Account."



3. No more than three debit cards are requested and issued.
4. The person using the debit card does not receive cash as part of, or independent of, any transaction for goods or services.
5. All receipts for debit card transactions contain: the last four digits of the debit card number, the exact amount of the expenditure, the name of the payee, the signature of the campaign treasurer, deputy treasurer, or authorized user and the exact purpose for which the expenditure is authorized.

Any information required but not included on the debit card transaction receipt may be handwritten on, or attached to, the receipt by the authorized user before submission to the treasurer.

(Section 106.11(2), F.S. and Division of Elections Opinion 00-03)

## 4. CAMPAIGN REPORTS

Each campaign treasurer designated by a candidate shall file regular reports of all contributions received and all expenditures made by or on behalf of such candidate.

The candidate and his or her campaign treasurer shall certify as to the correctness of each report. Each person so certifying shall bear the responsibility for the accuracy and veracity of each report. Any campaign treasurer or candidate who willfully certifies the correctness of any report while knowing that such report is incorrect, false or incomplete commits a misdemeanor of the first degree.

(Section 106.07, F.S.)

### Where to File

Reports are filed with the City Clerk before whom the candidate qualifies.

Section 106.07(2), F.S.)

### When to File

Reports must be filed on the 10<sup>th</sup> day following the end of each calendar quarter (January, April, July and October) from the time the campaign treasurer is appointed, except if the 10<sup>th</sup> day occurs on a Saturday, Sunday or legal holiday, the report shall be filed on the next business day that is not a Saturday, Sunday or legal holiday.

Reports must also be filed on the 32<sup>nd</sup>, 18<sup>th</sup> and 4<sup>th</sup> days immediately preceding the primary election and on the 46<sup>th</sup>, 32<sup>nd</sup>, 18<sup>th</sup> and 4<sup>th</sup> days immediately preceding the general election.

Reports shall be filed no later than 5 p.m. of the day designated. A report postmarked by the U.S. Postal Service no later than midnight of the day designated is deemed timely filed. A report received by the City Clerk within 5 days after the designated due date that was delivered by the U.S. Postal Service is deemed timely filed unless it has a postmark indicating the report was mailed after the designated due date. A certificate of mailing obtained from and dated by the U. S. Postal service at the time of mailing or a receipt from an established courier company, which bears a date on or before the date on which the report is due, is proof of mailing in a timely manner.

Once a candidate becomes unopposed, the candidate need only file a 90-day termination report.

(Section 106.07(1) (2) and 106.141, F.S.)

### Penalty for Late Filing

Any candidate failing to file a report on the designated due date shall be subject to a fine of \$50 per day for the first three days late and, thereafter, \$500 per day for each late day, not to exceed 25 percent of the total receipts or expenditures, whichever is greater, for the period covered by the late report. However, for the reports immediately preceding the primary and general election, the fine shall be \$500 per day for each late day, not to exceed 25 percent of the total receipts or expenditures, whichever is greater, for the period covered by the late report. For a candidate's termination report, the fine shall be \$50 per day for each late day, not to exceed 25 percent of the total receipts or expenditures, whichever is greater, for the period covered by the late report. All fines must be paid from the candidate's personal funds not campaign funds.

Within 20 days after receipt of the notice of payment due, you may:

1. Pay the fine from personal funds (not campaign funds) to the City Clerk, or
2. Appeal the fine to the Florida Elections Commission, and notify the City Clerk in writing that you are appealing the fine.

The City Clerk shall notify the Florida Elections Commission of the failure to pay the fine imposed.

(Section 106.07(2) and (7), F.S.)

### **Waiver of Report**

In any reporting period during which a candidate has not received contributions or made any expenditure, the filing of the required report is waived; **however**, the candidate must indicate there is no activity by filing a Waiver of Report (Form DS-DE 87) at the same time the report is due. **The next report must specify that the report covers the entire period between the last submitted report and the report being filed.**

(Section 106.07, F.S.)

### **Incomplete Reports**

If a campaign treasurer files a report that is deemed incomplete, it shall be accepted on a conditional basis. The campaign treasurer will be notified by the City Clerk as to why the report is incomplete. The campaign treasurer must file an addendum to the incomplete report within seven days of notification. The addendum must include all necessary information to complete the report. Failure to file a complete report after such notice constitutes a violation.

(Section 106.07(2), F.S.)

### **Reporting Contributions**

A campaign treasurer must report totals for all contributions received on the Campaign Treasurer's Report Summary (Form DS-DE 12) and all contributions (all loans, in-kind contributions and other receipts by or for such candidate), regardless of the amount, must be reported and filed in hard copy with the City Clerk.

Each report must contain:

- a) The full name, address and occupation of each person making a contribution, the amount and date of the contribution. Reports must provide as clear a description as practicable of the principal type of business conducted for corporations/businesses contributing. **The principal type of business or the occupations are not required if the contribution is \$100 or less or is from a relative (as defined in s. 112.312) provided that the relationship is reported.**
- b) Full name, address, specific occupation, principal place of business of the lender and endorser, date and amount of each loan.
- c) A statement of each contribution, rebate, refund, or other receipt not otherwise listed under paragraphs (a) and (b).

When a candidate receives a contribution in the form of a check drawn on a joint account, signed by only one of the joint owners, the owner signing the check is considered the contributor.

(Section 106.07(4) (a), F.S.)

### **Common Errors in Reporting Contributions**

Some of the most common errors in reporting contributions include:

- a) Incomplete address.
- b) Non-Specific Occupations - Occupations such as Manager, Businessman, Consultant, Owner, CEO, Director, Executive, etc. are not specific enough to determine the type of business the contributor is associated with.
- c) Contributions over \$100 that do not show the occupation of the contributor.
- d) Contributions received outside of the reporting period. A contribution is considered received on the day the candidate or treasurer actually receives the contribution, not the date it is deposited.
- e) Contributions that exceed the contribution limit of \$1000 per person, per election.
- f) Cash contributions that exceed \$50 or cashier's check in excess of \$50 per election.

### **Returning Contributions**

**Contributions must be returned to the contributor if:**

- a) A candidate receives a contribution in excess of the limitations provided by law.
- b) A candidate with opposition in an election receives a contribution on the day of that election or less than five days prior to the date of that election.
- c) A candidate receives a contribution once he or she is elected, defeated, becomes unopposed, or withdraws his or her candidacy.

If the contribution to be returned has not been deposited into the campaign account, report the contribution as a contribution returned using form DS-DE 02.

If the contribution has been deposited into the campaign account:

1. Report the contribution; and
2. Write a check from the campaign account to the contributor for the amount of the contribution and report this on the itemized expenditure report. Under "purpose of expenditure" explain the reason for returning the contribution. The candidate may also wish to submit a written explanation to the City Clerk.

(Section 106.08, F.S.)

## Reporting Expenditures

Each report must contain:

- a) The full name and address of each person to whom expenditures have been paid within the reporting period; the amount, date, and purpose of each such expenditure. The purpose of expenditure must be clear.
- b) The full name and address of each person to whom an expenditure for personal services, salary, or reimbursed authorized expenses, as provided in 106.021(3), F.S., was made along with the amount, date, and clear purpose of such expenditure.
- c) The total amount withdrawn and the total amount spent from the petty cash fund. Expenditures made from the petty cash fund provided by Section 106.12, F.S., need not be individually reported, however, complete records of petty cash expenditures must be kept.
- d) The primary purposes of an expenditure made directly through a campaign treasurer for goods and services such as communications media placement or procurement services, campaign signs, insurance, and other expenditures that include multiple components as part of the expenditure. The primary purpose of an expenditure shall be that purpose, including integral and directly related components, that comprises 80 percent of such expenditure.
- e) The total sum of expenditures made by such candidate during the reporting period.

(Section 106.07, F.S.)

## Common Errors in Reporting Expenditures

Some of the most common errors in reporting expenditures include:

- a) Incomplete address.
- b) Expenditure made outside the reporting period.
- c) Purpose of the expenditure is not provided.

## Reviewing Your Report

Your report will be checked for the following:

- a) That the Report Summary is accurate and signed.
- b) That the dates of all contributions and expenditures are within the reporting period.
- c) That your report contains complete names and addresses for each contribution and expenditure.
- d) That each contribution of more than \$100 contain the occupation of the contributor and that the occupation is specific enough to determine the type of business.
- e) That the purpose of each expenditure is listed.
- f) That all contributions are within the lawful amount.

## Deadline for Filing Campaign Treasurer's Reports

- a) Reports shall be filed not later than 5 p.m. of the day designated; however, any report postmarked by the U. S. Postal Service no later than midnight of the day designated shall be deemed to have been filed in a timely manner. If you mail your report on the day it is due, verify with the post office that it will in fact be postmarked that day and get a receipt, because not all mail is postmarked the day it is received by the Post Office.
- b) A certificate of mailing obtained from and dated by the U. S. Postal Service at the time of mailing, or a receipt from an established courier company, which bears a date on or before the date on which the report is due, shall be proof of mailing in a timely manner.
- c) Faxed reports are not considered timely filed as they do not have original signatures of the candidate and treasurer.

(Section 106.07(1), F.S.)

## 5. CONTRIBUTIONS

### Definition of a Contribution

A contribution is:

- a) A gift, subscription, conveyance, deposit, loan payment or distribution of money or anything of value made for the purpose of influencing the results of an election. These include contributions in-kind, having an attributable monetary value in any form.
- b) The payment, by any person other than a candidate, of compensation for the personal services of another person which are rendered to a candidate without charge to the candidate or committee for such services.

### Exceptions:

Services provided without compensation by individuals volunteering a portion or all of their time on behalf of a candidate including, but not limited to, legal and accounting services.

Editorial endorsements.

**NOTE: The law provides no exceptions for reporting contribution information, regardless of the size of the contribution (reporting requirements would be the same for a 50 cent contribution as for a \$500 contribution).**

(Section 106.011 (3), F.S.)

### Unauthorized Contributions

Any contribution received by a candidate **with opposition** in an election or by the campaign treasurer or deputy treasurer of such candidate on the day of that election or less than 5 days prior to the day of the election **must be returned** to the contributor and may not be used or expended by or on behalf of the candidate. ***For a Tuesday election, the deadline is Midnight the prior Thursday.***

Once a candidate is elected, defeated, becomes unopposed, or withdraws as a candidate, he may not accept contributions. Any contributions received after this time must be returned to the contributor and cannot be used or expended.

(Section 106.08(3), F.S.)

### Anonymous Contributions

When a candidate receives an anonymous contribution it must be reported on the Candidate's campaign treasurer's report as an anonymous contribution. A letter should be submitted to the City Clerk explaining the circumstances surrounding the acceptance of the anonymous contribution. The candidate cannot spend the anonymous contribution, but at the end of the campaign can donate the amount to an appropriate entity under Section 106.141, F. S.

(Division of Elections Opinion 89-02)

### In-Kind Contributions

In-kind contributions are anything of value made for the purpose of influencing the results of an election and are subject to contribution limits.

**Exceptions:**

Money;

Personal services provided without compensation by individual volunteers; or,

Independent expenditures as defined in Section 106.011(5), F.S.

Endorsements of three or more candidates by political committees or political parties

(Section 106.011, F.S. and Division of Elections Opinion 04-06)

**Valuation of In-Kind Contributions:**

Any person making an in-kind contribution to a candidate shall, at the time of making the contribution, place a fair market value of the contribution. In-kind contributions are subject to contribution limitations.

(Section 106.055, F.S., Division of Elections Opinion 09-08)

**Loans**

Loans are considered contributions and are subject to contribution limitations. Loans to or from each person or political committee must be reported together with names, addresses, occupations and principal place of business, if any, of the lenders and endorsers, including the date and amount of each loan on the campaign treasurer's report.

Loans made by a candidate to his or her own campaign are not subject to contribution limitations. A candidate who makes a loan to his or her campaign and reports the loan as required by Section 106-07, F. S., may be reimbursed for the loan at any time the campaign account has sufficient funds to repay the loan and satisfy its other obligations.

All personal loans exceeding \$500 in value, made to a candidate and used for campaign purposes and made in the twelve months preceding his or her election to office, must be reported on Forms DS-DE 73 and 73A, Campaign Loans Report, and filed with the filing officer within ten days after being elected to office.

Any person who makes a contribution to pay all or part of a loan incurred in the twelve months preceding the election, to be used for the campaign, may not contribute more than the amount which is allowed in Section 106.08(1), F.S.

(Sections 106.011, 106.07 and 106.075, F.S.)

**Cash Contributions**

A candidate may not accept an aggregate cash contribution or contribution by means of a cashier's check from the same contributor in excess of \$50 per election.

**IMPORTANT:** Cash contributions should be reported on campaign treasurer's reports to include the full name and address of each person who gave a cash contribution during the reporting period, together with the amount and date of such contribution. A money order is not considered a cash contribution.

(Sections 106.07(4) and 106.09, F.S.)



## Contribution Limits for Candidates

**IMPORTANT:** Except for political parties or affiliated party committees, no person, political committee, or committee of continuous existence may make contributions in excess of \$1000 per election to any candidate for election or retention in office. The primary and general election are separate elections as long as the candidate is not an unopposed candidate as defined in S. 106.08.

**These limits do not apply to contributions made by a state or county executive committee of a political party regulated by Chapter 103, F. S., or to amounts contributed by a candidate to his own campaign.**

A candidate may not:

1. Accept contributions until Form DS-DE 9, Appointment of Campaign Treasurer and Designation of Campaign Depository for candidates is filed with the City Clerk.
2. Accept a contribution in excess of \$1000 from any one person per election, provided the candidate is an opposed candidate and the contribution is received within the timeframe applicable to each election.
3. Accept contributions from family members in excess of \$1000 per election.
4. Accept contributions after the date he or she withdraws his or her candidacy, is defeated, becomes unopposed or is elected.

(Sections 106.08 and 106.19, F.S.)

## Contributions via Online Payment Service Organizations

A candidate, political committee or political party may use an online payment service organization, such as Pay Pal, to receive campaign contributions. The contribution would be reported as a check in the entire amount and the transactional fee would then be reported as an expenditure.

(Division of Elections Opinion 08-07)

## Foreign Contributions

Federal law prohibits contributions from foreign nationals to any federal, state, or local candidate, unless the foreign national possesses a green card. Additional information can be accessed by contacting the federal Election Commission at 1-800-424-9530 or on their website at [www.fed.gov](http://www.fed.gov).

## Deadlines for Accepting Contributions

Any contribution received by a candidate with opposition in an election, or the campaign treasurer or deputy campaign treasurer, on the day of the election or less than five days prior to the day of that election must be returned to the contributor. It may not be used or expended by or on behalf of the candidate.

If opposed in the primary and general elections the candidate may accept:

\$1000 no later than midnight on August 20, 2015

\$1000 between August 26 and midnight on October 29, 2015

If opposed only in the general election a candidate may accept:

\$1000 through the day of the primary election on **August 25, 2015**  
\$1000 between August 26 and **midnight on October 29, 2015**

(Sections 106.08 and 106.19, F.S.)

### **Violations**

Any candidate, campaign manager, campaign treasurer or deputy treasurer of any candidate, agent or person who acting on behalf of any candidate, or other person who knowingly and willfully:

1. Accepts a contribution in excess of the limits prescribed by Section 106.08, F.S.;
2. Fails to report any contribution required to be reported by Chapter 106, F.S. or
3. Falsely reports or deliberately fails to include any information required by Chapter 106, F.S., or
4. Makes or authorizes any expenditure in violation of Section 106.11(4), F.S. or any other expenditure prohibited by Chapter 106, F.S.; is guilty of a misdemeanor of the first degree, punishable as provided in Section 775.082 or Section 775.083, F. S.

(Section 106.19, F.S.)

### **Debit and Credit Card Contributions**

A candidate may accept contributions via a credit card, debit card or money order as long as the disclosure requirements of Chapter 106, F. S. are met. These contributions are categorized as a "check" for reporting purposes.

(Section 106.11(2), F.S. & Division of Elections Opinion 00-03)

### **Fund Raisers**

A campaign fund raiser is any affair held to raise funds to be used in a campaign for public office. Campaign fund raisers may not be held until the person becomes a candidate.

(Sections 106.011(11) and 106.025, F.S.)

### **Contributions from Fund Raisers**

All monies and contributions received with respect to a campaign fund raiser are campaign contributions. All contributions are subject to the contribution limits contained in Section 106.08, F. S., and are to be accounted for and reported as any other contribution.

(Section 106.025, F.S.)

### **Expenditures for Fund Raisers**

All expenditures for fund raisers which are made or reimbursed by a check drawn on the campaign account of the candidate are campaign expenditures. All expenditures must be accounted for and are subject to the same restrictions as other campaign expenditures.

(Section 106.025, F.S.)

## Living Expenses

A candidate or the spouse of a candidate may not use campaign funds to defray normal living expenses for the candidate or the candidate's immediate family other than expenses actually incurred during the campaign for transportation, meals and lodging.

(Section 106.1405 F.S.)

## Definition of Communications Media

"Communications media" means broadcasting stations, newspapers, magazines, outdoor advertising facilities, printers, direct mail, advertising agencies, the Internet, and telephone companies; but with respect to telephones, an expenditure shall be deemed to be an expenditure for the use of communications media only if made for the costs of telephones, paid telephonists, or automatic telephone equipment to be used by a candidate or a political committee to communicate with potential voters but excluding any costs of telephones incurred by a volunteer for use of telephones by such volunteer; however, with respect to the Internet, an expenditure shall be deemed an expenditure for use of communications media only if made for the cost of creating or disseminating a message on a computer information system accessible by more than one person but excluding internal communications of a campaign or of any group.

(Section 106.011(13), F.S.)

## Independent Expenditures

An independent expenditure means an expenditure made by a person for the purpose of expressly advocating the election or defeat of a candidate or issue, which expenditure is not controlled by, coordinated with, or made upon consultation with, any candidate or agent of such candidate. An expenditure for such purpose by a person having a contract with the candidate or agent of such candidate in a given election period shall not be deemed an independent expenditure.

Expressly advocates means any communication which uses phrases including, but not limited to: "vote for," "elect," "support," "cast your ballot for," "Smith for Council Member," "vote against," "defeat," "oppose," and "reject."

If the independent expenditure is, in the aggregate, in the amount of \$5,000 or more, the person shall file periodic reports of such expenditures in the same manner, at the same time, subject to the same penalties, and with the same officer as a political committee supporting or opposing such candidate or issue.

Any political advertisements paid for by an independent expenditure shall prominently state "Paid political advertisement paid for by (name and address of person paying for the advertisement) independently of any (candidate or committee)."

However, an expenditure for the purpose of expressly advocating the election or defeat of a candidate which is made by the national, state, or county executive committee of a political party, including any subordinate committee of a national, state, or county committee of a political party, or an affiliated party committee, or by any political committee or committee of continuous existence, or any other person, shall not be considered an independent expenditure if the committee or person:

1. Communicates with the candidate, the candidate's campaign, or an agent of the candidate acting on behalf of the candidate, including any pollster, media consultant, advertising agency, vendor, advisor, or staff member, concerning the preparation of, use of, or payment for, the specific expenditure or advertising campaign at issue; or

2. Makes a payment in cooperation, consultation, or concert with, at the request or suggestion of, or pursuant to any general or particular understanding with the candidate, the candidate's campaign, a political committee supporting the candidate, or an agent of the candidate relating to the specific expenditure or advertising campaign at issue; or
3. Makes a payment for the dissemination, distribution, or republication, in whole or in part, of any broadcast or any written, graphic, or other form of campaign material prepared by the candidate, the candidate's campaign, or an agent of the candidate, including any pollster, media consultant, advertising agency, vendor, advisor, or staff member; or
4. Makes a payment based on information about the candidate's plans, projects, or needs communicated to a member of the committee or person by the candidate or an agent of the candidate, provided the committee or person uses the information in any way, in whole or in part, either directly or indirectly, to design, prepare, or pay for the specific expenditure or advertising campaign at issue; or
5. After the last day of the qualifying period prescribed for the candidate, consults about the candidate's plans, projects, or needs in connection with the candidate's pursuit of election to office and the information is used in any way to plan, create, design, or prepare an independent expenditure or advertising campaign, with:
  - a. Any officer, director, employee, or agent of a national, state, or county executive committee of a political party or an affiliated party committee that has made or intends to make expenditures in connection with or contributions to the candidate; or
  - b. Any person whose professional services have been retained by a national, state, or county executive committee of a political party or an affiliated party committee that has made or intends to make expenditures in connection with or contributions to the candidate; or
6. After the last day of the qualifying period, retains the professional services of any person also providing those services to the candidate in connection with the candidate's pursuit of election to office; or
7. Arranges, coordinates, or directs the expenditure, in any way, with the candidate or an agent of the candidate.

(Sections 106.011(5), 106.071 and 106.143, F.S.)

\* Division of Elections Opinion 99-04 clarifies that any political advertising expenditure over \$100 in the aggregate must have a political disclaimer.

**Debit Cards (Section 106.11, F.S., Division of Elections Opinion 00-03)**

Debit cards may be used in lieu of campaign checks and are considered bank checks if:

1. Obtained from the same bank as the primary campaign depository.
2. Issued in the name of the treasurer, deputy treasure or authorized user and states "Campaign Account of (name of candidate or political committee)."
3. No more than three debit cards may be issued.
4. The person using the debit card does not receive cash as part of any transaction for goods or service. All debit card receipts must contain:

1. Last 4 digits of the debit card number.
2. Exact amount of expenditure.
3. Name of payee.
4. Signature of campaign treasurer, deputy treasurer, or authorized user.
5. Exact purpose of expenditure.

Any of the above listed information, if not included in the receipt, may be handwritten on, or attached to, the receipt by the authorized user before submitting to the campaign treasurer. The debit card user shall be responsible for the completeness and accuracy of the information and for insuring that such expenditure is authorized.

### **Petty Cash Funds**

A campaign treasurer may provide a petty cash fund for the candidate. To establish a petty cash fund, the campaign treasurer must write a check drawn on the campaign account. Petty cash may only be used for office supplies, transportation expenses and other necessities.

(Sections 106.07 and 106.12, F.S. and Division of Elections Opinion 06-10)

A candidate must:

1. Spend petty cash in amounts less than \$100 and only for office supplies, transportation expenses, and other necessities.
2. Report the total amount withdrawn and the total amount spend for petty cash in each reporting period.
3. Keep complete records of petty cash; expenditures do not have to be reported individually.
4. Not mix cash contributions with petty cash.
5. Not use petty cash for the purchase of time, space or services from any communications media.

### **Limits on Petty Cash Fund Amounts**

Each campaign treasurer designated pursuant to s. 106.021(1) for a candidate is authorized to withdraw from the campaign account, until the close of the last day for qualifying for office, the amount of \$500 per calendar quarter reporting period for petty cash. Following the last day of qualifying and until the election at which such candidate is eliminated or elected to office, or the time at which the candidate becomes unopposed, the campaign treasurer may withdraw \$100 per week from the campaign account for petty cash.

(Sections 106.07 & 106.12, F.S. & Division of Elections Opinion 06-10)

### **Electioneering Communications**



**FLORIDA ELECTIONS COMMISSION**

107 W. Gaines Street,  
Suite 224 Collins Building  
Tallahassee, Florida 32399-1050  
Telephone: (850) 922-4539  
Fax: (850) 921-0783  
[www.fec.state.fl.us](http://www.fec.state.fl.us); [fec@myfloridalegal.com](mailto:fec@myfloridalegal.com)

June 21, 2017

Shirley Jean Wheeler  
4670 22<sup>nd</sup> Avenue S  
St. Petersburg, FL 33711-2924

**RE: Case No.: FEC 15-449; Respondent: Shirley Jean Wheeler**

Dear Ms. Wheeler:

On October 16, 2015, the Florida Elections Commission received a complaint alleging that you violated Florida's election laws. I have reviewed the complaint and find that it contains one or more **legally sufficient allegations**. The Commission staff will investigate the following alleged violations:

**Section 106.07(5), Florida Statutes:** Respondent, treasurer for Telisha Brown a/k/a Lisa Wheeler-Brown, a 2015 candidate for the Saint Petersburg City Council, District 7, certified that one or more campaign treasurer reports were true, correct, and complete when they were not, as alleged in the complaint.

**Section 106.19(1)(a), Florida Statutes:** Respondent, treasurer for Telisha Brown a/k/a Lisa Wheeler-Brown, a 2015 candidate for the Saint Petersburg City Council, District 7, may have accepted one or more contributions in excess of the limits prescribed by Section 106.08, Florida Statutes, as alleged in the complaint.

**Section 106.19(1)(b), Florida Statutes:** Respondent, treasurer for Telisha Brown a/k/a Lisa Wheeler-Brown, a 2015 candidate for the Saint Petersburg City Council, District 7, may have failed to report one or more contributions required to be reported by Chapter 106, Florida Statutes, as alleged in the complaint.

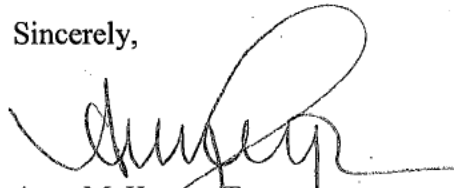
**Section 106.19(1)(c), Florida Statutes:** Respondent, treasurer for Telisha Brown a/k/a Lisa Wheeler-Brown, a 2015 candidate for the Saint Petersburg City Council, District 7, may have falsely reported or deliberately failed to include information in one or more campaign reports, as alleged in the complaint.

When we conclude the investigation, a copy of the Report of Investigation (ROI) will be mailed to you at the above address. Based on the results of the investigation, a staff attorney will make a written recommendation (Staff Recommendation or SR) to the Commission as to whether there is probable cause to charge respondent with violating Chapters 104 or 106, Florida Statutes. You will have an opportunity to respond to both the ROI and the SR. The Commission will then hold one or more hearings to determine whether the alleged violations occurred and, if so, the amount of the fine to be imposed. You and the complainant will receive notice at least 14 days before any hearing at which your case is to be considered.

Please note that all documents related to this matter will be mailed to the above address unless you **notify us of a new address**. Also, please remember that complaints, Commission investigations, investigative reports, and other documents relating to an alleged violation of Chapters 104 or 106, Florida Statutes, are **confidential** until the Commission finds probable cause or no probable cause.

For additional information, please refer to the "Frequently Asked Questions" section of the Commission's website ([www.fec.state.fl.us](http://www.fec.state.fl.us)). If you have additional questions, please contact **Helen Hinson**, the investigator assigned to this case.

Sincerely,



Amy McKeever Toman  
Executive Director

AMT/enr

STATE OF FLORIDA  
FLORIDA ELECTIONS COMMISSION

107 West Gaines Street, Suite 224, Tallahassee, Florida 32399-1050  
Telephone Number: (850) 922-4539  
www.fec.state.fl.us

RECEIVED

CONFIDENTIAL COMPLAINT FORM

OCT 16 A 11:03

The Commission's records and proceedings in a case are confidential until the Commission rules on probable cause. A copy of the complaint will be provided to the person against whom the complaint is brought.

1. PERSON BRINGING COMPLAINT:

Name: James Donelon Work Phone: ( )  
Address: 6800 Park St. S. #802 Home Phone: (727) 483-2239  
City: S. Pasadena County: Pinellas State: FL Zip Code: 33707

2. PERSON AGAINST WHOM COMPLAINT IS BROUGHT:

A person can be an individual, political committee, committee of continuous existence, political party, electioneering communication organization, club, corporation, partnership, company, association, or any other type of organization. (If you intend to name more than one individual or entity, please file multiple complaints.)

Name of individual or entity: Shirley Jean Wheeler  
Address: P.O. Box 11426 Phone: (727) 906-6238  
City: St. Petersburg County: Pinellas State: FL Zip Code: 33733

If individual is a candidate, list the office or position sought:

Have you filed this complaint with the State Attorney's Office? (check one)  Yes  No

3. ALLEGED VIOLATION(S):

Please list the provisions of The Florida Election Code that you believe the person named above may have violated. The Commission has jurisdiction only to investigation the following provisions: Chapter 104, Chapter 106, and Section 105.071, Florida Statutes. Also, please include:

- ✓ The facts and actions that you believe support the violations you allege,
- ✓ The names and telephone numbers of persons you believe may be witnesses to the facts,
- ✓ A copy or picture of the political advertisements you mention in your statement,
- ✓ A copy of the documents you mention in your statement, and
- ✓ Other evidence that supports your allegations.

Shirley Jean Wheeler is the campaign treasurer and co-signer of all finance reports for the campaign of Telisha Brown aka Lisa Wheeler-Brown, a candidate in St. Petersburg

It is likely that Wheeler has violated the following Florida Statutes:

- 106.1405 Use of campaign funds (1 or more instances)
- 106.07(5) Certification of correctness of reports - (multiple instances)
- 106.12(2)(b) & 106.12(3) Petty cash funds allowed



ALLEGATIONS IN THIS COMPLAINT:

1. Telisha Brown's campaign used campaign funds for unlawful living expenses (106.1405)
2. Shirley Wheeler certified numerous false campaign finance reports in April, July and September 2015.
3. Shirley Wheeler may have conspired to violate petty cash limits and recording requirements.
4. Shirley Wheeler may have conspired to accept in-kind contributions from a 501(c)(3) charity.

Additional materials attached (check one)?  Yes  No

4. OATH

STATE OF FLORIDA  
COUNTY OF Pinellas

I swear or affirm, that the above information is true and correct to the best of my knowledge.

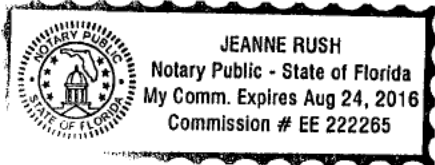
RECEIVED

2015 OCT 16 11:00

James Donlon  
Original Signature of Person Bringing Complaint

Sworn to and subscribed before me this 13 day of  
Oct, 20 15

Jeanne Rush  
Signature of Officer Authorized to Administer Oaths or Notary public.



Jeanne Rush  
(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally known \_\_\_\_\_ Or Produced Identification

Type of Identification Produced [REDACTED]

Any person who files a complaint while knowing that the allegations are false or without merit commits a misdemeanor of the first degree, punishable as provided in Sections 775.082 and 775.083, Florida Statutes.

**FACTS & ALLEGATIONS:**

On 4/10/15, candidate Telisha Brown aka Lisa Wheeler-Brown filed her first campaign finance report with the City of St. Petersburg. This report's correctness was also certified by her campaign treasurer, Shirley Wheeler. That report included an entry for a \$500 payment to Advantage Village Academy, a 501(c)3 organization located at 1221 22nd St. S., St. Petersburg, FL 33712. This report also failed to report a contribution from Smith & Associates for \$500 and falsely included a \$500 contribution from Shirley Wheeler, the campaign's treasurer and one of the co-certifiers of the Q1 report. (See attached Q1 Original Report marked received by St. Petersburg City Clerk on 4/10/15; Sequence #11 on Page 2 of Expenditures; also see Sequence #112 of Contributions. Also see printout of Advantage Village Academy web site "About Us" page identifying organization as 501(c)3.)

On 7/10/15, candidate Telisha Brown aka Lisa Wheeler-Brown filed her second campaign finance report with the City of St. Petersburg. The candidate's treasurer, Shirley Wheeler, also certified the correctness of the report with her signature. That report included no entries for usage of the Advantage Village Academy facilities. (See attached Q2 Original Report marked received by St. Petersburg City Clerk on 7/10/15.)

In mid-September 2015, rumor began to circulate that a former campaign consultant, Nick Janovsky of Strategic Campaigns, was going to talk to the press about the reason for his campaign departure. Janovsky left the campaign in early March 2015, nearly a month before Telisha Brown and Shirley Jean Wheeler certified a false campaign finance report. However, Mr. Janovsky was with the campaign during the time period of the Q1 report.

Fearing the truth about the false reports certified by Telisha Brown aka Lisa Wheeler-Brown and Shirley Wheeler, the campaign filed a flurry of amended reports to cover up their lies.

On or around 9/18/15, the Brown campaign filed an amendment to their Q1 report. This report was also certified for correctness by Shirley Wheeler, the campaign's treasurer. This report appears to be unavailable from the St. Petersburg City Clerk at this time, however a picture of the amendment is here:  
<http://www.saintpetersblog.com/archives/240544> (a printout is attached to this complaint. Article is titled "Lisa Wheeler-Brown used campaign funding for dental procedure; claimed payment for office that didn't exist")

The 9/18 amended report removes the false expenditure to Advantage Village Academy, and replaces it with an alleged check payment to Modern Day Smiles, a dentist. Despite dentistry being a personal expense, the campaign has listed this personal care expense as a "photo shoot expense."

If this expense is true, then candidate Brown, perhaps conspiring with treasurer Shirley Wheeler, may have violated Florida Statutes 106.1405 "Use of campaign funds."

FEC Complaint - Shirley Jean Wheeler

Another report, dated 9/21/15, states that the Brown campaign utilized office space in a nonprofit St. Pete facility every Thursday for about four months and failed to report it. (See attached article titled "Lisa Wheeler-Brown fails to report in-kind contributions for office space.")

However, it is under dispute that the dental expense is even accurate. In a Tampa Tribune article, former campaign consultant Nicolas Janovsky is quoted as saying, "I never touched her campaign reports or told her to take campaign money." (See attached Tampa Tribune article "Former St. Pete mayor issues endorsement in hotly contested council race")

It does not appear normal that a dental procedure cost exactly \$500. Did Brown or her campaign treasurer instead withdraw cash? If so, a \$500 cash withdrawal would run afoul of Florida Statutes 106.12(2)(b) & 106.12(3) Petty cash funds allowed. The withdrawal of over \$100 per week would be one violation and any expenditure exceeding \$100 would be another.

Furthermore, if the dental procedure was not exactly \$500, what happened to the other money? Are there additional unreported campaign expenses? Were any funds misused for non-campaign purposes?

Unfortunately, unless the Florida Elections Commission opts to inspect the campaign's bank records, we will never know.

However, it would be wise for the FEC to do so. Both Telisha Brown and her campaign treasurer, Shirley Wheeler, have a criminal past concerning theft. In 1990, Telisha Brown pled guilty to Retail Theft (Pinellas County Case #9022897MMANO). In 1998, Telisha Brown pled guilty on a Worthless Check charge (Pinellas County Case #9802880MMANO). Brown's campaign treasurer, Shirley Jean Wheeler, has a felony conviction for Grand Theft (Pinellas County Case #7805969CFASO).

Additionally, there are additional filings that merit concern.

On 9/23/15 during the 1 pm hour, the Brown campaign filed an amendment to their Q1 report. In this amendment, the campaign deleted the false contribution previously assigned to the campaign treasurer, Shirley Wheeler, and replaced it with a \$500 contribution from Smith & Associates Real Estate. Telisha Brown and Shirley Wheeler both signed the original Q1 report. Certainly, the treasurer (Shirley Wheeler - the candidate's mother) and the candidate, Telisha Brown, would be aware if the treasurer did not donate \$500 to the campaign. This is yet another instance of a falsehood certified on the Q1 report. This same amended report added two previously unreported contributions for \$100 each - Ann Risman Haendel of St. Pete Beach and Mary Ann Renfrow of Tierra Verde. The report also added three illegal in-kind contributions for office space from a 501(c)3 organization, Advantage Village Academy. (See attached Q1 amended report marked received by the St. Petersburg City Clerk at 1 pm.)

FEC Complaint - Shirley Jean Wheeler

Also in the 1 pm hour on 9/23/15, the Brown campaign filed an amendment to their Q2 report, adding illegal in-kind contributions for office space from 501(c)3 organization Academy Village Academy. (See attached Q2 amended report marked received by the St. Petersburg City Clerk at 1 pm.)

Three hours later during the 4 pm hour on 9/23/15, the Brown campaign realized that they had been caught taking illegal contributions and filed two additional amended reports in an attempt at a cover-up, changing the Academy Village Academy in-kind contributions to in-kind contributions from Parker Financial Services, a non-501(c)3 organization allegedly located at the same physical address. (See attached Q1 & Q2 amended reports marked received by the St. Petersburg City Clerk at 4 pm.)

All of the false reports willfully certified as to correctness are violations of Florida Statutes 106.07(5) Certification of correctness of reports. All campaign finance reports were signed by both candidate Telisha Brown aka Lisa Wheeler-Brown and her mother, Shirley Wheeler, who is the campaign's treasurer.

**LIST OF RELEVANT WITNESSES:**

Telisha Brown aka Lisa Wheeler-Brown (Candidate)  
2516 11th Ave S  
St. Petersburg, FL 33712  
727-906-6238

Shirley Wheeler Brown (Campaign Treasurer)  
PO Box 11426  
St. Petersburg, FL 33733  
Phone number unknown

Meagan Salisbury (current Campaign Manager)  
Blue Ticket Consulting  
PO Box 16061  
St. Petersburg, FL 33713  
401-639-6131

Tom Alte (current Campaign Consultant)  
Blue Ticket Consulting  
PO Box 16061  
St. Petersburg, FL 33713  
217-257-6998

Nicolas Janovsky (former Campaign Consultant)  
Strategic Campaigns  
925 25th Ave N  
St. Petersburg, FL 33704  
813-391-8291

Toriano Parker (Advantage Village Academy/Parker Financial Services)  
Advantage Village Academy/Parker Financial Services  
1221 22nd St. S.  
St. Petersburg, FL 33712

Chan Srinivisa (St. Petersburg City Clerk)  
727-893-7448  
City of St. Petersburg  
P.O. Box 2842  
St. Petersburg, FL 33731

**ADDITIONAL RESOURCES ATTACHED:**

Saint Petersburg Article, "Lisa Wheeler-Brown campaign files trove of finance reporting amendments" 9/23/15

Saint Petersburg Article, "Lisa Wheeler-Brown campaign finance reporting amended - for third time this week" 9/23/15

Saint Petersburg Article, "Midtown nonprofit may have illegally given office space to Lisa Wheeler-Brown" 9/23/15

Saint Petersburg Article, "Tampa Tribune dumps Lisa Wheeler-Brown, now endorses Will Newton" 9/28/15

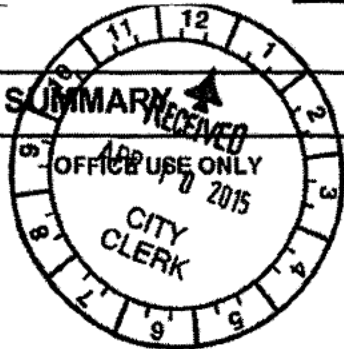
Saint Petersburg Article, "Lisa Wheeler-Brown campaign caught in a lie over campaign finance missteps" 9/30/15

Tampa Tribune Editorial, "Tribune endorsements: Gerdes, Kornell, Newton for St. Petersburg City Council" 9/28/15

**ADDITIONAL NOTES:**

The only address found for Shirley Wheeler is the P.O. Box listed with her donation on the false finance reports. The best phone number available is the phone number for her daughter, candidate Telisha Brown aka Lisa Wheeler-Brown. That number is listed in the form.

**CAMPAIGN TREASURER'S REPORT SUMMARY**



(1) Lisa Wheeler Brown  
 Name  
 (2) PO BOX 15041  
 Address (number and street)  
St. Pete, FL 33733  
 City, State, Zip Code

(3) ID Number: 01

Check here if address has changed

(4) Check appropriate box(es):

- Candidate Office Sought: City Council DIST 7
- Political Committee (PC)
- Electioneering Communications Org. (ECO)
- Party Executive Committee (PTY)
- Independent Expenditure (IE) (also covers an individual making electioneering communications)
- Check here if PC or ECO has disbanded
- Check here if PTY has disbanded
- Check here if no other IE or EC reports will be filed

**(5) Report Identifiers**

Cover Period: From 01/01/15 To 03/31/15 Report Type: \_\_\_\_\_

- Original       Amendment       Special Election Report

**(6) Contributions This Report**

Cash & Checks      \$ 13,668.56

Loans      \$ \_\_\_\_\_

Total Monetary      \$ 13,668.56

In-Kind      \$ 687.48

**(7) Expenditures This Report**

Monetary Expenditures      \$ 10,579.04

Transfers to Office Account      \$ \_\_\_\_\_

Total Monetary      \$ 10,579.04

**(8) Other Distributions**

\$ \_\_\_\_\_

**(9) TOTAL Monetary Contributions To Date**

\$ 13,668.56

**(10) TOTAL Monetary Expenditures To Date**

\$ 10,579.04

**(11) Certification**

It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J. Wheeler  
 Individual (only for IE or electioneering comm)     Treasurer     Deputy Treasurer

(Type name) Lisa Wheeler Brown  
 Candidate     Chairperson (only for PC and PTY)

Shirley J. Wheeler  
 Signature

Lisa Wheeler Brown  
 Signature

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number 07

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 1 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle)	(8) Contributor Type Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number	Street Address & City, State, Zip Code	Type	Occupation	Type	Description		Amount
01, 05, 15 1	CARLSON, ED PO BOX 47476 St. Pete, FL 33743	I		che			100.00
01, 08, 15 2	FOTOVAT, Michelle 11800 DR MLK ST N #1204E St. Pete, FL 33710	I		che			50.00
01, 08, 15 3	Sherandoah ART 2411 Sunset Dr SE St. Pete, FL 33705	B		che			100.00
01, 08, 15	Johnston, Lucinda 348 11th AVENUE St. Pete, FL 33701	I		che			100.00
01, 08, 15 4	GAY ST PETE HOME 4505 5th AVE N St. Pete, FL 33713	B		che			100.00
01, 08, 15 5	HECK, Barbara 5758 Croydon Ave San Jose, CA 95118	I	Retired	che			150.00
01, 08, 15 6	Lally, Tom 6748 31st way S St. Pete, FL 33712	I		che			25.00

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 2 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
		Type	Occupation				
01, 08, 15 7	Rice, Darden 851 35th AVE N St. Pete, FL 33704	I	Council member	che			500.00
01, 08, 15 8	Wheeler, Shirley 4670 22nd AVE S St. Pete, FL 33711	I		che			50.00
01, 08, 15 9	Russell, Antoinette PO BOX 1484 St. Pete, FL 33731	I		che			100.00
01, 09, 15 10	Hill, Jacquiel 8324 Peggy ST Tampa, FL 33615	I		che			20.00
01, 11, 15 11	Sri Kanth Koneeru NO Address provided	I		che			55.00
01, 12, 15 12	DICKENS, PAUL 2270 7th AVE N St. Pete, FL 33713	I	CPA	che	purchased T-shirts		500.00
01, 12, 15 13	PAUL DICKENS, JR 2270 7th AVE N St. Pete, FL 33713	B	Accounting	che	purchased T-shirts		187.48



**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q7

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 3 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle)	(8) Contributor Type	(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number	Street Address & City, State, Zip Code	Occupation				
01, 13, 15	Mermelstein, Sandy	I	Museum curator	che		250.00
14	9021 Waterash Ln Pinellas Park, FL 33782					
01, 16, 15	The Massage Spa	B	Massage	che		1000.00
15	4101 Central Ave St. Pete, FL 33713					
01, 17, 15	Tidwell, Jeryl	I		CAS		50.00
16	1425 Otten ST Clearwater, FL 33755					
01, 17, 15	McCastin, Candace	I		che		50.00
17	28 P ST NE Washington, DC 20002					
01, 17, 15	Seibert, R. John	I		che		100.00
18	2924 7th Ave N St. Pete, FL 33712					
01, 17, 15	Anderson, Brooke	I		che		100.00
19	301 41st Ave St. Pete Beach, FL 33706					
01, 17, 15	McCullough, Terry	I		che		30.00
20	3327 Carlise Ave South St. Pete, FL 33712					

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Porown (2) I.D. Number Q7

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 4 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		Amount
01, 17, 15	Diamond, Ben 1165 7th Aven St. Pete, FL 33701	I		Che			100.00
21							
01, 17, 15	Nurse, Karl 176 21st Ave SE St. Pete, FL 33701	I	Council member	Che			200.00
22							
01, 17, 15	Wheeler, Theresa 1875 64th Ave S St. Pete, FL 33712	I		Che			50.00
23							
01, 17, 15	HARRISS, Barclay 2021 N Lehigh Blvd # 4101 Tampa, FL 33607	I		Che			50.00
24							
01, 17, 15	TERZIAN, Charles 2142 3rd Aven St. Pete, FL 33617	I		CAS			50.00
25							
01, 17, 15	Jeffrey, Robert 2302 1st Aven N St. Pete, FL 33713	I	Real Estate	Che			500.00
26							
01, 17, 15	Franklin, Stephanie 2592 11th Ave S St. Pete, FL 33712	I		CAS			5.00
27							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 5 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		
01, 17, 15 28	Jackson, Corey 1016 28th Ave N #2 Fairbanks, AK 99701	I		CHE			100.00
01, 17, 15 29	Baytech Labels 12177 28th St N St. Pete, FL 33716	B	printing	CHE			500.00
01, 17, 15 30	Berg, Christopher 4101 Monticello Gardens Place Tampa, FL 33613	I		CAS			5.00
01, 17, 15 31	Clinton, LaShawn 4544 1st Ave N St. Pete, FL 33713	I		CAS			20.00
01, 17, 15 32	Simmons, Harry 4870 22nd Ave S St. Pete, FL 33711	I		CAS			48.00
01, 17, 15 33	Lendir, TD 4897 Puritan Cir Tampa, FL 33617	I		CAS			50.00
01, 17, 15 34	Groh, Catherine 520 Danube Ave Tampa, FL 33606	I		CHE			25.00

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 6 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle)	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number	Street Address & City, State, Zip Code	Type	Occupation	Type	Description		Amount
01, 17, 15	Bustamant, Jun 55 16th AVE S St. Pete, FL 33705	I		CAS			35.00
35							
01, 17, 15	Forbes, Ronald 6145 52nd St S St Pete, FL 33715	I		Che			25.00
36							
01, 17, 15	The law office of Johnny Bardin 721 1st Ave N Suite 200 St. Pete, FL 33701	B	Attorney	Che			500.00
37							
01, 17, 15	Wallace, Tiffany 7101 19th Ave S St Pete, FL 33705	I		CAS			5.00
38							
01, 17, 15	Rice, Darden 851 35th Ave N St. Pete, FL 33704	I	Council member	Che			500.00
39							
01, 17, 15	Wheeler, Shirley PO BOX 11426 St. Pete, FL 33733	I		Che			50.00
40							
01, 17, 15	Acosta, Orlando PO BOX 7094 St. Pete, FL 33734	I	real estate	Che			200.00
41							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name LISA Wheeler Brown (2) I.D. Number 01

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 7 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle)	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number	Street Address & City, State, Zip Code	Type	Occupation	Contribution Type	In-kind Description	Amendment	Amount
01, 17, 15	Wallace, Tayisha 741 19th Ave S St. Pete, FL 33701	I		CAS			15.00
42							
01, 17, 15	Hogan, Endia 3110 42nd Aven St. Pete, FL 33714	I		CAS			11.00
43							
01, 17, 15	McGowan, Danny 4100 13th Ave S St. Pete, FL 33711	I		CAS			20.00
44							
01, 17, 15	Wiggins, Lashay 4301 3rd Ave S St. Pete, FL 33711	I		CAS			20.00
45							
01, 17, 15	Scott, Sharon 2607 5th Ave E Palmetto, FL	I		CAS			20.00
46							
01, 17, 15	Samuels, Doretha PO Box 10896 St. Pete, FL 33733	I		CAS			25.00
47							
01, 17, 15	Wynn, Lisa 1527 Scranton St S St. Pete, FL 33711	I		CAS			40.00
48							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q1  
 (3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 8 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		
01, 17, 15 49	Jones, Theresa 4055 3rd Ave S St. Pete, FL 33711	I		Che			50.00
01, 17, 15 50	Wynn, Robin 1527 Scranton St S St. Pete, FL 33711	I		CAS			50.00
01, 17, 15 51	Parker, Toriano 1221 22nd St S St. Pete, FL 33712	I		CAS			50.00
01, 18, 15 52	Wheeler, Jennifer 12600 San Blas Loop Largo, FL 33774	I		Che			25.00
01, 19, 15 53	Benn, Ashley 761 19th Ave S St. Pete, FL 33701	I		CAS			7.00
01, 19, 15 54	Terzian, Charles 2142 3rd Ave N St. Pete, FL 33617	F		CAS			10.00
01, 19, 15 55	Briley, Arlin 219 4th Ave N St. Pete, FL 33701	I		Che			50.00

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 9 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		
01, 22, 15	Keen Designs, Inc 13355 Belcher Rd South #304 Largo, FL 33773	B		che			50.00
56							
01, 23, 15	Floriani, Ellen 1221 Kings way lane Tarpon Springs, FL 33763	I		che			75.00
57							
01, 24, 15	Jones, Collette 1815 Union St Clearwater, FL	I		che			100.00
58							
01, 24, 15	Wynn, Robin 1527 Scanton St S St. Pete, FL 33711	I		CAS			50.00
59							
01, 25, 15	McGraw, Regina 5928 Grove St S St. Pete, FL 33705	I		che			50.00
60							
01, 26, 15	Sher, Craig 2300 sunset way Passagrill Beach, FL 33706	I	real estate agent	che			250.00
61							
01, 26, 15	SINK, Adelaide PO BOX 219 THONOTOSASSA, FL 33542	I	Banking	che			250.00
62							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 10 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description	Amendment	Amount
01, 27, 15 63	Lipsey-Scott, Terri 530 Lake Maggiore Blvd South St. Pete, FL 33705	I		che			100.00
01, 30, 15 64	Billbrey, Brian 1991 Norfolk St N St. Pete, FL 33710	I		che			50.00
01, 31, 15 65	Brown, Steven 2514 11th Ave S St Pete, FL 33712	I		CAS			50.00
01, 31, 15 66	Rhyn, Christopher 2514 11th Ave S St. Pete, FL 33712	I		CAS			50.00
02, 07, 15 67	Allen, Scott 5174 Huntington St. NE St. Pete, FL 33703	I		che			100.00
02, 08, 15 68	Wildwood Meat Market 1228 28th St S St Pete, FL 33712	B		che			100.00
02, 08, 15 69	Tully, Merri 315 14th Ave NE St Pete, FL 33701	I	Arts Administrator	che			250.00



**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q1  
 (3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 11 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		
02, 11, 15	Bucolo, Bill 7401 Dartmouth Ave St. Pete, FL 33710	I		Che			25.00
70							
02, 11, 15	Cobb, Karen PO BOX 6512 Roanoke, VA 24017	I		Che			25.00
71							
02, 11, 15	Davis, Stiffi 1035 THYSTS St. Pete, FL 33701	I		Che			25.00
72							
02, 11, 15	Pugh, Trena 2147 Almeria Way St. Pete, FL 33712	I		CAS			25.00
73							
02, 11, 15	Davis, Kevin 2147 Almeria Way St. Pete, FL 33712	I		CAS			25.00
74							
02, 16, 15	Johnston, Luxinda 109 12th Ave N St. Pete, FL 33701	I		Che			100.00
75							
02, 18, 15	Sanderson, Robert 288 Beach Drive NE St. Pete, FL 33701	I	Restaurant owner	Che			250.00
76							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number 01

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 12 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		
02, 23, 15 77	Democratic Womens Club Upper Pineillas 1011 Woodside Ave Clearwater, FL 33756	P		che			100.00
02, 23, 15 78	Callahan, Thomas 1330 2nd St S St Pete, FL 33701	I		che			50.00
02, 23, 15 79	Vargas, David 1604 NE 25th St Wilton Manors, FL 33305	I		che			20.00
02, 23, 15 80	Ambrose, Mary Lou 2167 Lanai Ave Bellair Bluffs, FL 33770	I		che			100.00
02, 23, 15 81	Koebenberg, Walter 6529 Central Ave St. Pete, FL 33710	I		che			100.00
02, 23, 15 82	Hall, David 2160 E. EUNA Wixom, MI 48393	I		che			100.00
02, 24, 15 83	Rubin, Rita 1 Beach Dr #1912 St. Pete, FL 33701	I		che			50.00

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number 01

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 13 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle)	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number	Street Address & City, State, Zip Code						
02, 24, 15	SILCOX, ALEXIS 10308 109th AVE WARGO, FL 33173	I		che			35.00
84							
02, 24, 15	UNGEMACH, TONI 13522 98th AVE SEMINOLE, FL 33176	I	real estate	che			200.00
85							
02, 24, 15	MCRAE, LEAH 11011 Michigan Ave Apt 24 Miami Beach, FL 33139	I		che			15.00
86							
02, 24, 15	KIMLER, THOMAS 175 2nd St S #904 St. Pete, FL 33710	I		che			50.00
87							
02, 24, 15	PUGH, KATRENA 2147 Almeria Ways St. Pete, FL 33712	I		che			100.00
88							
02, 24, 15	GLASER, ROBERT 3801 Bay to Bay Blvd Tampa, FL 33629	I	real estate	che			500.00
89							
02, 24, 15	WHEELER, SHANK 4670 22nd Ave S St. Pete, FL 33712	I		CAS			8.00
90							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Mrs Wheeler Brown (2) I.D. Number Q4

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 14 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle)	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number	Street Address & City, State, Zip Code	Type	Occupation	Type	Description	Amendment	Amount
02, 24, 15	Dhara, Arthur 4144 3rd Ave N	I		che			50.00
91	St. Pete, FL 33713						
02, 24, 15	Hockman, Barbara 4250 37th St. S	I		CAS			10.00
92	#7 St. Pete, FL 33711						
02, 24, 15	Longstreth, Brian 4505 5th Ave N	I		che			100.00
93	St. Pete, FL 33713						
02, 24, 15	Reed, Joseph 705 16th Ave N	I		che			100.00
94	St. Pete, FL 33704						
02, 24, 15	Wheeler, Shirley PO BOX 11424	I		che			50.00
95	St. Pete, FL 33733						
02, 26, 15	Towery, Gene 300 Beach Drive	I		che			50.00
96	NE #1601 St. Pete, FL 33701						
02, 26, 15	Warner, David 913 Prospect Ct S	I		che			100.00
97	St. Pete, FL 33701						

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name LISA Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 15 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description	Amendment	Amount
02, 26, 15 98	Biddle, Lawrence 913 Prospect CT S St. Pete, FL 33701	I	Organization Management	che			150.00
03, 03, 15 99	Kardon, JUDY 4231 18th ST N St. Pete, FL 33714	I		che			20.00
03, 03, 15 100	SEIU 2112 South Congress Ave Suite 205 Palm Springs, FL 33406	P	PAC	che			1000.00
03, 03, 15 101	Shalin, Colin 1504 Bay Rd #1710 Miami Beach, FL 33139	I		che			50.00
03, 05, 15 102	Johnston, Lucinda 109 12th Ave N St. Pete, FL 33701	I		che			100.00
03, 05, 15 103	Olivares, Jose 161 19th Ave S St. Pete, FL 33705	I		che			100.00
03, 05, 15 104	Wade, Susan 165 20th Ave SE St. Pete, FL 33705	I		che			50.00

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Brown (2) I.D. Number Q1

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 14 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation	Type	Description		
03, 05, 15	MDRIND, Donna 235 10th Ave N St. Pete, FL 33701	I	retired	Che			125.00
105							
03, 05, 15	DIXON, Christopher 348 11th Ave NE St. Pete, FL 33701	I		Che			100.00
104							
03, 05, 15	POWELL, John 7122 Woodfield Dr Tampa, FL 33617	I		Che			100.00
107							
03, 05, 15	BUCOLO, Bill 7401 Dartmouth Ave N St. Pete, FL 33710	I		Che			25.00
108							
03, 05, 15	LENDIR, TD 4897 Puritan Cir Tampa, FL 33617	I		CAS			20.00
109							
03, 09, 15	WELCH, Kenneth 2400 Madnd Way S St. Pete, FL 33712	I		Che			100.00
110							
03, 10, 15	MURRAY, Marlene 6418 10th St. S St. Pete, FL 33712	I		Che			50.00
111							

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler Porown (2) I.D. Number 01

(3) Cover Period 01, 01, 15 through 03, 31, 15 (4) Page 17 of 17

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type Occupation	(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
03, 10, 15 112	Shirley Wheeler PO BOX 11424 St. Pete, FL 33733	I OFFICE Supervisor	Che			500.00
03, 11, 15 113	Schorsch, Peter 204 37th AVE N St. Pete, FL 33704	I Consultant	Che			500.00
03, 19, 15 114	Foster, Amy 2460 Burlington Ave N #1 St. Pete, FL 33713	I Council member	Che			200.00
03, 25, 15 115	Poth, Robert 6400 Canton St S St Pete, FL 33712	I	Che			35.00
03, 25, 15 116	Williams, Clarence 1045 16th ST S St. Pete, FL 33705	I Pastor	Che			150.00
03, 25, 15 117	Rad, Lisa 109 12th Ave N St Pete, FL 33701	I	Che			50.00
03, 25, 15 118	Huggins, Kateressa 4129 32nd ST N #A St. Pete, FL 33714	I	CPS			15.00

## Transaction Details

Add Funds from a Bank Account (Unique Transaction ID # 96B305070V798292G)

### Original Transaction

Date	Type	Status	Details	Amount
Jan 11, 2015	Payment To Srikanth Koneru	Cancelled	<a href="#">Details</a>	-\$55.00 USD

### Related Transaction

Date	Type	Status	Details	Amount
Jan 11, 2015	Add Funds from a Bank Account	Completed	...	\$55.00 USD

**Transfer To:** PayPal

**Total amount:** \$55.00 USD

**Fee amount:** \$0.00 USD

**Net amount:** \$55.00 USD

**Invoice ID:** #0004140264

**Date:** Jan 11, 2015

**Time:** 19:18:54 GMT-04:00

**Status:** Completed

Your transfer from your bank account to your PayPal account is complete.

**Subject:** Bank Account

**Funding Type:** eCheck

**Transfer from:** C1 BANK Checking (Confirmed) x-9542

[Return to Account Overview](#)



# Transaction Details

Web Accept Payment Sent (Unique Transaction ID #8PM02953XL874781T)

### Original Transaction

Date	Type	Status	Details	Amount
Jan 11, 2015	Payment To Srikanth Koneru	Cancelled	...	-\$55.00 USD

### Related Transaction

Date	Type	Status	Details	Amount
Jan 11, 2015	Add Funds from a Bank Account	Completed	<a href="#">Details</a>	\$55.00 USD

Name: Srikanth Koneru (The recipient of this payment is Non-U.S. - Verified)

Email: paypal@themealley.com

Total amount: -\$55.00 USD

Fee amount: \$0.00 USD

Net amount: -\$55.00 USD

Item amount: \$55.00 USD

Sales Tax: \$0.00 USD

Shipping: \$0.00 USD

Handling: \$0.00 USD

Quantity: 1

Item Title: ThemeAlley Business Pro

Invoice ID: #0004140264

Date: Jan 11, 2015

Time: 19:18:54 GMT-04:00

Shipping Address: No Address Provided

Funding Type: eCheck

Funding Source: \$55.00 USD - C1 BANK Checking (Confirmed) x-9542

Description: Srikanth Koneru

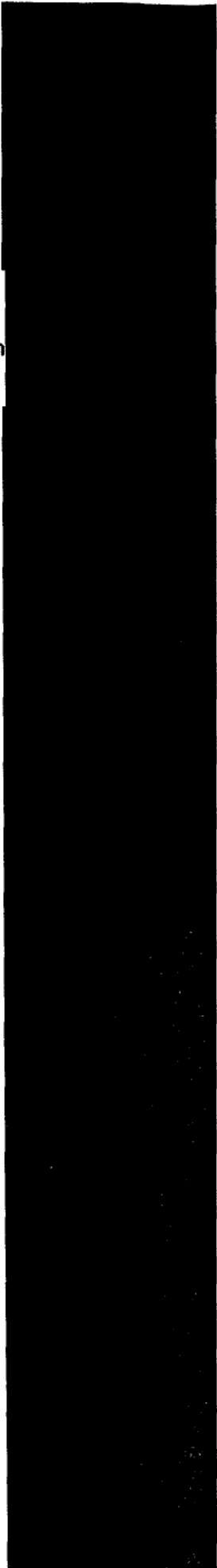
[Return to Log](#)

March 31, 2015

To Whom It May Concern

On January 11, 2015, a \$55 transaction was processed into my paypal account by SriKanth Koneru. No address was provided or email. Then on the same day the transaction was canceled.

  
Lisa Wheeler-Brown



## CAMPAIGN TREASURER'S REPORT – ITEMIZED EXPENDITURES

(1) Name LISA WHEELER-BROWN

(2) I.D. Number 01

(3) Cover Period 01 / 01 / 15 through 03 / 31 / 15

(4) Page 1 of 2

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Purpose (add office sought if contribution to a candidate)	(9) Expenditure Type	(10) Amendment	(11) Amount
(6) Sequence Number					
01 / 11 / 15 1	SRICANTH KONERU NO ADDRESS PROVIDED		REF		55.00
01 / 15 / 15 2	STRATEGIC CAMPAIGNS 925 25TH AVE NORTH ST PETE, FL 33704	CAMPAIGN SERVICES	MON		500.00
01 / 15 / 15 3	STRATEGIC CAMPAIGNS 925 25TH AVE NORTH ST PETE, FL 33704	CAMPAIGN SERVICES	MON		1400.00
01 / 22 / 15 4	HARLAND CLARKE C1 BANK 158 BEACH DRIVE NE ST PETE, FL 33701	CHECKS	MON		17.55
01 / 23 / 15 5	STRATEGIC CAMPAIGNS 925 25TH AVE NORTH ST PETE, FL 33704	CAMPAIGN SERVICES	MON		4300.00
02 / 04 / 15 6	CASSIS AMERICAN BRASSERIE 170 BEACH DRIVE NE ST PETE, FL 33701	MEETING	MON		47.13
02 / 06 / 15 7	STRATEGIC CAMPAIGNS 925 25TH AVE NORTH ST PETE, FL 33704	CAMPAIGN SERVICES	MON		1500.00
02 / 25 / 15 8	STRATEGIC CAMPAIGNS 925 25TH AVE NORTH ST PETE, FL 33704	CAMPAIGN SERVICES	MON		200.00

## CAMPAIGN TREASURER'S REPORT – ITEMIZED EXPENDITURES

(1) Name LISA WHEELER-BROWN

(2) I.D. Number 01

(3) Cover Period 01 / 01 / 15 through 03 / 31 / 15

(4) Page 2 of 2

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Purpose (add office sought if contribution to a candidate)	(9) Expenditure Type	(10) Amendment	(11) Amount
(6) Sequence Number					
02 / 25 / 15  9	HANGAR RESTAURANT AND FLIGHT LOUNGE 540 1ST ST SE ST PETE, FL 33701	FUNDRAISER	NON		46.96
02 / 26 / 15  10	STRATEGIC CAMPAIGNS 925 25TH AVE NORTH ST PETE, FL 33704	CAMPAIGN SERVICES	NON		1500.00
02 / 26 / 15  11	ADVANTAGE VILLAGE ACADEMY 1221 22ND ST SOUTH ST PETE, FL 33712	OFFICE RENTAL SPACE	NON		500.00
02 / 26 / 15  12	THE QUEENS HEAD 2501 CENTRAL AVE ST PETE, FL 33713	MEETING	NON		22.00
03 / 26 / 15  13	TAMPA TSHIRTS 5112 N 22ND ST TAMPA, FL 33610	CAMPAIGN TSHIRTS	NON		346.68
03 / 31 / 15  14	PAYPAL	TRANSACTION FEES	NON		143.72
///					
///					



# Advantage Village Academy

- HOME
- ABOUT US
- PROGRAMS
- GET INVOLVED
- DONATE

## ABOUT US

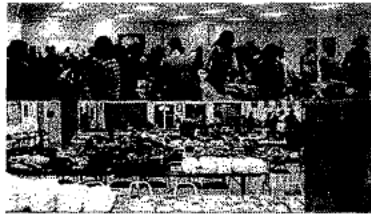
Advantage Village Academy (AVA) is a non-profit 501(c)3 organization committed to providing supervision and guidance to many of the disadvantaged and deprived youth with the local vicinity. In addition, AVA exists to educate, empower and enhance the quality of life for individuals that will promote self-sufficiency, financial stability and economic development.



We aid in eradicating racial and ethnic disparities with a focus on disease prevention, social and environmental factors that affect health and wellness. We are also a business incubator designed to instill a higher degree of education relating to skill building and employment cross training; design and implement programs that will empower disadvantaged individuals, organizations and small businesses in order to lead them toward a path of financial stability and self-sufficiency.

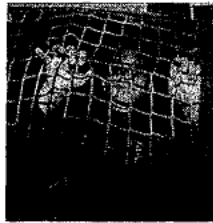
## EVENT ALBUMS

### Annual Back To School Giveaway



2014

2015



Halloween for Kids



Jazz on the Streets



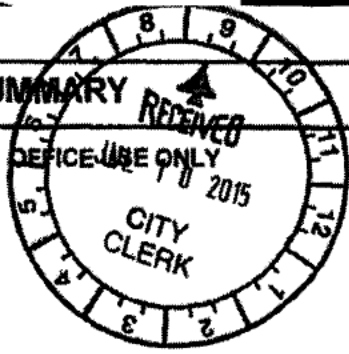
2014 Pink Bow-Tie Gala

Call us:  
772-331-7919

Find us:  
853 33rd St South Suite A, St. Petersburg, FL 33713

Like us on [facebook](#)

## CAMPAIGN TREASURER'S REPORT SUMMARY



(1) Lisa Wheeler-Brown  
 Name  
 (2) PO Box 15041  
 Address (number and street)  
St Petersburg, FL 33733  
 City, State, Zip Code

Check here if address has changed

(3) ID Number: \_\_\_\_\_

(4) Check appropriate box(es):

- Candidate Office Sought: St Petersburg City Council District 7
- Political Committee (PC)
- Electioneering Communications Org. (ECO)  Check here if PC or ECO has disbanded
- Party Executive Committee (PTY)  Check here if PTY has disbanded
- Independent Expenditure (IE) (also covers an individual making electioneering communications)  Check here if no other IE or EC reports will be filed

### (5) Report Identifiers

Cover Period: From 04 / 01 / 15 To 06 / 30 / 15 Report Type: Q2

Original  Amendment  Special Election Report

### (6) Contributions This Report

Cash & Checks \$ 10,485.00

Loans \$ \_\_\_\_\_

Total Monetary \$ 10,485.00

In-Kind \$ 54.00

### (7) Expenditures This Report

Monetary Expenditures \$ 3,994.61

Transfers to Office Account \$ \_\_\_\_\_

Total Monetary \$ 3,994.61

### (8) Other Distributions

\$ \_\_\_\_\_

### (9) TOTAL Monetary Contributions To Date

\$ 10,539.00

### (10) TOTAL Monetary Expenditures To Date

\$ 3,994.61

### (11) Certification

**It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)**

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J Wheeler

Individual (only for IE or electioneering comm.)  Treasurer  Deputy Treasurer

*Shirley J Wheeler*  
 Signature

(Type name) Lisa Wheeler-Brown

Candidate  Chairperson (only for PC and PTY)

*Lisa Wheeler-Brown*  
 Signature

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15 (4) Page 1 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
4 / 3 / 15	1	Carole Alexander 4600 Yarmouth Ave S St Petersburg, FL 33711	I		CHE			\$20
4 / 3 / 15	2	Lorraine Pugh 2147 Almeria Way S St Petersburg, FL 33712	I		CAS			\$9
4 / 3 / 15	3	Shirley Wheeler PO Box 11426 St Petersburg, FL 33733	I		CAS			\$40
4 / 3 / 15	4	Katrena Pugh 2147 Almeria Way S St Petersburg, FL 33712	I		CHE			\$50
4 / 3 / 15	5	Theresa Jones 4055 3rd Ave S St Petersburg, FL 33711	I		CAS			\$20
4 / 3 / 15	6	Karl Nurse 176 21st Ave SE St Petersburg, FL 33705	I		CHE			\$100
4 / 3 / 15	7	Paul Dickene 2270 7th Ave N St Petersburg, FL 33713	I		CAS			\$50

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name LISA Wheeler Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 2 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
4 / 3 / 15	8	Shante Wheeler 4670 22nd Ave S St Petersburg, FL 33711	I		CAS			\$50
4 / 3 / 15	9	Chiquitta Peoples 1300 11th Ave S St Petersburg, FL 33705	I		CHE			\$50
4 / 3 / 15	10	Teletha Mincey 2501 14th Ave S St Petersburg, FL 33712	I		CHE			\$50
4 / 3 / 15	11	Steven Brown 2516 11th Ave S St Petersburg, FL 33712	I		CHE			\$100
4 / 3 / 15	12	Anthony Davis 989 13th Ave S St Petersburg, FL 33705	I		CAS			\$30
4 / 3 / 15	13	Robin Wright 1527 Scranton St S St Petersburg, FL 33711	I		CAS			\$25
4 / 3 / 15	14	Sonya Roundtree 5033 4th Ave N St Petersburg, FL 33710	I		CAS			\$39



**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15 (4) Page 3 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
4 / 20 / 15	15	Theresa Wheeler 1875 54th Ave S St Petersburg, FL 33712	I		CHE			\$25
4 / 20 / 15	16	Deb Anderson 11014 Huron Rd St Petersburg, FL 33708	I		CHE			\$50
4 / 20 / 15	17	Jan Lund 3219 7th Ave N St Petersburg, FL 33713	I		CHE			\$50
4 / 20 / 15	18	Joe Barkley 2167 Lanai Ave Belleair Bluffs, FL 33770	I		CHE			\$50
4 / 22 / 15	19	Helen Wallace PO Box 30 St Petersburg, FL 33731	I		CHE			\$100
4 / 30 / 15	20	Sharon Janis 4144 Burlington Ave N St Petersburg, FL 33713	I		CHE			\$25
5 / 1 / 15	21	Rene Flowers 240 39th St S St Petersburg, FL 33711	I		CHE			\$50

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 4 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
5 / 8 / 15	22	Orthopedic Injury Management 1501 5th Ave N St Petersburg, FL 33705	B	Medical	CHE			\$300
5 / 17 / 15	23	Gail Wohl 7300 Sun Island Dr # 206 South Pasadena, FL 33707	I		CAS			\$2
5 / 18 / 15	24	Dennis Beaton 716 29th Ave S St Petersburg, FL 33705	I		CHE			\$50
5 / 18 / 15	25	Toni Russell PO Box 11986 St Petersburg, FL 33733	I		CHE			\$50
5 / 18 / 15	26	Joseph Reed 705 16th Ave N St Petersburg, FL 33704	I		CHE			\$100
5 / 18 / 15	27	John Seibert 2926 7th Ave N St Petersburg, FL 33713	I	Attorney	CHE			\$200
5 / 18 / 15	28	Barbara Heck 5758 Croydon Ave San Jose, CA 95118	I		CHE			\$100

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 5 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
5 / 19 / 15	29	Tom Alte 4430 14th Ave N St Petersburg, FL 33713	I	Consultant	CHE			\$250
5 / 19 / 15	30	Donna Dennis 298 Skiff Pt Apt 401 Clearwater, FL 33767	I		CHE			\$25
5 / 19 / 15	31	Shirley Wheeler PO Box 11426 St Petersburg, FL 33733	I		CHE			\$50
5 / 19 / 15	32	Josh Shulman 2817 62nd St N St Petersburg, FL 33710	I		CHE			\$100
5 / 20 / 15	33	Lucinda Johnston 348 11th Ave NE St Petersburg, FL 33701	I		CHE			\$100
5 / 21 / 15	34	Toni Walker 13522 98th Ave Seminole, FL 33776	I		CHE			\$100
5 / 21 / 15	35	John Mandujano 488 Hillcrest Dr Largo, FL 33771	I		CHE			\$50

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15 (4) Page 6 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
5 / 22 / 15	36	Anthony Jones 1815 Union St Clearwater, FL 33763	I		CHE			\$50
5 / 24 / 15	37	Tom Alte 4430 14th Ave N St Petersburg, FL 33713	I		CHE			\$60
5 / 25 / 15	38	Yolanda Roman PO Box 530446 St Petersburg, FL 33747	I		CHE			\$50
5 / 29 / 15	39	Christopher Eaton 1204 15th St N St Petersburg, FL 33705	I		CHE			\$100
6 / 1 / 15	40	Pamela Beyersdorf 13407 106th Ave Largo, FL 33774	I		CHE			\$25
6 / 2 / 15	41	Corey Jackson 6230 Flat Rock Rd Apt C Columbus, GA 31907	I		CHE			\$25
6 / 2 / 15	42	Diane Lebedeff 2623 Seville Blvd Apt 201 Clearwater, FL 33764	I	Retired	CHE			\$200

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 7 of 15

(5) Date	(7) Full Name (Last, Suffix, First, Middle)	(8) Contributor		(9) Contribution	(10) In-kind	(11) Amendment	(12) Amount
(6) Sequence Number	Street Address & City, State, Zip Code	Type	Occupation	Type	Description		
6 / 3 / 15 43	Bruce Marger 1901 80th St N St Petersburg, FL 33710	I	Attorney	CHE			\$200
6 / 3 / 15 44	Jeff Larson 1846 Lexington Place Tarpon Springs, FL 34688	I		CHE			\$20
6 / 4 / 15 45	Knute Malmberg 1095 Pinellas Pt. Dr S Apt 347 St Petersburg, FL 33705	I		CHE			\$25
6 / 4 / 15 46	Earl Waters 1 Beach Dr SE Unit 2002 St Petersburg, FL 33701	I	Retired	CHE			\$150
6 / 7 / 15 47	Jane Morris 28 80th Ave Treasure Island, FL 33706	I		CHE			\$30
6 / 10 / 15 48	Mark Weinkrantz 36181 East Lake Rd # 381 Palm Harbor, FL 34685	I		CHE			\$50
6 / 12 / 15 49	Stephen Urgo 115 16th Ave NE St Petersburg, FL 33704	I	Social work	CHE			\$200

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_  
 (3) Cover Period 4, 1, 15 through 6, 30, 15 (4) Page 8 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
6 / 11 / 15	50	Eileen O'Sullivan 698 Mt Madison Ave NE St Petersburg, FL 33702	I		CHE			\$50
6 / 11 / 15	51	Richard Feigel 3233 Melton St N St Petersburg, FL 33704	I		CHE			\$50
6 / 12 / 15	52	Beau Suthard 807 Marco Dr St Petersburg, FL 33702	I		CHE			\$100
6 / 15 / 15	53	Lois Fries 1915 Cove Dr Largo, FL 33774	I		CHE			\$50
6 / 20 / 15	54	Aubrey Dicus 980 Tyrone Blvd St Petersburg, FL 33710	I	Attorney	CHE			\$200
6 / 20 / 15	55	Clarence Williams 108 Falling Water Dr Brandon, FL 33511	I	Pastor	CHE			\$150
6 / 20 / 15	56	Orlando Acosta PO Box 7094 St Petersburg, FL 33734	I	AF Officer	CHE			\$500

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 9 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
6 / 22 / 15	57	Robert Tankel 1022 Main St Suite D Dunedin, FL 34698	I		CHE			\$25
6 / 22 / 15	58	Joe Saunders 4912 62nd Ave S St Petersburg, FL 33715	I	Attorney	CHE			\$250
6 / 22 / 15	59	Bob Andelman 211 Catalan Blvd NE St Petersburg, FL 33704	I		CHE			\$25
6 / 23 / 15	60	Peter Leach 5403 W Gray St Tampa, FL 33609	I	Developer	CHE			\$1,000
6 / 23 / 15	61	Susan Betzer 1830 Crescent Lake Dr St Petersburg, FL 33704	I	Physician	CHE			\$150
6 / 24 / 15	62	Rebecca Falkenstein 301 2nd St N Apt 18 St Petersburg, FL 33701	I		CHE			\$50
6 / 25 / 15	63	Joan Thurmond 6009 N 20th St Manor 121 St Petersburg, FL 33714	I		CHE			\$25

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 10 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
6 / 25 / 15	64	Mary Ann Renfrow 729 Santa Maria Dr Tierra Verde, FL 33715	I		CHE			\$100
6 / 25 / 15	65	Peggy Goodale 7232 11th Cir N Largo, FL 33773	I		CAS			\$15
6 / 25 / 15	66	Pinellas Stonewall PAC PO Box 40776 St Petersburg, FL 33743	F	PAC	CHE			\$500
6 / 28 / 15	67	Lucinda Johnston 348 11th Ave NE St Petersburg, FL 33701	I		CHE			\$100
6 / 29 / 15	68	Jennifer Benjamin 12600 San Blas Loop Largo, FL 33774	I		CHE			\$25
6 / 29 / 15	69	Larry Biddle 913 Prospect Court S St Petersburg, FL 33701	I		CHE			\$20
6 / 29 / 15	70	Ed Carlson PO Box 47476 St Petersburg, FL 33743	I		CHE			\$50



**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15 (4) Page 11 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
6 / 29 / 15	71	Anthony Jones 1815 Union St Clearwater, FL 33763	I		CHE			\$65
6 / 29 / 15	72	Blue Sky Communities, LLC 5300 W Cypress St Suite 200 Tampa, FL 33607	B	Real Estate	CHE			\$500
6 / 29 / 15	73	Karen McNally 940 Quaker Ln # 1809 Warwick, RI 02818	I		CHE			\$10
6 / 29 / 15	74	Diane Hudson 4344 52nd Ave S St Petersburg, FL 33711	I		CHE			\$100
6 / 29 / 15	75	Mystic Sole Reflexology 1130 Ten Rod Road Suite D105 North Kingstown, RI 02852	B		CHE			\$5
6 / 29 / 15	76	Florida Voters Fund PO Box 16061 St Petersburg, FL 33733	F	PC	CHE			\$1,000
6 / 29 / 15	77	Law Office of Johnny Bardine 721 1st Ave N Suite 200 St Petersburg, FL 33701	B	Law office	CHE			\$500

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 12 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
6 / 30 / 15	78	Tracy Locke 405 15th Ave NE St Petersburg, FL 33704	I		CHE			\$100
6 / 30 / 15	79	Ben Diamond 165 7th Ave NE St Petersburg, FL 33701	I		CHE			\$100
6 / 30 / 15	80	Bob Devin Jones 1627 Beach Dr SE St Petersburg, FL 33701	I		CHE			\$50
6 / 30 / 15	81	Alfred May 175 1st St S #801 St Petersburg, FL 33701	I		CHE			\$100
6 / 30 / 15	82	Shirley Wheeler PO Box 11426 St Petersburg, FL 33733	I		INK	Pride decor		\$54
6 / 30 / 15	83	Ken Welch 2400 Madrid Way S St Petersburg, FL 33712	I		CHE			\$100
6 / 30 / 15	84	Orthopedic Injury Management 1501 5th Ave N St Petersburg, FL 33705	B	Medical	CHE			\$150

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4 / 1 / 15 through 6 / 30 / 15 (4) Page 13 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
6 / 30 / 15	85	Catherine Hamel 110 26th Ave N St Petersburg, FL 33704	I		CHE			\$20
6 / 30 / 15	86	John Mandujano 488 Hillcrest Dr Largo, FL 33771	I		CHE			\$100
6 / 30 / 15	87	Toriano Parker 1221 22nd St S St Petersburg, FL 33705	I		CHE			\$75
6 / 30 / 15	88	Pete Olivares 161 19th Ave S St Petersburg, FL 33705	I		CHE			\$75
6 / 30 / 15	89	Amanda Saft 3007 S Keats St Tampa, FL 33629	I		CHE			\$25
6 / 30 / 15	90	Theodora Crawford 644 16th Ave S St Petersburg, FL 33701	I		CHE			\$25
6 / 30 / 15	91	Anthony Jones 1815 Union St Clearwater, FL 33763	I		CHE			\$25

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4/1/15 through 6/30/15 (4) Page 14 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
6 / 30 / 15	92	Beth Fountain 518 3rd Ave S #1115 St Petersburg, FL 33701	I		CHE			\$10
6 / 30 / 15	93	Deborah Figgs 2309 13th St S St Petersburg, FL 33705	I		CHE			\$25
6 / 30 / 15	94	Monique West 1840 35th St S St Petersburg, FL 33711	I		CHE			\$50
6 / 30 / 15	95	Keen Designs Inc. 6031 115th Ave Pinellas Park, FL 33782	B	Designer	CHE			\$10
6 / 30 / 15	96	Wanda Schwerer 517 Belle Isle Ave Belleair Beach, FL 33786	I		CHE			\$25
6 / 30 / 15	97	Bonnie Sklaren 5950 Pelican Bay Plaza PH1-F St Petersburg, FL 33707	I		CHE			\$25
6 / 30 / 15	98	Ay.Co 10460 Roosevelt Blvd N Suite 208 St Petersburg, FL 33716	B	Consulting	CHE			\$25

**CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS**

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15 (4) Page 15 of 15

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
6 / 30 / 15	99	Cindy Tendler 4101 Central Ave St Petersburg, FL 33713	I		CHE			\$100
6 / 30 / 15	100	Lorena Grizzle 377 3rd St NW Largo, FL 33770	I		CHE			\$10
/ /								
/ /								
/ /								
/ /								
/ /								
/ /								

**CAMPAIGN TREASURER'S REPORT - ITEMIZED EXPENDITURES**

(1) Name Lisa Wheeler-Brown

(2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15

(4) Page 1 of 3

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Purpose (add office sought if contribution to a candidate)	(9) Expenditure Type	(10) Amendment	(11) Amount
(6) Sequence Number					
4 / 2 / 15 1	Chief's Creole Cafe 901 22nd St S St Petersburg, FL 33712	Event catering	MON		\$650
4 / 2 / 15 2	Ay.Co 10460 Roosevelt Blvd N Suite 208 St Petersburg, FL 33716	Campaign Consulting	MON		\$500
4 / 2 / 15 3	St Pete Pride PO Box 12647 St Petersburg, FL 33733	Parade Entry Fee	MON		\$160
4 / 3 / 15 4	Walmart 1794 22nd St S St Petersburg, FL 33712	Food and drinks for event	MON		\$60
4 / 6 / 15 5	Walmart 1794 22nd St S St Petersburg, FL 33712	Office Supplies	MON		\$181.75
4 / 8 / 15 6	Walmart 201 34th St N St Petersburg, FL 33713	Office Supplies	MON		\$8.50
4 / 13 / 15 7	Ay.Co 10460 Roosevelt Blvd N Suite 208 St Petersburg, FL 33716	Campaign Consulting	MON		\$203
4 / 13 / 15 8	Walmart 1794 22nd St S St Petersburg, FL 33712	Office Supplies	MON		\$43.79

**CAMPAIGN TREASURER'S REPORT - ITEMIZED EXPENDITURES**

(1) Name Lisa Wheeler-Brown

(2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15

(4) Page 2 of 3

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Purpose (add office sought if contribution to a candidate)	(9) Expenditure Type	(10) Amendment	(11) Amount
(6) Sequence Number					
4 / 13 / 15 9	Wildwood Rec Center 1000 28th St S St Petersburg, FL 33712	Room rental	MON		\$32.70
4 / 13 / 15 10	Shell 3400 5th Ave N St Petersburg, FL 33713	Fuel	MON		\$20.50
4 / 20 / 15 11	Kofi Hunt 884 1/2 14th Ave N St Petersburg, FL 33701	Field Program	MON		\$103
4 / 20 / 15 12	Applebee's 4700 4th St N St Petersburg, FL 33703	Food at meeting	MON		\$85.64
4 / 21 / 15 13	Salma Food Mart 2753 5th Ave S St Petersburg, FL 33712	Fuel	MON		\$21
4 / 23 / 15 14	Ay.Co 10460 Roosevelt Blvd N St Petersburg, FL 33716	Campaign Consulting	MON		\$400
4 / 27 / 15 15	Kofi Hunt 884 1/2 14th Ave N St Petersburg, FL 33701	Field Program	MON		\$100
4 / 29 / 15 16	Ay.Co 10460 Roosevelt Blvd N St Petersburg, FL 33716	Campaign Consulting	MON		\$140

## CAMPAIGN TREASURER'S REPORT -- ITEMIZED EXPENDITURES

(1) Name Lisa Wheeler-Brown

(2) I.D. Number \_\_\_\_\_

(3) Cover Period 4, 1, 15 through 6, 30, 15

(4) Page 3 of 3

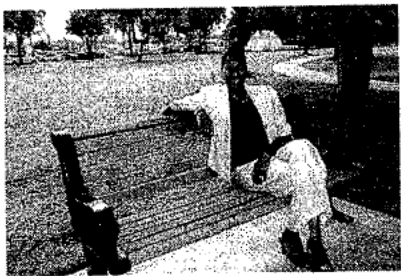
(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Purpose (add office sought if contribution to a candidate)	(9) Expenditure Type	(10) Amendment	(11) Amount
4 / 29 / 15	The Hangar Restaurant 540 1st St SE St Petersburg, FL 33701	Food for Event	MON		\$19.98
17					
4 / 30 / 15	Chief's Creole Cafe 901 22nd St S St Petersburg, FL 33712	Food for Meeting	MON		\$32.76
18					
5 / 4 / 15	Ay.Co 10460 Roosevelt Blvd N St Petersburg, FL 33716	Campaign Consulting	MON		\$460
19					
5 / 18 / 15	Kofi Hunt 884 1/2 14th Ave N St Petersburg, FL 33701	Field Program	MON		\$100
20					
5 / 26 / 15	Kofi Hunt 884 1/2 14th Ave N St Petersburg, FL 33701	Field Program	MON		\$100
21					
6 / 4 / 15	Ruth's List Florida PO Box 272639 Tampa, FL 33688	Membership Dues	MON		\$25
22					
6 / 23 / 15	City of St Petersburg 175 5th Ave N St Petersburg, FL 33701	Filing Fee	MON		\$150
23					
6 / 23 / 15	City of St Petersburg 175 5th Ave N St Petersburg, FL 33701	Assessment Fee	MON		\$396.91
24					





# Lisa Wheeler-Brown used campaign funding for dental procedure; claimed payment for office that didn't exist

By Janelle Irwin - Sep 20, 2015




St. Pete City Council candidate **Lisa Wheeler-Brown** used campaign funding to undergo dental work.

An amended campaign treasurer's report filed with the city clerk Friday shows an added \$500 expense to the company Modern Day Smiles for a "photo shoot expense." Modern Day Smiles is a dental practice that offers cosmetic procedures.

**Meagan Salisbury**, Wheeler-Brown's campaign consultant, verified that the money was used for a dental procedure.

"Lisa cracked her tooth, and had a number of events and photo opportunities coming up immediately," Salisbury said. "This was meant to fix her tooth to ensure that she looked professional in her appearances and photos. We would have lost money and support without this expense."



Salisbury compared it to using campaign funding for professional hair or makeup done for a professional photo shoot. Salisbury was not working for Wheeler-Brown's campaign during the time of the dental procedure. She did not come on to the campaign until April.

The difference is, while hair and makeup would be a valid expense for a photo shoot for campaign materials, those services are temporary. Fixing a cracked tooth is a medical expense and one that is permanent barring re-injury.

An analysis of photos of Wheeler-Brown on her Facebook page shows several in which a gold tooth is visible. However, photos used on official campaign materials don't show a gold tooth.

City Clerk Chandrasa Srinivasa was out of the office at the time the amended treasurer's report was filed. His office said he would answer questions about the issue when he returns to the office Monday.

Based on state election laws, a formal complaint on the state's election commission's website can be filed to prompt an investigation into whether or not the expenditure constitutes a campaign finance violation.

Also at issue is the timing of the amended report. According to the amended report, the dental procedure was carried out on February 26. The expense had been filed as a payment to Advantage Village Academy for "office space rental" until the change was filed at City Hall Friday.

Salisbury said the mistake was a clerical oversight.

"When we were preparing the M1 report due today, we noticed the minor clerical error, and the amendment was filed to fix that," Salisbury said. "This didn't impact any of the total raised or spent by the campaign."

Former supporters from the campaign told SaintPetersblog there wasn't a campaign office. There was no answer at Advantage Village Academy to verify whether Wheeler-Brown had used the space for anything related to her campaign.

However, campaign finance documents show that there wasn't a single payment made to the youth services non-profit at any time other than the incorrect filing in February.

Wheeler-Brown faces **Will Newton** in the November 3 race for St. Pete City Council, District 7.

## Comments

2 comments



### Janelle Irwin

Janelle Irwin has been a professional journalist covering local news and politics in the Tampa Bay area since 2003. She also hosts a weekly political talk show on WMNF Community radio. Janelle formerly served as the sole staff reporter for WMNF News and previously covered news for Patch.com and various local neighborhood newsletters. Her work has been featured in the New York Daily News, Free Speech Radio News and Florida Public Radio and she's been interviewed by radio stations across the nation for her coverage of the 2012 Republican National Convention. Janelle is a diehard news junkie who isn't afraid to take on big names in local politics including Tampa Mayor Bob Buckhorn, the dirty business of trash and recycling in St. Pete and the ongoing Pier debacle. Her work as a reporter and radio host has earned her two WMNF awards including

News Volunteer of the Year and Public Affairs Volunteer of the Year. Janelle is also the devoted mother to three brilliant and beautiful daughters who are a constant source of inspiration and occasional blogging fodder. To contact, email [janelle@floridapolitics.com](mailto:janelle@floridapolitics.com).



**Profile**

**Sign in with Twitter Sign in with Facebook**

or

Name

Email

Not published

Website

9 - = five

Comment



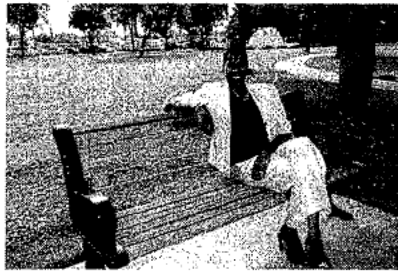
Notify me of follow-up comments by email.

Notify me of new posts by email.



# Lisa Wheeler-Brown fails to report in-kind contributions for office space

By *Janelle Irwin* - Sep 21, 2015



City Council candidate **Lisa Wheeler-Brown** utilized office space in a nonprofit St. Pete facility to meet with campaign staff and supporters every Thursday for about four months but did not disclose this as an in-kind contribution on official campaign reports.

This is a clear-cut violation of campaign finance laws, Stetson University's **Dr. Wayne T. Bailey**, a political science professor at its Deland campus.

According to state election law, candidates must report "the total sums of all loans, in-kind contributions, and other receipts by or for such committee or candidate during the reporting period. The reporting forms shall be designed to elicit separate totals for in-kind contributions, loans, and other receipts."

The issue arose when an amendment was filed to a February campaign treasurer's report claiming \$500 had been spent on office space at Advantage Village Academy in Midtown St. Pete. The expense was deleted and replaced with a **\$500 expense to Modern Day Smiles** for a "photo shoot expense."

Advantage Village Academy head **Toriano Parker** confirmed no cash had ever exchanged hands between his organization and the Wheeler-Brown campaign, but that they had used the facility to meet weekly for at least four months.

This is the latest in revelations about the Wheeler-Brown campaign that are

threatening what was a leading campaign based on the most recent polling.

Questions also emerged about a dental procedure Wheeler-Brown underwent using campaign funds and why it took more than six months for the nonexistent office space expense to be corrected to reflect that \$500 had actually been spent on dental work.

Bailey said he's never heard of anyone using campaign funds for dental work. He compared it to dipping into campaign coffers to heal a broken foot.

"If you're willing to stretch it that far, you could have any expense," Bailey said, referencing other examples like having a gallbladder removed because the ailment was interfering with campaign activities. "I'm fairly certain the legislative intent does not reach that far."

According to campaign manager Meagan Salisbury, Wheeler-Brown suffered a cracked tooth the day before a photo shoot with other campaign events scheduled. The procedure was necessary, she argued, to ensure Wheeler-Brown maintained a professional appearance.

Salisbury compared it to having hair or makeup done for a campaign-related photo shoot, which is a regular campaign practice, especially for female candidates.

Famously, former vice presidential candidate Sarah Palin came under fire after **\$150,000 of clothing** and accessories were purchased for her and her family during the 2008 campaign. However, the items were paid for through committees, not the McCain campaign fund. Had they been funded through McCain's coffers, Palin would have had to declare them on her taxes as income.

That's a whole 'nother can of worms, said Bailey.

Bailey said he considered the expense a "living expense," which is prohibited under campaign finance laws.

And that's not the only problem surfacing from this revelation. The \$500 dental expense had been listed for more than six months as a payment for office space to Advantage Village Academy in Wheeler-Brown's Midtown neighborhood.

The problem is, there was never any other reference to that nonprofit organization in campaign finance documents throughout Wheeler-Brown's campaign. Salisbury called it a clerical mistake and said she made the correction as soon as she noticed it.

Though only speculative, it begs the question as to how such a clerical error could occur. Bailey actually called the scope of time between the initial report and the time at which the error was made "even more provable" than whether or not the dental expense was allowable under state election laws.

Bailey called the issue a case potentially more appropriate for the "court of public opinion" because the state's election commission would only be charged with investigating the campaign funding usages and reporting if someone files a grievance. And even then, their ruling would be a up for interpretation.

"I think the election commission would find probable cause to investigate that," Bailey said. "There is a level of suspicion to have a presumption of abuse."

However, Bailey pointed out, "these kinds of issues are very difficult to wrap up on a resolution."

Wheeler-Brown faces **Will Newton** for the St. Pete City Council District 7 race on November 3. Mail ballots go out this week. The Newton campaign has not responded to the recent allegations.

## Comments

3 comments





### **Janelle Irwin**

Janelle Irwin has been a professional journalist covering local news and politics in the Tampa Bay area since 2003. She also hosts a weekly political talk show on WMNF Community radio. Janelle formerly served as the sole staff reporter for WMNF News and previously covered news for Patch.com and various local neighborhood newsletters. Her work has been featured in the New York Daily News, Free Speech Radio News and Florida Public Radio and she's been interviewed by radio stations across the nation for her coverage of the 2012 Republican National Convention. Janelle is a diehard news junkie who isn't afraid to take on big names in local politics including Tampa Mayor Bob Buckhorn, the dirty business of trash and recycling in St. Pete and the ongoing Pier debacle. Her work as a reporter and radio host has earned her two WMNF awards including News Volunteer of the Year and Public Affairs Volunteer of the Year. Janelle is also the devoted mother to three brilliant and beautiful daughters who are a constant source of inspiration and occasional blogging fodder. To contact, email [janelle@floridapolitics.com](mailto:janelle@floridapolitics.com).



**Profile**

**Sign in with Twitter Sign in with Facebook**

or

Name

Email

Not published

Website

x two = 6

Comment

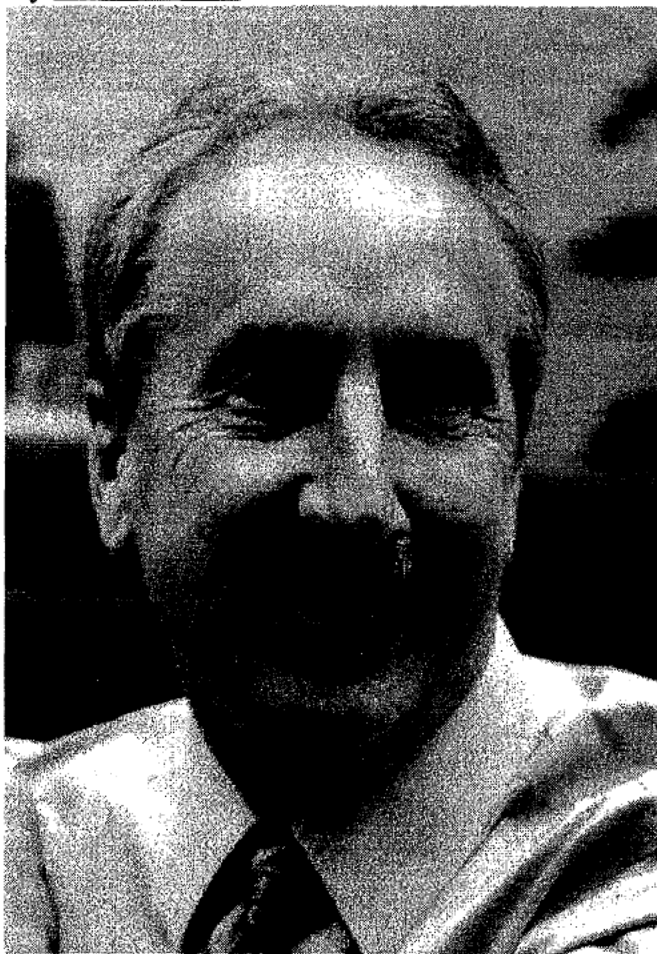


- Notify me of follow-up comments by email.
- Notify me of new posts by email.

URL: <http://www.tbo.com/pinellas-county/former-st-pete-mayor-issues-endorsement-in-hotly-contested-council-race-20150929/>

## Former St. Pete mayor issues endorsement in hotly contested council race

By Steven Girardi



Rick Baker

ST. PETERSBURG – Former Mayor Rick Baker has weighed into the City Council elections, coming out Tuesday to endorse Winthrop “Will” Newton for the District 7 seat.

“Will Newton is focused on building on our past success and making St. Petersburg the best city in America,” Baker said in a news release from Newton’s campaign.

Newton is in a close race in the Nov. 3 election with Lisa Wheeler-Brown to replace his brother, Wengay Newton, who cannot run again because of term limits,

“It’s an exciting piece of news for us,” Newton said of Baker’s endorsement. “I’m definitely honored

and humbled to have his support.”

Baker did not return a call for comment on Tuesday.

Newton said he met last week with Baker, the popular former St. Petersburg mayor who served two terms, from 2001-09, getting re-elected in 2005 with 70 percent of the vote.

Newton said Baker didn't give a specific reason for his support, although the former mayor made redevelopment in the poor Midtown area of District 7 a priority during his term.

Newton said the two worked together during negotiations when Baker was in office and Newton was vice president of the Florida Professional Firefighters union.

Newton last week picked up the endorsement of incoming District 3 council member Ed Montanari, who was unopposed to replace Bill Dudley, who must leave because of term limits.

Newton and Wheeler-Brown each have picked up high-profile endorsements in what has become the hottest of the three city council races on the November ballot.

Wheeler-Brown's endorsements include the Florida Public Services Union, West Central Florida Federation of Labor, Pinellas County Commissioners Pat Gerard and Ken Welch, school board member Renee Flowers and City Council members Karl Nurse and Darden Rice.

Newton has the backing of the Suncoast Police Benevolent Association, the St. Petersburg Firefighters Association, the Pinellas Realtor Organization, state Representatives Darryl Rouson and Kathleen Peters, City Council members Steve Kornell, Amy Foster and Dudley, and former District 7 primary opponents Sheila Scott-Griffin and Aaron Sharpe.

Each of the candidates supports redevelopment efforts in the district, which includes the city's poorest neighborhoods. But while Wheeler-Brown favors an agreement to let the Tampa Bay Rays look outside the city for possible new stadium locations, Newton, like his brother, has said the city needs to get more in return than what was in a deal negotiated by Mayor Rick Kriseman.

The team is bound to Tropicana Field until 2027, but hopes to find a new home after finishing last in Major League Baseball attendance for the past several years. The city council has been deadlocked 4-4 on whether to let the team search.

Baker's endorsement of Newton comes amid controversy regarding Wheeler-Brown's campaign financial reports filed at the City Clerk's Office.

Brown has amended her reports several times in the past week to correct discrepancies that included a \$500 campaign expenditure for dental work and office space rentals.

The expense to fix a front tooth in February originally was recorded as an office space fee at Advantage Academy Village on 22nd Street South. That money has been refunded to the campaign and the expense report was amended. The office space expenditure also was changed to show it as an in-kind contribution from Advantage Academy.

Advantage Academy Village is a non-profit and not allowed to make campaign contributions. Toriano

Parker, who heads Advantage Academy, has office space in the same building for Parker Financial Services, and seven in-kind office contributions since have been amended to show them as donations from Parker Financial.

Those expenses were reported in April and before, but weren't corrected until this past week.

Wheeler-Brown and campaign Manager Megan Salisbury blame the errors on bad advice from the candidate's first campaign manager, Nick Janovksy.

Salisbury, who joined the campaign in May, said she has been reviewing the expense reports and making amendments as errors were discovered.

Wheeler-Brown said Janovksy told her the dental work was a legitimate campaign expense. She said she fired him on March 12 and sent him an email the next day.

Janovsky said he wasn't fired, but quit after discovering the \$500 was taken from the campaign account for the dental procedure and because of other concerns. He said he wasn't working for Wheeler-Brown at the time some of the erroneous expenditures were reported and had nothing to do with them.

"I never touched her campaign reports or told her to take campaign money," Janovsky said last week.

Salisbury said some of the errors occurred between the time Janovsky left the campaign and her group, Blue Ticket Consulting, took over, when Wheeler-Brown didn't understand how to record some of the expenses and contributions.

City Clerk Chan Srinivasa said any complaints about the financial reports would be filed with the Florida Elections Commission to review and investigate.

sgirardi@tampatrib.com

## CAMPAIGN TREASURER'S REPORT SUMMARY

(1) Lisa Wheeler-Brown

Name

(2) 2615 11th Ave S

Address (number and street)

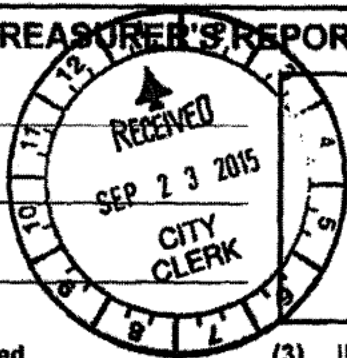
St Petersburg, FL 33712

City, State, Zip Code

Check here if address has changed

(3) ID Number: \_\_\_\_\_

OFFICE USE ONLY



(4) Check appropriate box(es):

Candidate Office Sought: St Petersburg City Council, District 7

Political Committee (PC)

Electioneering Communications Org. (ECO)

Party Executive Committee (PTY)

Independent Expenditure (IE) (also covers an individual making electioneering communications)

Check here if PC or ECO has disbanded

Check here if PTY has disbanded

Check here if no other IE or EC reports will be filed

### (5) Report Identifiers

Cover Period: From 01 / 01 / 15 To 03 / 31 / 15 Report Type: Q1

Original

Amendment

Special Election Report

### (6) Contributions This Report

Cash & Checks \$ 13,182.08

Loans \$ \_\_\_\_\_

Total Monetary \$ \_\_\_\_\_

In-Kind \$ 807.48

### (7) Expenditures This Report

Monetary Expenditures \$ 10,579.04

Transfers to Office Account \$ \_\_\_\_\_

Total Monetary \$ 10,579.04

### (8) Other Distributions

\$ \_\_\_\_\_

### (9) TOTAL Monetary Contributions To Date

\$ 13,182.08

### (10) TOTAL Monetary Expenditures To Date

\$ 10,579.04

### (11) Certification

**It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)**

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J Wheeler

Individual (only for IE or electioneering comm.)  Treasurer  Deputy Treasurer

X Shirley J Wheeler  
Signature

(Type name) Lisa Wheeler-Brown

Candidate  Chairperson (only for PC and PTY)

X Lisa Wheeler-Brown  
Signature

# CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 01 / 01 / 15 through 03 / 31 / 15 (4) Page 1 of 2

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number							
03 / 10 / 15 112	Shirley Wheeler PO Box 11426 St Petersburg, FL 33733	I	Office sup.	CHE		DEL	\$500
01 / 08 / 15 119	Smith & Associates Real Estate 3801 W Bay to Bay Blvd Tampa, FL 33629	B	Real estate	CHE		ADD	\$500
01 / 12 / 15 12	Paul Dickens 2270 7th Ave N St Petersburg, FL 33713	I	CPA	CHE	purchasing T-shirts	DEL	\$500
01 / 12 / 15 120	Paul Dickens 2270 7th Ave N St Petersburg, FL 33713	I	CPA	INK	purchasing T-shirts	ADD	\$500
01 / 12 / 15 13	Paul Dickens, Inc. 2270 7th Ave N St Petersburg, FL 33713	B	Accounting	CHE	purchasing T-shirts	DEL	\$187.48
01 / 12 / 15 121	Paul Dickens, Inc. 2270 7th Ave N St Petersburg, FL 33713	B	Accounting	INK	purchasing T-shirts	ADD	\$187.48
01 / 05 / 15 122	Strategic Campaigns 4517 La Carmen Ct. Tampa, FL 33611	B		CHE		ADD	\$1.00

# CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS

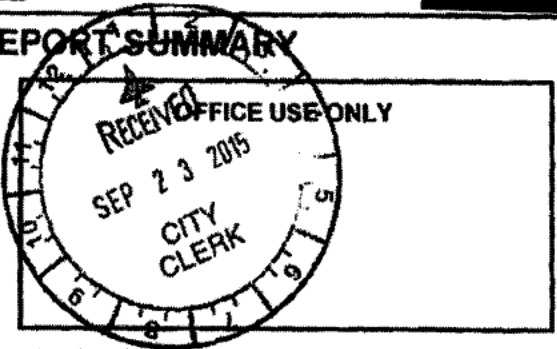
(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 01 / 01 / 15 through 03 / 31 / 15 (4) Page 2 of 2

(5) Date	(7) Full Name (Last, Suffix, First, Middle)	(8) Contributor		(9) Contribution	(10) In-kind	(11) Amendment	(12) Amount
(6) Sequence Number	Street Address & City, State, Zip Code	Type	Occupation	Type	Description		
01 / 07 / 15 123	Ann Risman Haendel 503 78th Ave St Pete Beach, FL 33706	I		CHE		ADD	\$100
01 / 15 / 15 124	Mary Ann Renfrow 729 Santa Maria Dr Tierra Verde, FL 33715	I		CHE		ADD	\$100
01 / 31 / 15 125	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$40
02 / 28 / 15 126	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$40
03 / 31 / 15 127	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$40



# CAMPAIGN TREASURER'S REPORT SUMMARY



(1) Lisa Wheeler-Brown  
 Name  
 (2) 2516 11th Ave S  
 Address (number and street)  
St Petersburg, FL 33712  
 City, State, Zip Code

Check here if address has changed

(3) ID Number: \_\_\_\_\_

(4) Check appropriate box(es):  
 Candidate Office Sought: St Petersburg City Council, District 7  
 Political Committee (PC)  
 Electioneering Communications Org. (ECO)  Check here if PC or ECO has disbanded  
 Party Executive Committee (PTY)  Check here if PTY has disbanded  
 Independent Expenditure (IE) (also covers an individual making electioneering communications)  Check here if no other IE or EC reports will be filed

### (5) Report Identifiers

Cover Period: From 04 / 01 / 15 To 06 / 30 / 15 Report Type: Q2

Original  Amendment  Special Election Report

(6) **Contributions This Report**

Cash & Checks	\$	10	,	485	.	00
Loans	\$		,		.	
Total Monetary	\$	10	,	485	.	00
In-Kind	\$		,	60	.	00

(7) **Expenditures This Report**

Monetary Expenditures	\$	3	,	994	.	61
Transfers to Office Account	\$		,		.	
Total Monetary	\$	3	,	994	.	61

(8) **Other Distributions**  
 \$ \_\_\_\_\_

(9) **TOTAL Monetary Contributions To Date**  
 \$ \_\_\_\_\_ , 23 , 667 . 08

(10) **TOTAL Monetary Expenditures To Date**  
 \$ \_\_\_\_\_ , 14 , 573 . 65

### (11) Certification

It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J Wheeler  
 Individual (only for IE or electioneering comm.)  Treasurer  Deputy Treasurer  
  
 Signature

(Type name) Lisa Wheeler-Brown  
 Candidate  Chairperson (only for PC and PTY)  
  
 Signature

# CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 04 / 01 / 15 through 06 / 30 / 15 (4) Page 1 of 1

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor Type   Occupation		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number							
04 / 30 / 15 20	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20
05 / 31 / 15 21	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20
06 / 30 / 15 22	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20

## CAMPAIGN TREASURER'S REPORT SUMMARY

(1) Lisa Wheeler-Brown

Name

(2) 2516 11th Ave S

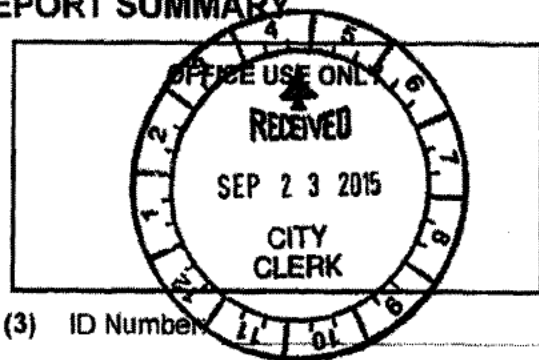
Address (number and street)

St Petersburg, FL 33712

City, State, Zip Code

Check here if address has changed

(3) ID Number \_\_\_\_\_



(4) Check appropriate box(es):

Candidate Office Sought: St Petersburg City Council

Political Committee (PC)

Electioneering Communications Org. (ECO)

Party Executive Committee (PTY)

Independent Expenditure (IE) (also covers an individual making electioneering communications)

Check here if PC or ECO has disbanded

Check here if PTY has disbanded

Check here if no other IE or EC reports will be filed

### (5) Report Identifiers

Cover Period: From 01 / 01 / 15 To 03 / 31 / 15 Report Type: Q1

Original

Amendment

Special Election Report

### (6) Contributions This Report

Cash & Checks \$ 13,182.08

Loans \$ \_\_\_\_\_

Total Monetary \$ 13,182.08

In-Kind \$ 807.48

### (7) Expenditures This Report

Monetary Expenditures \$ 10,579.04

Transfers to Office Account \$ \_\_\_\_\_

Total Monetary \$ 10,579.04

### (8) Other Distributions

\$ \_\_\_\_\_

### (9) TOTAL Monetary Contributions To Date

\$ 13,182.08

### (10) TOTAL Monetary Expenditures To Date

\$ 10,579.04

### (11) Certification

It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J. Wheeler

Individual (only for IE or electioneering comm.)  Treasurer  Deputy Treasurer

X *Shirley J. Wheeler*  
Signature

(Type name) Lisa Wheeler-Brown

Candidate  Chairperson (only for PC and PTY)

X *Lisa Wheeler-Brown*  
Signature

## CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS

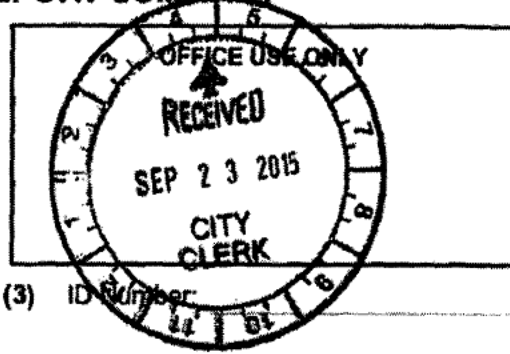
(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

(3) Cover Period 03 / 01 / 15 through 03 / 31 / 15 (4) Page 1 of 1

(5) Date	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8) Contributor		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
(6) Sequence Number		Type	Occupation				
01 / 31 / 15 125	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INR	Meeting spac	DEL	\$20
02 / 28 / 15 126	Avantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INR	Meeting spac	DEL	\$20
03 / 31 / 15 127	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INR	Meeting spac	DEL	\$20
01 / 31 / 15 128	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INR	Meeting spac	ADD	\$20
02 / 28 / 15 129	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INR	Meeting spac	ADD	\$20
03 / 31 / 15 130	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INR	Meeting spac	Add	\$20

## CAMPAIGN TREASURER'S REPORT SUMMARY

(1) Lisa Wheeler-Brown  
 Name  
 (2) 2516 11th Ave S  
 Address (number and street)  
St Petersburg, FL 33712  
 City, State, Zip Code



Check here if address has changed

(4) Check appropriate box(es):

- Candidate Office Sought: St Petersburg City Council, District 7
- Political Committee (PC)
- Electioneering Communications Org. (ECO)  Check here if PC or ECO has disbanded
- Party Executive Committee (PTY)  Check here if PTY has disbanded
- Independent Expenditure (IE) (also covers an individual making electioneering communications)  Check here if no other IE or EC reports will be filed

### (5) Report Identifiers

Cover Period: From 04 / 01 / 15 To 06 / 30 / 15 Report Type: Q2

Original  Amendment  Special Election Report

### (6) Contributions This Report

Cash & Checks \$ 10,485.00

Loans \$ \_\_\_\_\_

Total Monetary \$ 10,485.00

In-Kind \$ 60.00

### (7) Expenditures This Report

Monetary Expenditures \$ 3,994.61

Transfers to Office Account \$ \_\_\_\_\_

Total Monetary \$ 3,994.61

### (8) Other Distributions

\$ \_\_\_\_\_

### (9) TOTAL Monetary Contributions To Date

\$ 23,667.08

### (10) TOTAL Monetary Expenditures To Date

\$ 14,573.65

### (11) Certification

It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)

I certify that I have examined this report and it is true, correct, and complete:

(Type name) Shirley J Wheeler  
 Individual (only for IE or electioneering comm.)  Treasurer  Deputy Treasurer

X *Shirley J Wheeler*  
 Signature

(Type name) Lisa Wheeler-Brown  
 Candidate  Chairperson (only for PC and PTY)

X *Lisa Wheeler-Brown*  
 Signature

## CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS

(1) Name Lisa Wheeler-Brown (2) I.D. Number \_\_\_\_\_

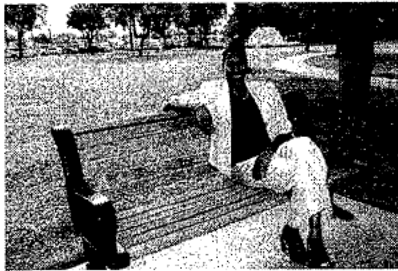
(3) Cover Period 04 / 01 / 15 through 06 / 30 / 15 (4) Page 1 of 1

(5) Date	(6) Sequence Number	(7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code	(8)		(9) Contribution Type	(10) In-kind Description	(11) Amendment	(12) Amount
			Type	Occupation				
04 / 30 / 15	20	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	DEL	\$20
05 / 30 / 15	21	Avantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	DEL	\$20
06 / 30 / 15	22	Advantage Village Academy 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	DEL	\$20
04 / 30 / 15	23	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20
05 / 30 / 15	24	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	ADD	\$20
06 / 30 / 15	25	Parker Financial Services 1221 22nd St S St Petersburg, FL 33712	B		INK	Meeting spac	Add	\$20



## Lisa Wheeler-Brown campaign files trove of finance reporting amendments

By *Janelle Irwin* - Sep 23, 2015



St. Pete City Council candidate **Lisa Wheeler-Brown** corrected a flurry of campaign finance reporting mistakes Wednesday afternoon.

Wheeler-Brown's campaign manager, **Meagan Salisbury**, turned in a stack of amendments to every report submitted since the campaign launched in January until mid-August.

The most notable change is the addition of several in-kind contributions from Advantage Village Academy. A previous amendment filed last week deleted a \$500 payment to the non-profit organization for office space and replaced it with a \$500 payment to Modern Day Smiles for dental work. The swap in payments raised a red flag and it was discovered that the Wheeler-Brown campaign had used office space at Advantage Village Academy, but didn't pay for it. However, the **in-kind contributions were never reported**.

Now the reports reflect four in-kind contributions valued at \$40 each from Advantage Village Academy on January 15, January 31, February 28 and March 31. Another three in-kind contributions to the group are now reflected in reports with services valued at \$20 each on April 30, May 31 and June 30.

The amended reports go a long way to clean up damage resulting from what were potentially illegal omissions of in-kind contributions. But there were numerous other amendments filed as well including unreported contributions and misreported expenses. For example, the original report from **January 1**

**through March 31** showed a more than \$500 difference in the amended report. The campaign brought in less than originally shown.

From April 1 through July 19 the campaign reported more than \$11,000 in contributions, but amended that to just \$993. The original documents show expenses of more than \$14,000, but the amended version says the real number was just over \$10,000. Salisbury said the dates on the amended report were incorrect causing the large discrepancy in numbers. She's filing another amended report this afternoon. We'll update with that information once it's received.

Wheeler-Brown's campaign defends the amendments because they were errors made while the campaign was in-flux between consultants.

"It has come to our attention that prior to Lisa hiring Blue Ticket Consulting, there were several errors in her campaign finance reporting. These were simple clerical errors that we have fixed as soon as they were brought to our attention," Salisbury wrote in a statement. "After review, to the best of our knowledge, all of Lisa's reports are now accurate and we look forward to focusing on the issues that are important to voters like creating a safer St Pete and helping local businesses create more jobs for our families."

Wheeler-Brown's campaign had been run by Strategic Campaigns' **Nick Janovsky**. Payments were made to his consulting firm beginning January 15 with the last payment made on February 26 – the same day a dental procedure was logged as office space in campaign finance reports. He stopped working for the campaign on March 12, more than two weeks before the first financial reports were filed. Janovsky's firm collected a total of \$9,400 during that time.

The vast array of mistakes made early on in the campaign make supporters wonder if there was more at play than just honest clerical mistakes. Though the numbers show numerous reporting errors, there is not much way to show any intentional wrong-doing.

Current campaign consultants say Janovsky was fired for incompetence, but his version of events is different.

"Strategic Campaigns parted ways with Lisa Wheeler Brown over a financial,



professional disagreement due to her actions previous to the first financial report being filed," Janovsky said in a phone conversation. "Lisa Wheeler-Brown and her mother handled all reporting for her candidacy, entered in all transactions, signed all reports and filed all financial reports for her campaign."

An email sent to Janovsky on March 13 from Wheeler-Brown states "I will no longer need your services."

The entire email reads:

*In following up to our meeting yesterday, I will no longer need your services. As such, I terminated the Campaign Consulting Candidate Contract I signed on November 10, 2014. The termination went into effect March 12, 2015. Please forward me all of the following:*

- *Any subcontract agreements and/or pending orders*
- *Names and contact information of all people approached or in discussion with in support ( includes but not limited to endorsements, volunteers, and donors)*
- *Photo shoot photos, all art ready files including but not limited to the logo, website, and domain log in information*
- *Anything in the queue, in process, or working on in relation or on behalf of the campaign*

*Due to the on-going nature of the campaign, please get me the requested by end of work day on Monday, March 16<sup>th</sup>. Thank you for everything you have done. I look forward to working together in a different capacity in the future.*

Janovsky said that email came after he confronted her about the "professional disagreement.

Janovsky also said he keeps his hands clean of treasurer duties. He was originally listed as either the "treasurer or deputy treasurer" in campaign qualifying documents.

Other additions and deletions from the campaign treasurer's reports include a payment from Wheeler-Brown's mother, Shirley Wheeler, on March 10 for \$500 for office supplies that was deleted. Another \$500 transaction from Smith & Associates on January 8 was added. A \$500 contribution from Paul Dickens on January 12 was changed from a monetary contribution to an in-kind contribution. The same reporting error occurred on the same date for another \$187.48.

Contributions were added from **Ann Risman Haendel** and **Mary Ann Renfrow** for \$100 each.

Prior to hiring Meagan Salisbury's Blue Ticket Consulting for campaign services, but after Strategic Campaigns stopped working on the campaign, Wheeler-Brown also made payments to Ay.Co, a consulting firm run by St. Pete activist **Ayele Hunt**, from April 2 until May 4. Blue Ticket Consultants began work on the campaign in late May, but weren't paid until July. A payment for \$3,544.47 was made on July 7. There hasn't been another since, but the firm is still active in providing services for Wheeler-Brown.

## Comments

0 comments



### Janelle Irwin

Janelle Irwin has been a professional journalist covering local news and politics in the Tampa Bay area since 2003. She also hosts a weekly political talk show on WMNF Community radio. Janelle formerly served as the sole staff reporter for WMNF News and previously covered news for Patch.com and various local neighborhood newsletters. Her work has been featured in the New York Daily News, Free Speech Radio News and

Florida Public Radio and she's been interviewed by radio stations across the nation for her coverage of the 2012 Republican National Convention. Janelle is a diehard news junkie who isn't afraid to take on big names in local politics including Tampa Mayor Bob Buckhorn, the dirty business of trash and recycling in St. Pete and the ongoing Pier debacle. Her work as a reporter and radio host has earned her two WMNF awards including News Volunteer of the Year and Public Affairs Volunteer of the Year. Janelle is also the devoted mother to three brilliant and beautiful daughters who are a constant source of inspiration and occasional blogging fodder. To contact, email [janelle@floridapolitics.com](mailto:janelle@floridapolitics.com).



**Profile**

**Sign in with Twitter Sign in with Facebook**

or

Name

Email

Not published

Website

nine x = 9

Comment



- Notify me of follow-up comments by email.
  - Notify me of new posts by email.
-



## Lisa Wheeler-Brown campaign finance reporting amended — for third time this week

By *Janelle Irwin* - Sep 23, 2015



For the third time in less than a week and the second time in one day, **Lisa Wheeler-Brown's** campaign staff filed correction to previous treasurer's reports. The latest round of updates include corrections to previous corrections that listed the wrong dates and numbers for some of the reporting periods.

An amendment filed at City Hall to Wheeler-Brown's growingly complex campaign finance file showed she had brought in \$993 between April 1 and July 19. First, those dates actually combine two separate reporting periods. The campaign brought in just \$993 between July 1 and July 19. However, from April 1 until June 30 the campaign brought in \$10,485.

That mix-up originally showed a \$10,000 discrepancy in contributions that, according to the latest round of edits, didn't actually exist.

Earlier in the day Wednesday, Wheeler-Brown campaign consultant Meagan Salisbury filed a series of amendments including the addition of seven in-kind contributions from Advantage Village Academy. Those additions were filed after this blog pointed out the campaign had failed to disclose use of the facility for office space. The second round of amendments filed just minutes before City Hall closed changed references to those in-kind contributions for office space from Advantage Village Academy to Parker Financial Services, a company owned by **Parker Toriano**, the same person who owns Advantage.

There are still three unchanged references to Advantage Village Academy that duplicate those now changed to Parker Financial Services. So, probably more edits are coming tomorrow.

Salisbury attributes the flurry of mistakes to bad finance reporting earlier in the campaign before her company, Blue Ticket Consulting, took the campaign management reins. The original campaign manager, **Nick Janovsky**, claims he quit after a professional difference of opinion. The campaign claims he was fired.

Janovsky defers any blame thrown his way over finance tangles to the timing. Janovsky stopped working on the campaign in mid-March, more than two weeks before the first campaign finance documents were filed. Before leaving the campaign, Janovsky was listed as the "treasurer or deputy treasurer" in original filing documents.

## Comments

1 comments



### Janelle Irwin

Janelle Irwin has been a professional journalist covering local news and politics in the Tampa Bay area since 2003. She also hosts a weekly political talk show on WMNF Community radio. Janelle formerly served as the sole staff reporter for WMNF News and previously covered news for Patch.com and various local neighborhood newsletters. Her work has been featured in the New York Daily News, Free Speech Radio News and

Florida Public Radio and she's been interviewed by radio stations across the nation for her coverage of the 2012 Republican National Convention. Janelle is a diehard news junkie who isn't afraid to take on big names in local politics including Tampa Mayor Bob Buckhorn, the dirty business of trash and recycling in St. Pete and the ongoing Pier debacle. Her work as a reporter and radio host has earned her two WMNF awards including News Volunteer of the Year and Public Affairs Volunteer of the Year. Janelle is also the devoted mother to three brilliant and beautiful daughters who are a constant source of inspiration and occasional blogging fodder. To contact, email [janelle@floridapolitics.com](mailto:janelle@floridapolitics.com).



## Profile

**Sign in with Twitter Sign in with Facebook**

or

Name

Email

Not published

Website

- two = 1

Comment



- Notify me of follow-up comments by email.
  - Notify me of new posts by email.
-





# Midtown nonprofit may have illegally given office space to Lisa Wheeler-Brown

By *Janelle Irwin* - Sep 23, 2015



A St. Pete nonprofit that serves underprivileged youth and others in the Midtown community may be breaking an Internal Revenue Code and be at risk of IRS sanctions.

Advantage Village Academy offered space free of charge to St. Pete City Council candidate Lisa Wheeler-Brown to use periodically as office space for her campaign. Under any definition, that is considered an in-kind contribution. But there's a problem. Nonprofit 501(c)(3) organizations are

explicitly prohibited from contributing, in-kind or otherwise, to political campaigns.

"Under the Internal Revenue Code, all section 501(c)(3) organizations are absolutely prohibited from directly or indirectly participating in, or intervening in, any political campaign on behalf of (or in opposition to) any candidate for elective public office. Contributions to political campaign funds or public statements of position (verbal or written) made on behalf of the organization in favor of or in opposition to any candidate for public office clearly violate the prohibition against political campaign activity. Violating this prohibition may result in denial or revocation of tax-exempt status and the imposition of certain excise taxes," reads a statute on the IRS website.

Advantage Village Academy was listed seven times in amended reports filed Wednesday morning as an in-kind contributor of office space. Four of those

occasions were valued at \$40 each and the other three \$30.

With that information in mind it is pretty cut and dry — Advantage Village Academy is a nonprofit organization and it offered in-kind services to a political campaign. It broke the IRS code.

But it gets complicated. Toriano Parker, head of Advantage Village Academy, said Wheeler-Brown's campaign incorrectly listed his nonprofit as the contributor. Instead, he said, the campaign finance reports should have listed him as an individual.

The office space used for free by Wheeler-Brown's campaign was located (the group has since moved) in the same space as Advantage Village Academy. The building is owned by the St. Pete Housing Authority. But Parker claims he paid the rent for the property out of his own pocket, thus justifying why the in-kind contribution should be in his name.

If he's paying the rent, should he have individual control over who gets to use the space? That becomes the question.

As a result of the controversy, the Wheeler-Brown campaign filed yet another amendment to its campaign finance reports. This time, references to Advantage Village Academy were changed to Parker Financial Services, a private entity not bound by IRS rules.

The issue has ventured into what may be a gray area. On one hand, Wheeler-Brown's campaign was allowed to use space in the same building where a nonprofit organization operated. Parker was leasing the building for them. By that reasoning, it seems he still may have broken the IRS code. However, if it is Parker's name on the checks and not Advantage Village Academy he may have sound argument to set the two apart as mutually exclusive.

Either way, the issue is further thrusting Wheeler-Brown's campaign into the spotlight while also threatening a valued nonprofit in the community she seeks to serve.

Wheeler-Brown's campaign was forced to file updated reports after it was uncovered that she had failed to list the free office space in campaign

documents.

## Comments

3 comments



### **Janelle Irwin**

Janelle Irwin has been a professional journalist covering local news and politics in the Tampa Bay area since 2003. She also hosts a weekly political talk show on WMNF Community radio. Janelle formerly served as the sole staff reporter for WMNF News and previously covered news for Patch.com and various local neighborhood newsletters. Her work has been featured in the New York Daily News, Free Speech Radio News and Florida Public Radio and she's been interviewed by radio stations across the nation for her coverage of the 2012 Republican National Convention.

Janelle is a diehard news junkie who isn't afraid to take on big names in local politics including Tampa Mayor Bob Buckhorn, the dirty business of trash and recycling in St. Pete and the ongoing Pier debacle. Her work as a reporter and radio host has earned her two WMNF awards including News Volunteer of the Year and Public Affairs Volunteer of the Year. Janelle is also the devoted mother to three brilliant and beautiful daughters who are a constant source of inspiration and occasional blogging fodder. To contact, email [janelle@floridapolitics.com](mailto:janelle@floridapolitics.com).



## Profile

**Sign in with Twitter Sign in with Facebook**

or

Name

Email

Not published

Website

7 + eight =

Comment



Notify me of follow-up comments by email.

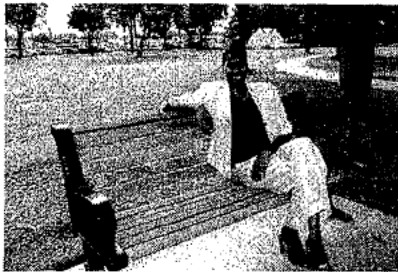
Notify me of new posts by email.

---



# Tampa Tribune dumps Lisa Wheeler-Brown, now endorses Will Newton

By *Janelle Irwin* - Sep 28, 2015



*The Tampa Tribune* has **rescinded its endorsement** for **Lisa Wheeler-Brown** and instead backed **Will Newton** for St. Pete City Council District 7.

In a list of endorsements published Monday morning, *The Tribune* pointed to information uncovered by SaintPetersblog.

"Recently revealed discrepancies in her campaign finance reports raise questions about her judgment," the latest write-up read.

That's as much detail as the endorsement dives into, however. The Tribune editorial board is referring to a series of campaign finance mishaps including a **\$500 expense at a dental practice** to repair a cracked tooth, a misreport of that expense that stayed on the books for more than six months and **failure to report in-kind contributions** for office space.

The in-kind contributions have since been added to campaign finance reports, but not **after several amendments** to the original correction. Newton supporters say the flurry of mistakes stemming all the way back to the beginning of her campaign raise questions about her ability to serve as an elected official. Some go so far as to question her ethics as a leader.

Wheeler-Brown's campaign and its supporters say the mistakes were a result of bad consulting at the beginning of the campaign when Strategic Campaigns'

**Nick Janovsky** was advising Wheeler-Brown. They say Wheeler-Brown fired him for incompetence. Janovsky, however, says he quit after noticing what he perceived as potentially illegal campaign finance activity and argues the first financial reports were not filed until well after he was gone anyway.

*The Tribune's* endorsement swap raises questions about whether or not the *Tampa Bay Times* will uphold its endorsement. Both papers backed Wheeler-Brown solely on her support for an agreement between the Tampa Bay Rays and Mayor Rick Kriseman that would allow the team to look outside the city for possible new stadium sites. *The Times*, however, has been far more staunch in its insistence that the agreement be approved. *The Times* re-reported news of Wheeler-Brown's campaign finance mistakes, but did so five days after the story first broke.

*The Tribune* said the candidates "shared similar priorities" and said they initially endorsed Wheeler-Brown based on her support for the Rays proposal. They listed no other reason for having first endorsed her over Newton.

The *Times'* endorsement during the primary election **went into more detail.**

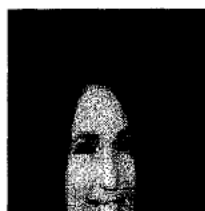
"Wheeler-Brown stands out as a person who understands the community at the ground level and has worked directly to improve it," the editorial board wrote, referencing her community activism in the wake of her son's murder in 2008.

And while *The Tribune* offered up nothing negative about Newton in its latest endorsement, the *Times* wrote, "he was not helpful in resolving the city's dispute with Pinellas County over emergency medical services, and it is not clear he could represent broader interests than the union's as a council member."

It seems questionable at best that the *Times* would reverse course on its endorsement, considering the editorial board seems to have already laid a foundation for not supporting Newton.

## Comments

0 comments



### Janelle Irwin

Janelle Irwin has been a professional journalist covering local news and politics in the Tampa Bay area since 2003. She also hosts a weekly political talk show on WMNF Community radio. Janelle formerly served as the sole staff reporter for WMNF News and previously covered news for Patch.com and various local neighborhood newsletters. Her work has been featured in the New York Daily News, Free Speech Radio News and Florida Public Radio and she's been interviewed by radio stations across the nation for her coverage of the 2012 Republican National Convention. Janelle is a diehard news junkie who isn't afraid to take on big names in local politics including Tampa Mayor Bob Buckhorn, the dirty business of trash and recycling in St. Pete and the ongoing Pier debacle. Her work as a reporter and radio host has earned her two WMNF awards including News Volunteer of the Year and Public Affairs Volunteer of the Year. Janelle is also the devoted mother to three brilliant and beautiful daughters who are a constant source of inspiration and occasional blogging fodder. To contact, email [janelle@floridapolitics.com](mailto:janelle@floridapolitics.com).



### Profile

**Sign in with Twitter Sign in with Facebook**

or

Name

Email

Not published

Website



- 4 = two

Comment



- Notify me of follow-up comments by email.
  - Notify me of new posts by email.
-



# Lisa Wheeler-Brown campaign caught in a lie over campaign finance missteps

By *Janelle Irwin* - Sep 30, 2015



**Lisa Wheeler-Brown's** campaign has admitted it was not the blunders of a previous campaign manager that led to a flurry of reporting errors and a possibly illegal campaign expense, but rather Wheeler-Brown's own malfeasance.

**According to *The Tampa Tribune*, Meagan Salisbury**, Wheeler-Brown's current campaign manager, acknowledged that some of the errors happened after former campaign manager **Nick Janovsky** left the campaign and that Wheeler-Brown didn't understand how to properly file some of the expenses and contributions.

The result of that is a **\$500 expense for dental work**, a likely misuse of funds, that went misreported as office space for more than six months. Following that, it was uncovered that the office space at Advantage Village Academy was actually an in-kind contribution the campaign failed to report. The campaign then **amended reports** earlier this month to reflect the contributions, but later changed the name again to reflect that it was Parker Financial Services behind the contributions, not Advantage Village Academy.

Advantage Village Academy is a nonprofit organization and it is illegal for them to contribute, in-kind or otherwise, to political campaigns.

Parker Financial Services is a private business. Both entities are run by **Toriano Parker**.

Janovsky has long held he had nothing to do with the errors and quit the campaign after identifying questionable campaign finance activity, but before any reports were prepared or filed.

Perhaps the most concerning issue in light of the latest news that the campaign is acknowledging the missteps were those of the candidate and not Janovsky is the implication that the campaign lied to cover her tracks.

After initial reports were broken by *SaintPetersblog*, Salisbury blamed the inaccuracies on Janovsky's own incompetence. Supporters called the news "petty" and blamed *SaintPetersblog* for unfair reporting on the issue.

Five days after the news broke, the *Tampa Bay Times* re-reported the issues. Meanwhile, the paper announced late Tuesday afternoon they were still **maintaining support for Wheeler-Brown**. There was absolutely no mention of the questionable campaign finance reports.

The paper listed its reason for backing Wheeler-Brown as her commitment to support St. Pete Mayor **Rick Kriseman's** Memorandum of Understanding with the Tampa Bay Rays. That agreement would allow the Major League Baseball team to look outside of St. Pete in Pinellas and Hillsborough counties for alternative stadium sites.

The *Times*, and other supporters of the Mayor's agreement, argue not reaching an agreement could spell the end of baseball in the entire region and the loss of up to \$500 million in potential revenue that would be reaped from development of the Tropicana Field site.

The Rays have an iron-clad contract to play at Tropicana Field until 2027. Without an agreement some baseball fans and city officials, as well as the *Times*, worry the Rays will leave the region and the city would have to wait more than 10 years to begin any development of the site.

Wheeler-Brown's opponent, **Will Newton**, does not support the agreement as it's currently written, but said he is willing to reach a compromise if elected.

Further showing the *Times'* dedication to making this a one-issue race, in addition to ignoring campaign finance violations, is its endorsement of District 5

candidate **Phillip Garrett** over 6-year incumbent **Steve Kornell**.

While Kornell has overseen numerous wins in his District and throughout his district, including sweeping improvements in the Skyway Marina District and the expansion of Jabil Circuit to the Ceridian building on 34<sup>th</sup> Street South, the Times listed Garrett's support for Kriseman's MOU as its sole reason for endorsing the inexperienced candidate.

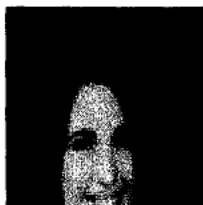
Kornell has raised more than \$40,000 from supporters in the race while Garrett has barely broken \$1,000 in contributions.

*The Tampa Tribune* endorsed Wheeler-Brown in the primary election, but switched its pick to Newton after news of the campaign violations broke. They also endorse Kornell, with "pause," despite his stance on the Rays issue.

Candidates for City Council, which also include City Council Chair **Charlie Gerdes** and **Monica Abbott**, will face off November 3.

## Comments

3 comments



### **Janelle Irwin**

Janelle Irwin has been a professional journalist covering local news and politics in the Tampa Bay area since 2003. She also hosts a weekly political talk show on WMNF Community radio. Janelle formerly served as the sole staff reporter for WMNF News and previously covered news for Patch.com and various local neighborhood newsletters. Her work has been featured in the New York Daily News, Free Speech Radio News and Florida Public Radio and she's been interviewed by radio stations across the nation for her coverage of the 2012 Republican National Convention. Janelle is a diehard news junkie who isn't afraid to take on big names in local politics including Tampa Mayor Bob Buckhorn, the dirty business of trash and recycling in St. Pete and the ongoing Pier debacle. Her work as a reporter and radio host has earned her two WMNF awards including News Volunteer of the Year and Public Affairs Volunteer of the Year. Janelle is also the devoted mother to three brilliant and beautiful

daughters who are a constant source of inspiration and occasional blogging fodder. To contact, email [janelle@floridapolitics.com](mailto:janelle@floridapolitics.com).



**Profile**

**Sign in with Twitter Sign in with Facebook**

or

Name

Email

Not published


Website

seven + 1 =

Comment



- Notify me of follow-up comments by email.
- Notify me of new posts by email.

 URL: <http://www.tbo.com/list/news-opinion-editorials/tribune-endorsements-gerdes-kornell-newton-for-st-petersburg-city-council-20150928/>

## **Tribune endorsements: Gerdes, Kornell, Newton for St. Petersburg City Council**

Mail-in ballots will be sent this week in advance of the Nov. 3 general election that will decide, among other contests, three seats on the St. Petersburg City Council.

The fate of the Rays in the Tampa Bay area, economic development in south St. Petersburg and managing the phenomenal growth downtown are among the issues before the city council. Four seats were up for election, but one was automatically filled when a single candidate, Ed Montanari, filed to run for the District 3 seat being vacated by Bill Dudley.

Council members serve four-year terms and are paid about \$42,000 annually. General election races are open to all registered voters in the city, regardless of the districts they live in.

### District 1

Incumbent Charlie Gerdes is the City Council chairman and faces a challenge from local activist Monica Abbott.

Gerdes is a partner with a law firm in St. Petersburg. He was elected in 2011 to represent District 1, which covers west St. Petersburg. He voted for the Rays stadium deal presented by Mayor Rick Kriseman and wants to serve a second term to boost economic development and see a new police department building through to its conclusion, among other issues.

Abbott is self-employed and works in communications. She would focus on quality-of-life issues like cleaning up alleys. She would beef up code enforcement efforts, which she says can raise property values. She thinks the Rays stadium deal Kriseman offered doesn't adequately compensate the city.

Gerdes is a reasonable voice for positive change in St. Petersburg who has earned a second term. In the District 1 St. Petersburg City Council race, the Tribune recommends Charlie Gerdes.

### District 5

Incumbent Steve Kornell faces a challenge from Philip Garrett, a senior property appraiser in Hillsborough County.

Kornell is a social worker with Pinellas County schools and a former manager of the Childs Park Recreation Center. He was elected in 2009 to represent District 5, the city's southernmost district. He voted against the Rays stadium deal because he thinks the city should get millions more from the team if it leaves before its contract ends. He wants another term to continue the economic progress in the Skyway Marina District and to work with police and fire services to make the district safer. He pushed to save 35 acres bordering Boyd Hill Nature Preserve from development.

Garrett ran unsuccessfully last year for a state House seat and says he wants a city council seat to help the people in his district better their lives. He thinks the council hasn't done enough to help the struggling schools in the district and says he would fight efforts to raise city taxes or fees. He says he would support a deal like the one Kriseman offered to let the Rays look for a new stadium because it would be good for economic development and good to keep the team in the region.

Kornell's shortsighted Rays stadium vote gives us pause, but he deserves another term to continue his work in the district. For District 5, the Tribune recommends Steve Kornell.

#### District 7

Term limits prevented incumbent Wengay Newton from running for re-election, leaving the race to the two candidates who polled the most votes in the August primary.

Lisa Wheeler-Brown is an activist and former president of the Council of Neighborhood Associations who says she supports the Rays stadium deal and will work to improve safety and employment opportunities in the district, which includes some of the city's poorest neighborhoods. She faced petty theft charges as a young adult but says she learned from her mistakes.

Will Newton, the brother of outgoing council member Wengay Newton, is a district vice president of the Florida Professional Firefighters organization and has a solid resume of public service that also includes serving as a neighborhood association president. He is against the Rays stadium deal because he doesn't think it adequately compensates the city. He says he will work to bring jobs and foster home ownership in the district.

The candidates share similar priorities, and we favored Wheeler-Brown in the primary because of her support for the Rays. But recently revealed discrepancies in her campaign finance reports raise questions about her judgment.

Newton assures us he will work collaboratively with the council and is open to considering a different Rays offer if one is brought forward.

For District 7, the Tribune recommends Winthrop "Will" Newton.





Retail

Recycle

P

US POSTAGE PAID  
\$5.75

Origin: 33701  
Destination: 32399  
1 Lb 0.60 Oz  
Oct 14, 15  
1182600701-21

1006

PRIORITY MAIL <sup>®</sup>2-Day

Expected Delivery Day: 10/16/2015

USPS TRACKING NUMBER



9505 5141 6242 5287 0415 86

This packaging is the property of the U.S. Postal Service<sup>®</sup> and is provided in violation of federal law. This packaging is not for resale. EP14 © U.S. Postal Service; July 2013; All rights reserved.

uPont™ Tyvek<sup>®</sup>  
What's inside.

PRIORITY<sup>®</sup>  
MAIL ★



VISIT US AT USPS.COM<sup>®</sup>  
ORDER FREE SUPPLIES ONLINE

JAMES DONELON  
800 PARK ST. S. #802  
PASADENA, FL 33707

TO: Florida Elections Commission  
107 West Gaines St.  
Suite 224  
Tallahassee, FL 32399-1050

FOR DOMESTIC AND INTERNATIONAL USE

UNITED STATES